



Investor Presentation

Invest in the NEXT, NOW

ASX:DCC, OTCQB:DGGXF | digitalx.com

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DigitalX is a digital asset investment manager and blockchain technology developer.

We're perfectly positioned to capitalise and scale as decentralised finance is adopted by traditional financial markets globally.

\$0.041

Share Price

866,404,031

Shares on Issue

\$35.5M

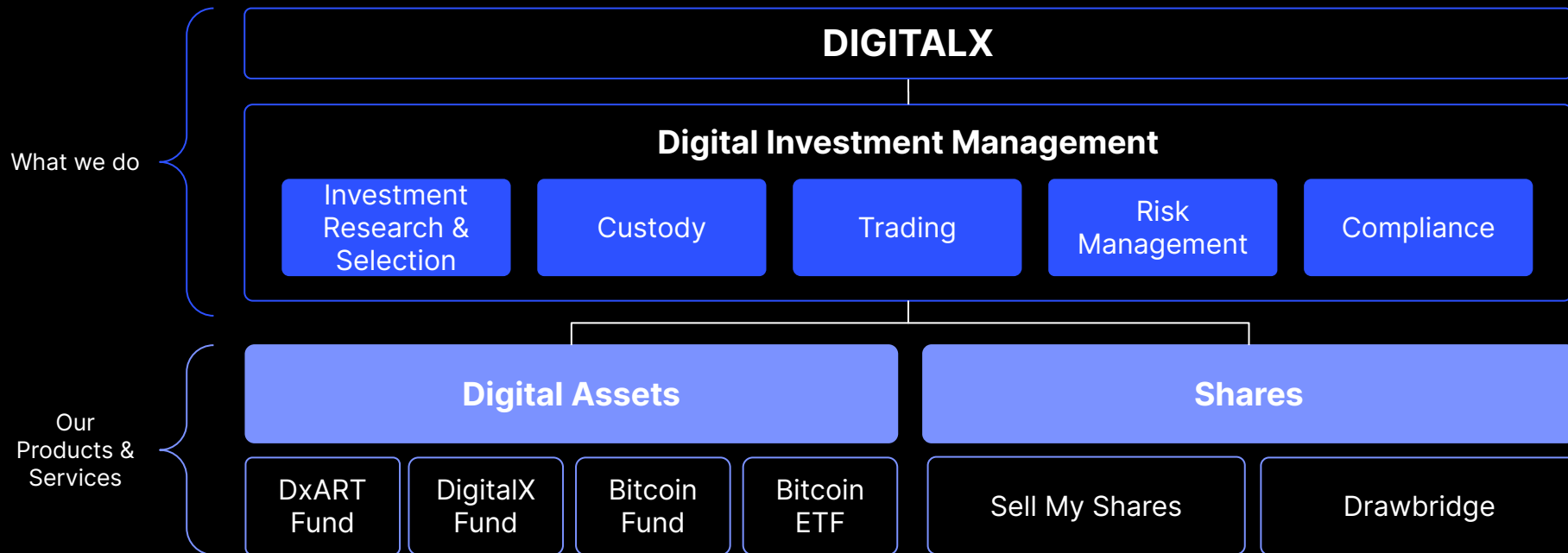
Market Cap

\$41.6M

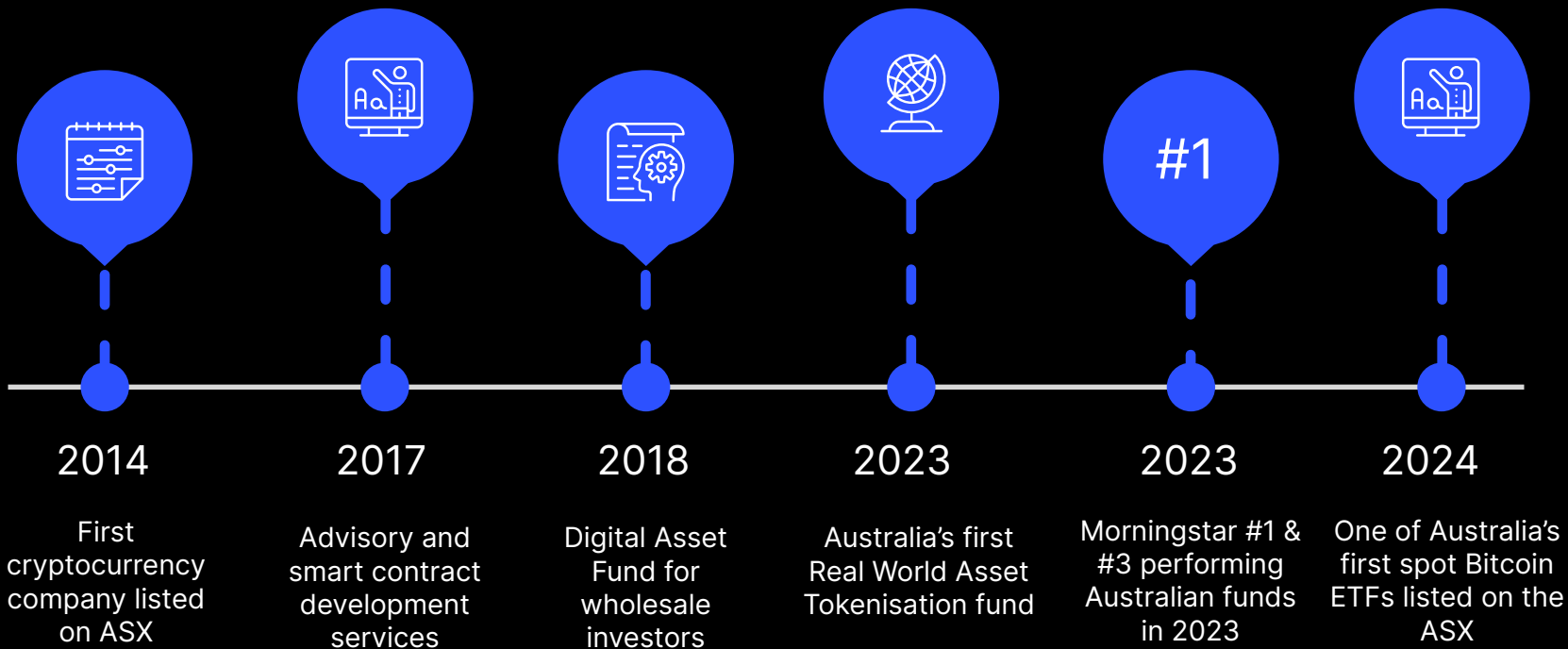
Net Assets

Figures as at 30 June 2024

Our Company



10 Years of #1



DIGITALX

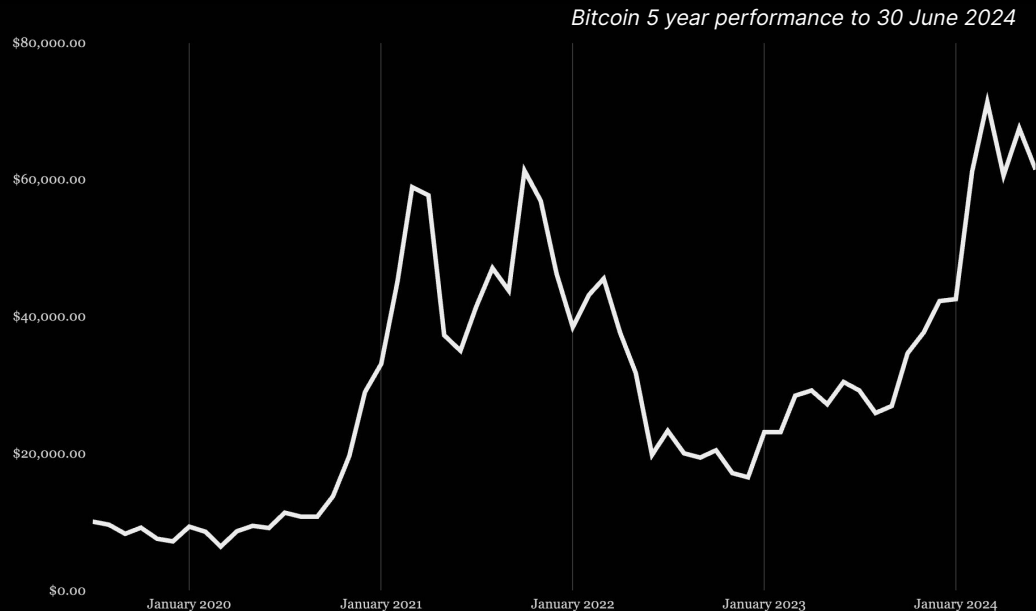
Our products



DigitalX Bitcoin ETF (ASX:BTXX)

Utilises a trusted, traditional fund structure, allowing investors to safely gain digital asset exposure for their diversified investment portfolios

