

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme WA KAOLIN LIMITED (WAK)

ACN/ARSN 083 187 017

1. Details of substantial holder(1)

Name KENNETH JOSEPH HALL ("HALL")

ACN/ARSN (if applicable) n/a

There was a change in the interests of the
substantial holder on 26 / 07 / 2024

The previous notice was given to the company on 17 / 02 / 2021

The previous notice was dated 17 / 02 / 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	16,350,000	5.78%	56,460,689	12.33% (based on 457,984,122 WAK share on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various-refer Annexure 'A'	HALL	On-market purchases share placements and share purchase plan	Various-refer Annexure 'A'	40,110,689	40,110,689

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
HALL	Kenneth Joseph Hall	Kenneth Joseph Hall	Kenneth Joseph Hall has a relevant interest	55,661,231	55,661,231
HALL	Brady Norman Hall	Brady Normal Hall	pursuant to Section 608(1) of the Corporations Act	350,000	350,000
HALL	Melany Christine Hall	Melany Christine Hall		449,458	449,458

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenneth Joseph Hall	PO Box 368, Bassendean WA 6934

Signature

print name **Kenneth Hall** capacity **Trustee**

sign here



date **26 / 07 / 2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

WA KAOLIN LIMITED (ACN 083 187 017)
ANNEXURE "A"

THIS IS ANNEXURE "A" OF 6 PAGES REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

3. CHANGES IN RELEVANT INTERESTS

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES AFFECTED	PERSON'S VOTES AFFECTED
30-NOVEMBER-2020	HALL	ON-MARKET PURCHASE	\$0.32	25,000	25,000
01-DECEMBER-2020	"	ON-MARKET PURCHASE	\$0.26	20,000	20,000
09-DECEMBER-2020	"	ON-MARKET PURCHASE	\$0.19	25,000	25,000
09-FEBRUARY-2021	"	ON-MARKET PURCHASE	\$0.19	60,000	60,000
05-MARCH-2021	"	ON-MARKET PURCHASE	0.1751	100,000	100,000
08-MARCH-2021	"	ON-MARKET PURCHASE	0.1710	13,624	13,624
09-MARCH-2021	"	ON-MARKET PURCHASE	0.1700	86,376	86,376
09-MARCH-2021	"	ON-MARKET PURCHASE	0.1702	93,625	93,625
12-MAY-2021	"	ON-MARKET PURCHASE	0.1803	56,431	56,431
13-MAY-2021	"	ON-MARKET PURCHASE	0.1800	77,948	77,948
14-MAY-2021	"	ON-MARKET PURCHASE	0.1804	208,211	208,211
17-MAY-2021	"	ON-MARKET PURCHASE	0.1801	157,410	157,410
18-MAY-2021	"	ON-MARKET PURCHASE	0.1801	314,988	314,988
19-MAY-2021	"	ON-MARKET PURCHASE	0.8010	85,012	85,012
20-MAY-2021	"	ON-MARKET PURCHASE	0.1801	300,000	300,000
24-MAY-2021	"	ON-MARKET PURCHASE	0.1801	1,511,189	1,511,189
05-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2100	3,475	3,475
08-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2102	385,336	385,336
10-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2052	181,403	181,403
11-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2052	18,597	18,597
15-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2102	242,221	242,221
16-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2102	157,779	157,779
17-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2102	200,000	200,000
18-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2102	162,162	162,162
22-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2152	500,000	500,000
24-NOVEMBER-2021	"	ON-MARKET PURCHASE	0.2152	150,040	150,040
01-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2152	149,960	149,960

WA KAOLIN LIMITED (ACN 083 187 017)
ANNEXURE "A"

