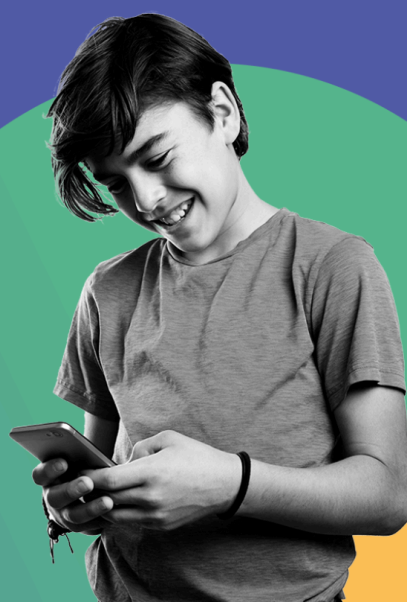


ASX ANNOUNCEMENT
QORIA LIMITED

ASX : QOR, "Qoria" or the "Company"

Helping every child to
thrive in their digital life



GROWTH FACILITY EXTENSION EXECUTED

As announced to the market on 23 July 2024, Qoria is pleased to advise it has executed binding transaction documents to extend to its growth facility provided by AshGrove Capital ("**AshGrove**").

The Company and Ashgrove have agreed to a further A\$10m to the growth facility with the following key terms and amendments to the facility, pricing of the facility remains unchanged:

Key Terms of the Growth Facility:

Lender	AshGrove Speciality Lending Investments
Facility Size	Facility to be extended by a further A\$10.0m to a total of A\$47.85m
Term	5 years
Interest Rate	BBSY + 8.75%
PIK	Ability to capitalise 4.25% of margin for the first 2 years of the facility
Security	The Qoria group has granted security in favour of Ashgrove over all the material assets of the group in Australia, the United Kingdom, Spain and the United States and is required to maintain a required ratio of secured assets as the business grows
Terms and conditions	Representations and warranties, undertakings, financial ratios, liquidity floor and events of default customary for a facility of this kind, tailored to the business of the Company
Covenant Requirements	No material change other than the adjustment for the additional facility

This extension will provide Qoria with the flexibility to take advantage of new AI opportunities, repayment of convertible notes and handle FX volatility.



For more information, please contact:

Tim Levy
Managing Director
tim.levy@qoria.com
+61 413 563 333

About Qoria

Qoria is the only truly global provider of digital safety and student wellbeing solutions. Qoria's innovative integrated suite of best-in-class tools supports the needs of both schools and parents and enables a unique collaboration between them. Australian based and ASX-listed, Qoria's innovations are rapidly being adopted by school communities globally.

Ends.