



Announcement Summary

Entity name

COOLABAH METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 29, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CBH	ORDINARY FULLY PAID	13,750,000	20/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COOLABAH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

652352228

1.3 ASX issuer code

CBH

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CBHAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CBH : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

13,750,000

And the date the escrow restrictions have ceased or will cease

28/7/2024

Issue date

20/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

13,750,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00010000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBHOA : OPTION EXPIRING 16-MAY-2029	11,179,704
CBHO : OPTION EXPIRING 12-DEC-2025	37,475,000
CBH : ORDINARY FULLY PAID	134,156,276

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBHAC : OPTION EXPIRING 31-MAR-2025 RESTRICTED	7,550,000
CBHAB : ORDINARY FULLY PAID RESTRICTED	0
CBHAF : PERFORMANCE RIGHTS	5,000,000