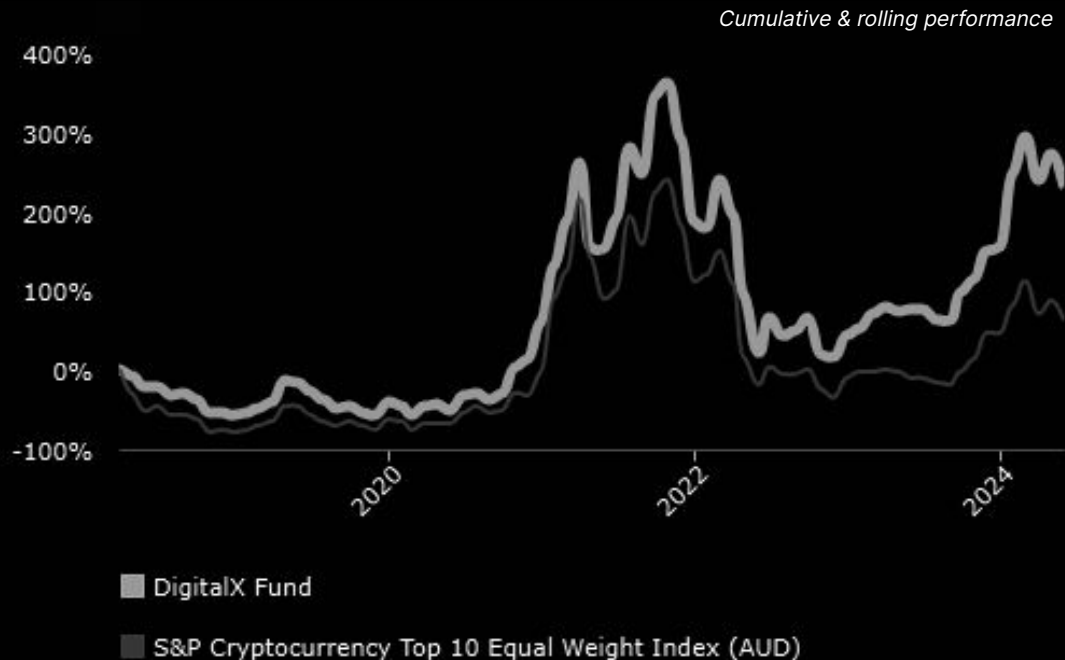
- Management fee: 0.49%
- Responsible entity: [K2 Assessment Management](#) (ASX:KAM)
- 3iQ, global leader in digital asset investment, promoting and distributing



DigitalX Fund

An actively managed portfolio of liquid digital assets.

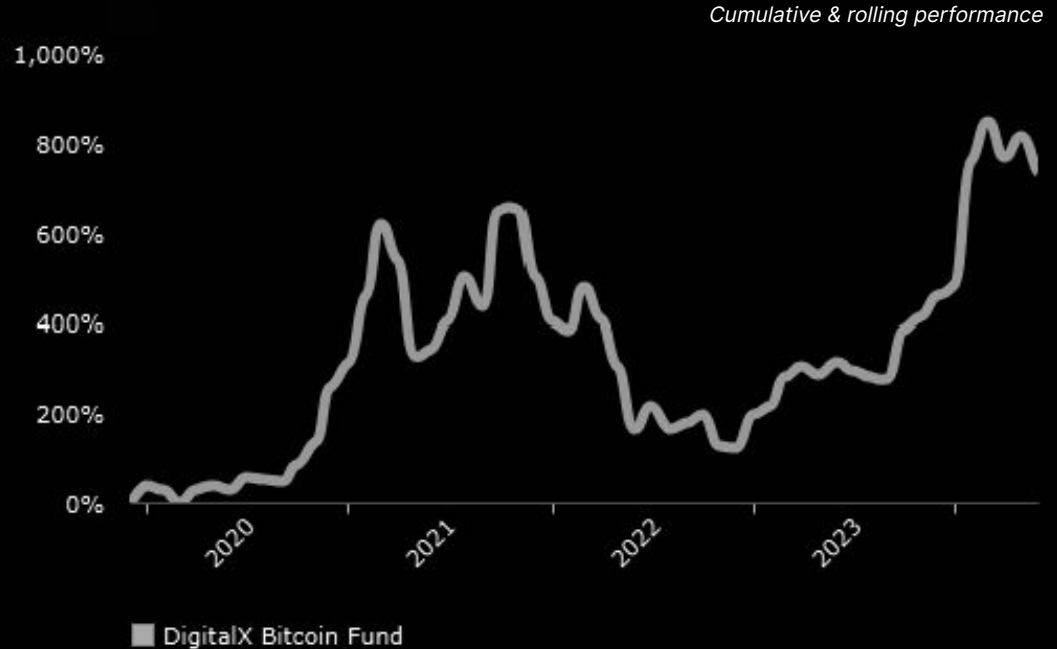
- AUM (as at 30 June 2024): **\$8.2m**
- Performance Since April 2018 inception: **232.64%, 20.4% annualised**
- The DigitalX Fund was the **#3 Performing Australian Fund** for all asset classes in 2023 according to Morningstar



