



The builders of global digital finance

June 2024 Quarterly Investor Webinar

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DigitalX is a digital asset investment manager and blockchain technology developer.

We're perfectly positioned to capitalise and scale as decentralised finance is adopted by traditional financial markets globally.

\$0.041

Share Price

866,404,031

Shares on Issue

\$35.5M

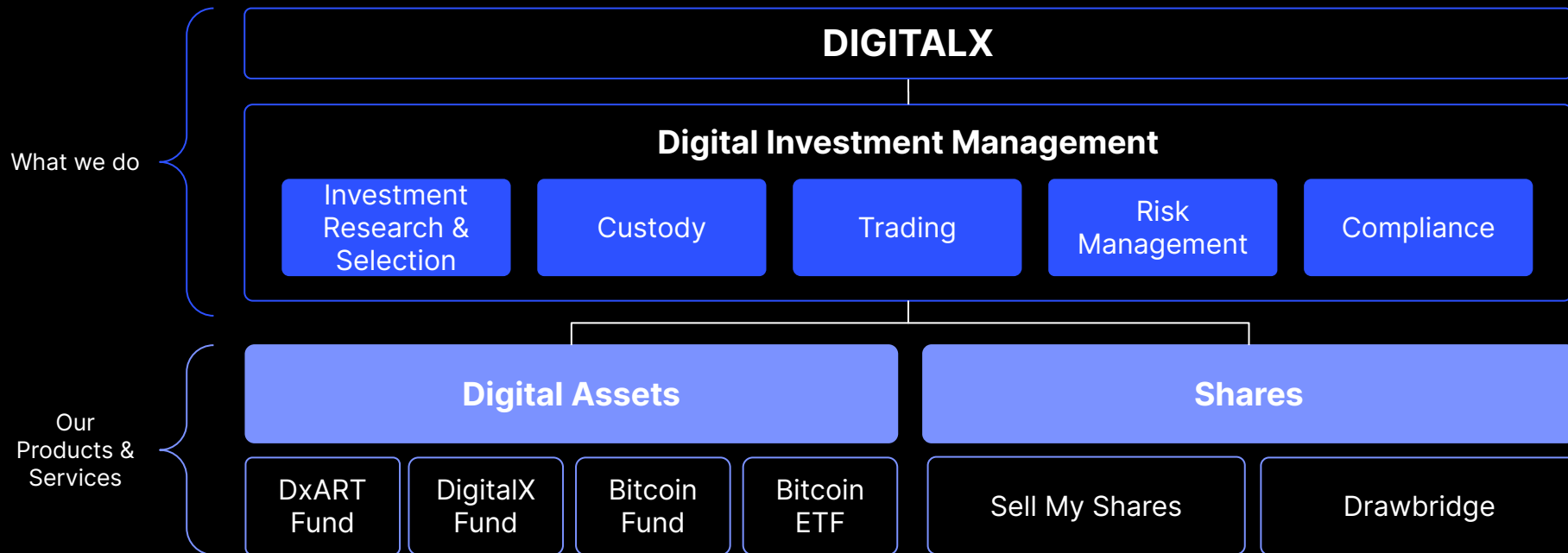
Market Cap

\$41.6M

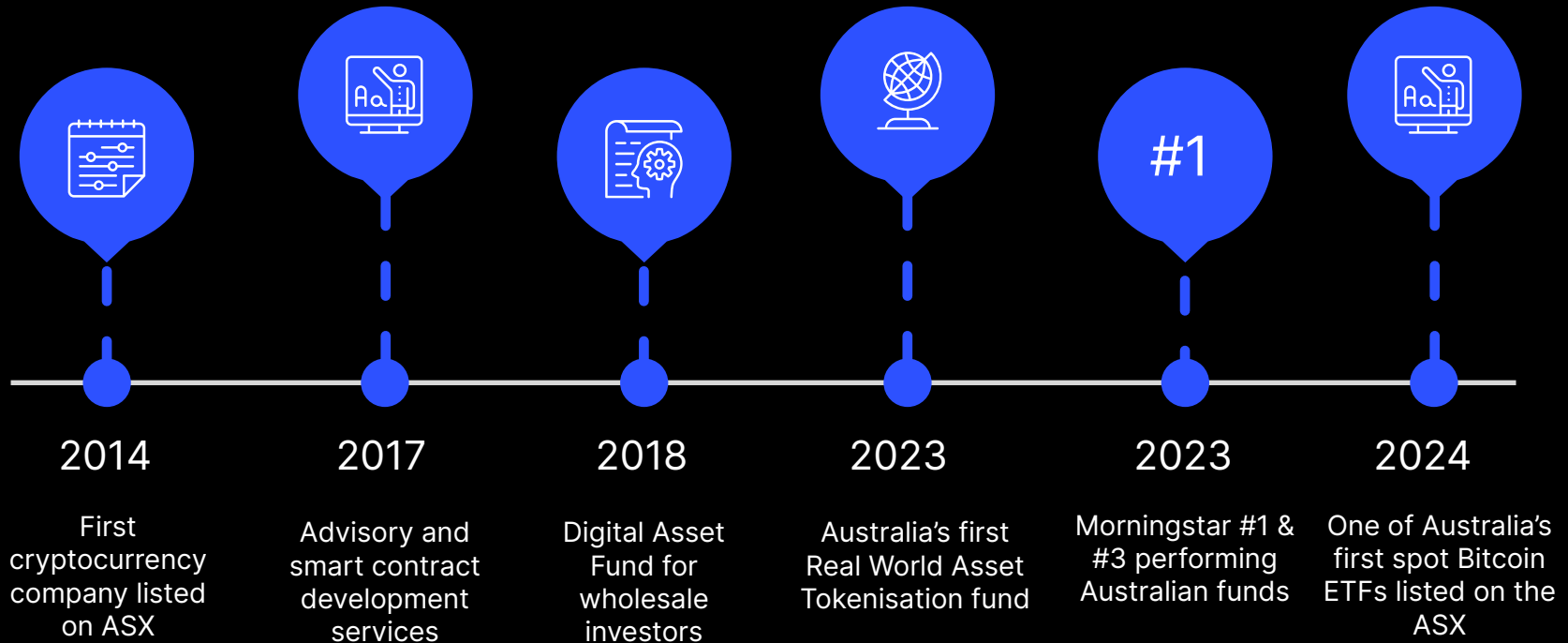
Net Assets

Figures as at 30 June 2024

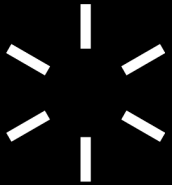
Our Company



10 Years of #1



Q4 2024 Highlights



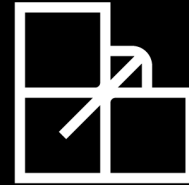
DigitalX invested \$1m into the DigitalX Fund and \$1m into the RWAX Fund during the quarter.



Enhanced returns and liquidity for the RWAX Fund



Bitcoin Fund and DigitalX Digital Asset Fund ranked #2 & #5 APAC based cryptocurrency hedge funds



Sell My Shares achieved the highest quarterly revenue of \$706K, 2.3% above the previous quarter



Version one of the Education Hub launched

Quarterly Business Activity



Digital Asset Management

ASX approval of the application for the DigitalX Bitcoin ETF (Subsequent to quarter end)

DigitalX Bitcoin Fund and the DigitalX Digital Asset Fund 2nd and 5th top-performing APAC-based cryptocurrency hedge funds in Q1 2024 by Preqin

Partnership with Liquidity to allow Liquidity members the ability to invest directly through the platform into DigitalX's own wholesale fund products



Sell My Shares

\$706k in revenue - the highest quarterly revenue figure on record

2.3% increase from the previous quarter



Product Development

DigitalX Playlist

Exploring and prototyping decentralised alternatives to traditional methods of portfolio construction

Digital Distribution Channels

Creation of a roadmap of opportunities to facilitate offshore and onshore distribution platforms

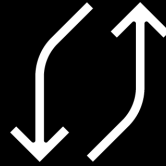
Retail support

Creation of project processes and tooling to support the DigitalX Bitcoin ETF launch

Corporate Activities



