



# Market Announcement

26 July 2024

## Bhagwan Marine Limited (ASX: BWN) – Admission and Quotation

### Description

Bhagwan Marine Limited ('BWN') was admitted to the Official List of ASX on Friday, 26 July 2024.

The securities of BWN will commence quotation at 12:00 PM AEST on Tuesday, 30 July 2024.

BWN raised \$80 million pursuant to the offer under its replacement prospectus dated 28 June 2024 ('Replacement Prospectus') by the issue of 126,984,127 shares at an issue price of \$0.63 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 275,200,238
ASX code	Fully paid ordinary shares: BWN
Time	12:00 PM AEST
Date	Tuesday, 30 July 2024
ASX trade abbreviation	BHAGWAN
ISIN	Fully paid ordinary shares: AU0000340663
Registered office	Address: Level 3, 251 St Georges Terrace Perth WA 6000 Phone: +61 8 9424 2300 Email: investor.relations@bhagwanmarine.com
Company secretary	Cheryl Elizabeth Williams and Darryl Allan Edwards
Share Registry	Link Market Services Limited Address: Level 12, 250 St Georges Terrace Perth WA 6000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 4.10 of the Replacement Prospectus
Activities	Provider of marine services within ports, nearshore, offshore, and subsea services.
Lead manager	Euroz Hartleys Limited
Underwriter	Euroz Hartleys Limited
ASX restricted securities	N/A



---

**Other securities not quoted**

783,586 unquoted performance rights with a nil exercise price expiring on or before 8 July 2027.

---

**What do I need to do and by when?**

For further information, please refer to BWN's Replacement Prospectus.

**Need more information?**

For further information, please call the Offer Information Line on 1800 129 386 (within Australia) or +61 1800 129 386 (outside Australia) from 8.30 am until 5.00 pm (Sydney time) Monday to Friday.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

ASX Compliance