Bitcoin Fund

Providing a secure and inexpensive way for wholesale investors to gain exposure to Bitcoin without the uncertainty and additional risk associated with other digital assets.

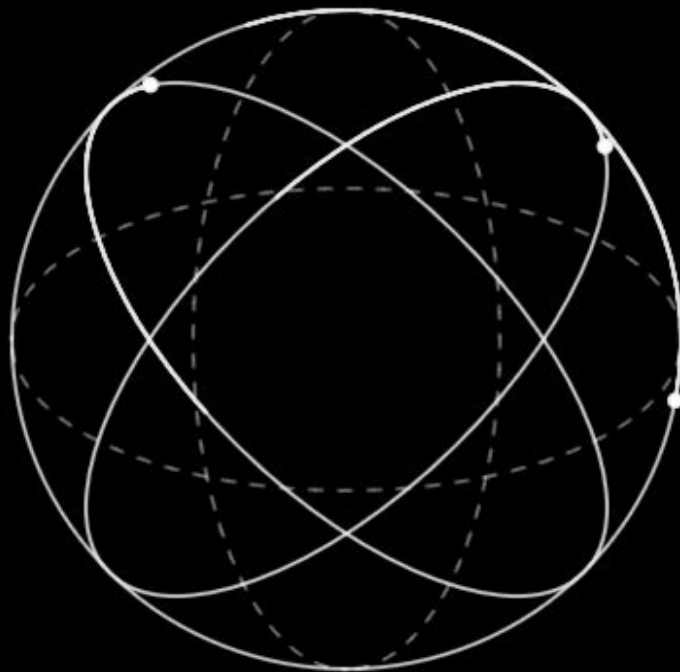
- 4 Year track record
- AUM (as at 30 June 2024):
\$29.2M
- Performance since December 2019 inception: 733.04%, 61.3% annualised
- DigitalX Bitcoin Fund was the #1 Performing Australian Fund for all asset classes in 2023 according to Morningstar



RWAx Fund

Australia's first wholesale funds management product that provides exposure to real world assets in digital token form - in this instance Housing Asset Reference Tokens (HxARTs) to help make housing deposits affordable.

- Established June 30 2023
- Hurdle rate of return of 9%
- Impact positive



Sell My Shares

One of Australia's leading online share sales platforms for Australian investors.

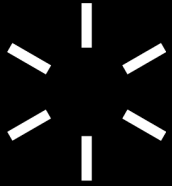
Total volume of transactions hit over \$275 million since 2021 acquisition.

The perfect distribution channel for DigitalX investment products.

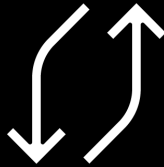
Trade volumes



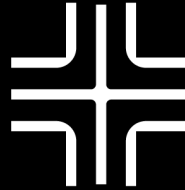
Competitive advantage



2023
Morningstar
Australia #1 &
#3 best
performing
funds



One of
Australia's first
spot Bitcoin
ETFs to be
listed on the
ASX



The first
ASX-listed digital
asset fund
manager in
Australia



10 year track
record



Sell My Shares is
a huge
distribution
platform
opportunity for
the funds

DIGITAL ✕

Why now?



What's next?

Funds

- Work with 3iQ and K2AM to scale spot Bitcoin ETF
- Share with wholesale investors the benefits we see in having 5% of their portfolio in digital assets
- Partnering to find a cornerstone investor

Drawbridge/SMS

- Firmly position Drawbridge
- Continue margin improvement drive
- Add wholesale clients and identify adjacent revenue streams

Partnerships

- Continue to develop our smartlist and playlist innovations with UNSW and the DFCRC
- Develop Web3.0 Sales channels
- Identify a Web 3.0 partner who can assist in accentuating our vision and strategy

NOW

Crypto/Bitcoin



NEXT

Real World
Asset
Tokenisation
pioneers



BEYOND

Atomic
Finance
pioneers



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