THIS IS ANNEXURE "A" OF 6 PAGES REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES AFFECTED	CLASS AND NUMBER OF SECURITIES AFFECTED
06-DECEMBER-2021	HALL	ON-MARKET PURCHASE	0.2152	500,000	500,000
07-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2152	543,324	543,324
08-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2152	675,329	675,329
09-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2200	1	1
10-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2152	456,497	456,497
13-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2152	20,453	20,453
14-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2152	892,234	892,234
17-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2007	25,150	25,150
20-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2000	1	1
21-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2000	13,512	13,512
22-DECEMBER-2021	"	ON-MARKET PURCHASE	0.2001	161,337	161,337
16-FEBRUARY-2022	"	SHARE PLACEMENT	0.18	11,111,112	11,111,112
14-MARCH-2022	"	ON-MARKET PURCHASE	0.1899	3,023	38,200
15-MARCH-2022	"	ON-MARKET PURCHASE	0.1851	38,200	98,681
16-MARCH-2022	"	ON-MARKET PURCHASE	0.1850	98,681	419,621
17-MARCH-2022	"	ON-MARKET PURCHASE	0.1852	419,621	2,616
18-MARCH-2022	"	ON-MARKET PURCHASE	0.1852	2,616	27,027
21-MARCH-2022	"	ON-MARKET PURCHASE	0.1852	27,027	55,002
23-MARCH-2022	"	ON-MARKET PURCHASE	0.1852	55,002	5,882
24-MARCH-2022	"	ON-MARKET PURCHASE	0.1852	5,882	1
28-MARCH-2022	"	ON-MARKET PURCHASE	0.1900	1	67,750
29-MARCH-2022	"	ON-MARKET PURCHASE	0.1852	67,750	82,197
30-MARCH-2022	"	ON-MARKET PURCHASE	0.1852	82,197	46,835
16-JUNE-2022	"	ON-MARKET PURCHASE	0.1904	46,835	150,040
17-JUNE-2022	"	ON-MARKET PURCHASE	0.1900	152	152
20-JUNE-2022	"	ON-MARKET PURCHASE	0.1900	33,355	33,355
21-JUNE-2022	"	ON-MARKET PURCHASE	0.1900	919,658	919,658
23-JUNE-2022	"	ON-MARKET PURCHASE	0.1851	100,000	100,000
27-JUNE-2022	"	ON-MARKET PURCHASE	0.1852	100,214	100,214
28-JUNE-2022	"	ON-MARKET PURCHASE	0.1750	99,786	99,786
29-AUGUST-2022	"	ON-MARKET PURCHASE	0.1901	110,001	110,001

WA KAOLIN LIMITED (ACN 083 187 017)
ANNEXURE "A"

THIS IS ANNEXURE "A" OF 6 PAGES REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES AFFECTED	CLASS AND NUMBER OF SECURITIES AFFECTED
30-AUGUST-2022	HALL	ON-MARKET PURCHASE	0.1902	24,165	24,165
31-AUGUST-2022	"	ON-MARKET PURCHASE	0.1901	265,834	265,834
01-SEPTEMBER-2022	"	ON-MARKET PURCHASE	0.1851	30,000	30,000
05-SEPTEMBER-2022	"	ON-MARKET PURCHASE	0.1814	100,000	100,000
06-SEPTEMBER-2022	"	ON-MARKET PURCHASE	0.1852	92,177	92,177
07-SEPTEMBER-2022	"	ON-MARKET PURCHASE	0.1850	17,823	17,823
08-SEPTEMBER-2022	"	ON-MARKET PURCHASE	0.1801	72,468	72,468
09-SEPTEMBER-2022	"	ON-MARKET PURCHASE	0.1800	20,000	20,000
12-SEPTEMBER-2022	"	ON-MARKET PURCHASE	0.1861	121,045	121,045
17-OCTOBER-2022	"	ON-MARKET PURCHASE	0.1800	5,111	5,111
18-OCTOBER-2022	"	ON-MARKET PURCHASE	0.1800	1,376	1,376
31-OCTOBER-2022	"	ON-MARKET PURCHASE	0.1856	31,789	31,789
02-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1850	68,211	68,211
03-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1851	100,000	100,000
04-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1851	100,000	100,000
09-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1851	279,926	279,926
10-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1852	40,259	40,259
11-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1852	3,765	3,765
14-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1852	30,431	30,431
15-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1852	114,943	114,943
16-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1852	30,676	30,676
17-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1751	200,000	200,000
18-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1701	130,000	130,000
18-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1619	7,778	7,778
21-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1701	150,000	150,000
22-NOVEMBER-2022	"	ON-MARKET PURCHASE	0.1701	300,000	300,000
07-DECEMBER-2022	"	SHARE PLACEMENT	0.15	6,666,667	6,666,667
07-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1500	126,878	126,878
08-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1599	342,378	342,378
09-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1601	230,744	230,744
16-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1601	100,000	100,000