Seeding of the
DigitalX Real World
Asset Tokenisation
fund (RWAx)



ASX
approval of
the DigitalX
Bitcoin ETF



Launch of the DigitalX Ed
Hub, an educational
platform designed to
empower and educate
investors about the dynamic
world of digital assets

What's next?

Funds

- Work with 3iQ and K2AM to scale spot Bitcoin ETF and further products
- Share with wholesale investors the benefits we see in having 5% of their portfolio in digital assets
- Partnering to find a cornerstone investor

Drawbridge/SMS

- Firmly position Drawbridge
- Continue margin improvement drive
- Add wholesale clients and identify adjacent revenue streams

Partnerships

- Continue to develop our smartlist and playlist innovations with UNSW and the DFCRC
- Develop Web3.0 Sales channels
- Identify a Web 3.0 partner who can assist in accentuating our vision and strategy

Outlook

- The launch of the DigitalX Bitcoin ETF (ASX: BTXX) - In partnership with K2 Asset Management as the Responsible Entity, DigitalX Asset management successfully launched its flagship spot Bitcoin ETF on the Australian Securities Exchange (ASX). We will explore further products this quarter.
- This quarter has continued to show that the digital assets space is, and will continue to be highly volatile, however it is positive to see the uptake from the broader investment community.
- The momentum in the real world asset tokenisation space has been promising and the Company sees great potential in developing these global channels. In the coming quarter we anticipate launching our real world asset tokenisation offering into a number of global channels to boost take up under a new mantle RWAx.
- Driving revenue via increasing our TVL (assets under management) continues to be the main focus for the Company.
- The Company continues to focus on execution, and on simplifying the business and its message to shareholders.

NOW

Crypto/Bitcoin



NEXT

Real World
Asset
Tokenisation
pioneers



BEYOND

Atomic
Finance
pioneers



DIGITALX

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Invest in the NEXT, NOW