



Announcement Summary

Entity name

AML3D LIMITED

Date of this announcement

Monday July 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AL3AN	OPTION EXPIRING 30-JUN-2026 EX \$0.10	15,723,215	26/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AML3D LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

602857983

1.3 ASX issuer code

AL3

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jul-2024 12:31	New - Proposed issue of securities - AL3	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AL3AN : OPTION EXPIRING 30-JUN-2026 EX \$0.10

Date the +securities the subject of this notification were issued

26/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,723,215

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to Advisors for services provided

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL3 : ORDINARY FULLY PAID	377,099,032

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL3AE : OPTION EXPIRING 22-DEC-2027 EX \$0.30	2,000,000
AL3AL : OPTION EXPIRING 05-DEC-2028 EX \$0.16	8,942,165
AL3AN : OPTION EXPIRING 30-JUN-2026 EX \$0.10	27,705,188
AL3AO : OPTION EXPIRING 18-JUL-2029 EX \$0.16	2,000,000
AL3AI : OPTION EXPIRING 04-DEC-2024 EX \$0.30	7,000,000
AL3AJ : OPTION EXPIRING 04-DEC-2024 EX 30C	500,000
AL3AK : PERFORMANCE RIGHTS	6,635,393