WA KAOLIN LIMITED (ACN 083 187 017)
ANNEXURE "A"

THIS IS ANNEXURE "A" OF 6 PAGES REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES AFFECTED	CLASS AND NUMBER OF SECURITIES AFFECTED
16-DECEMBER-2022	HALL	ON-MARKET PURCHASE	0.1454	30,000	30,000
19-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1501	300,000	300,000
21-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1501	450,000	450,000
23-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1501	200,000	200,000
28-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1501	200,000	200,000
29-DECEMBER-2022	"	SHARE PURCHASE PLAN	\$0.15	200,000	200,000
29-DECEMBER-2022	"	SHARE PURCHASE PLAN	\$0.15	200,000	200,000
29-DECEMBER-2022	"	SHARE PURCHASE PLAN	\$0.15	200,000	200,000
29-DECEMBER-2022	"	SHARE PURCHASE PLAN	0.1500	66,667	66,667
30-DECEMBER-2022	"	ON-MARKET PURCHASE	0.1501	200,000	200,000
04-JANUARY-2023	"	ON-MARKET PURCHASE	0.1501	293,014	293,014
09-JANUARY-2023	"	ON-MARKET PURCHASE	0.1551	4,094	4,094
18-JANUARY-2023	"	ON-MARKET PURCHASE	0.1551	2,610	2,610
24-JANUARY-2023	"	ON-MARKET PURCHASE	0.1551	282	282
25-JANUARY-2023	"	ON-MARKET PURCHASE	0.1551	100,000	100,000
03-FEBRUARY-2023	"	ON-MARKET PURCHASE	0.1701	100,000	100,000
07-FEBRUARY-2023	"	ON-MARKET PURCHASE	0.1650	100,000	100,000
14-FEBRUARY-2023	"	ON-MARKET PURCHASE	0.1501	123,333	123,333
21-FEBRUARY-2023	"	ON-MARKET PURCHASE	0.1501	100,000	100,000
22-FEBRUARY-2023	"	ON-MARKET PURCHASE	0.1507	20,000	20,000
23-FEBRUARY-2023	"	ON-MARKET PURCHASE	0.1500	8,009	8,009
27-FEBRUARY-2023	"	ON-MARKET PURCHASE	0.1501	171,991	171,991
06-MARCH-2023	"	ON-MARKET PURCHASE	0.1453	250,000	250,000
09-MARCH-2023	"	ON-MARKET PURCHASE	0.1451	264,368	264,368
10-MARCH-2023	"	ON-MARKET PURCHASE	0.1451	13,000	13,000
13-MARCH-2023	"	ON-MARKET PURCHASE	0.1451	37,550	37,550
14-MARCH-2023	"	ON-MARKET PURCHASE	0.1451	64,137	64,137
15-MARCH-2023	"	ON-MARKET PURCHASE	0.1451	120,945	120,945
21-MARCH-2023	"	ON-MARKET PURCHASE	0.1419	7,508	7,508
22-MARCH-2023	"	ON-MARKET PURCHASE	0.1400	25,428	25,428
23-MARCH-2023	"	ON-MARKET PURCHASE	0.1400	2,210	2,210

WA KAOLIN LIMITED (ACN 083 187 017)
ANNEXURE "A"

THIS IS ANNEXURE "A" OF 6 PAGES REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES AFFECTED	CLASS AND NUMBER OF SECURITIES AFFECTED
24-MARCH-2023	HALL	ON-MARKET PURCHASE	0.1400	158,186	158,186
24-MARCH-2023	"	ON-MARKET PURCHASE	0.1402	71,286	71,286
27-MARCH-2023	"	ON-MARKET PURCHASE	0.1400	1	1
28-MARCH-2023	"	ON-MARKET PURCHASE	0.1365	6,500	6,500
29-MARCH-2023	"	ON-MARKET PURCHASE	0.1352	43,500	43,500
30-MARCH-2023	"	ON-MARKET PURCHASE	0.1301	900,713	900,713
30-MARCH-2023	"	ON-MARKET PURCHASE	0.1296	76,769	76,769
31-MARCH-2023	"	ON-MARKET PURCHASE	0.1301	127,837	127,837
03-APRIL-2023	"	ON-MARKET PURCHASE	0.1301	71,569	71,569
04-MAY-2023	"	ON-MARKET PURCHASE	0.1403	50,000	50,000
20-JUNE-2023	"	ON-MARKET PURCHASE	0.1401	150,000	150,000
22-JUNE-2023	"	ON-MARKET PURCHASE	0.1351	100,000	100,000
26-JUNE-2023	"	ON-MARKET PURCHASE	0.1302	89,060	89,060
27-JUNE-2023	"	ON-MARKET PURCHASE	0.1300	10,940	10,940
28-JUNE-2023	"	ON-MARKET PURCHASE	0.1301	100,000	100,000
29-JUNE-2023	"	ON-MARKET PURCHASE	0.1252	67,527	67,527
30-JUNE-2023	"	ON-MARKET PURCHASE	0.1250	5,000	5,000
03-JULY-2023	"	ON-MARKET PURCHASE	0.1301	200,000	200,000
04-JULY-2023	"	ON-MARKET PURCHASE	0.1250	27,473	27,473
06-JULY-2023	"	ON-MARKET PURCHASE	0.1301	100,000	100,000
07-JULY-2023	"	ON-MARKET PURCHASE	0.1405	38,286	38,286
14-JULY-2023	"	ON-MARKET PURCHASE	0.1401	111,714	111,714
17-JULY-2023	"	ON-MARKET PURCHASE	0.1399	250,000	250,000
21-JULY-2023	"	ON-MARKET PURCHASE	0.1368	8,212	8,212
25-JULY-2023	"	ON-MARKET PURCHASE	0.1350	5,000	5,000
31-JULY-2023	"	ON-MARKET PURCHASE	0.1351	49,317	49,317
02-AUGUST-2023	"	ON-MARKET PURCHASE	0.1350	37,471	37,471
07-AUGUST-2023	"	ON-MARKET PURCHASE	0.1551	300,000	300,000
23-AUGUST-2023	"	ON-MARKET PURCHASE	0.1451	100,000	100,000
28-AUGUST-2023	"	ON-MARKET PURCHASE	0.1401	442,340	442,340
31-AUGUST-2023	"	ON-MARKET PURCHASE	0.1401	5,800	5,800

WA KAOLIN LIMITED (ACN 083 187 017)

ANNEXURE "A"

THIS IS ANNEXURE "A" OF 6 PAGES REFERRED TO IN FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE	CLASS AND NUMBER OF SECURITIES AFFECTED	CLASS AND NUMBER OF SECURITIES AFFECTED
01-SEPTEMBER-2023	HALL	ON-MARKET PURCHASE	0.1401	51,860	51,860
07-SEPTEMBER-2023	"	ON-MARKET PURCHASE	0.1401	106,545	106,545
08-SEPTEMBER-2023	"	ON-MARKET PURCHASE	0.1400	24,480	24,480
11-SEPTEMBER-2023	"	ON-MARKET PURCHASE	0.1401	68,975	68,975
25-SEPTEMBER-2023	"	ON-MARKET PURCHASE	0.1355	28,290	28,290
27-SEPTEMBER-2023	"	ON-MARKET PURCHASE	0.1300	71,710	71,710
06-OCTOBER-2023	"	ON-MARKET PURCHASE	0.1250	197,463	197,463
06-NOVEMBER-2023	"	ON-MARKET PURCHASE	0.1200	2,537	2,537
07-NOVEMBER-2023	"	ON-MARKET PURCHASE	0.1202	97,903	97,903
09-NOVEMBER-2023	"	ON-MARKET PURCHASE	0.1200	2,097	2,097
14-NOVEMBER-2023	"	ON-MARKET PURCHASE	0.1152	85,718	85,718
15-NOVEMBER-2023	"	ON-MARKET PURCHASE	0.1150	14,282	14,282
30-NOVEMBER-2023	"	ON-MARKET PURCHASE	0.1100	1	1
01-DECEMBER-2023	"	ON-MARKET PURCHASE	0.1101	99,999	99,999

SIGNATURE: _____



KENNETH JOSEPH HALL

DATED: 26 JULY 2024