

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme NICKELX LIMITED

ACN/ARSN 52 631 513 696

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

29 / 07 / 2024

The previous notice was given to the company on

10 / 06 / 2021

The previous notice was dated

10 / 06 / 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	7,498,250	10.93%	13,590,146	13.289%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/10/2022	CPS Capital Group Pty Ltd	Placement – Tranche 1	\$29,950.95	199,673	199,673
06/12/2022	CPS Capital Group Pty Ltd	Placement – Tranche 2	\$3,049.05	20,327	20,327
Various	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchases	\$105,004.28	3,250,000	3,250,000
Various	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Sales	(\$217,911.51)	(1,288,200)	(1,288,200)
12/06/2024	Celtic Finance Corp Pty Ltd	Off Market Transfer	\$40,000.00	2,000,000	2,000,000
24/07/2024	Celtic Finance Corp Pty Ltd	Placement – Tranche 1	\$30,429.00	1,521,450	1,521,450
28/10/2021	MG Resources Pty Ltd	Allotment	NIL	168,609	168,609
11/10/2023	MG Resources Pty Ltd	Tenement Acquisition	\$75,000	1,379,889	1,379,889
24/10/2022	Celtic Capital Pty Ltd <Income A/C>	Placement – Tranche 1	\$55,364.40	369,096	369,096
06/12/2022	Celtic Capital Pty Ltd <Income A/C>	Placement – Tranche 2	\$5,635.50	37,570	37,570
24/07/2024	Fat Hog Pty Ltd	Fat Hog Pty Ltd	\$4,107.92	205,396	205,396

24/07/2024	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	\$3,195.04	159,752	159,752
29/05/2024	Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	\$1,435.01	68,334	68,334
29/05/2024	Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	(\$1,435.01)	(68,334)	(68,334)
12/06/2024	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	(\$40,000.00)	(2,000,000)	(2,000,000)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	Direct	220,000	220,000
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Direct	7,460,050	7,460,050
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	3,521,450	3,521,450
MG Resources Pty Ltd	MG Resources Pty Ltd	MG Resources Pty Ltd	Direct	1,548,498	1,548,498
Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	Direct	406,666	406,666
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	Direct	205,396	205,396
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	159,752	159,752
Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Direct	68,334	68,334

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital Group Pty Ltd	Director
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee
Celtic Finance Corp Pty Ltd	Director
MG Resources Pty Ltd	Director
Celtic Capital Pty Ltd <Income A/C>	Director
Fat Hog Pty Ltd	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Celtic Capital Pty Ltd	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CPS Capital Group Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
MG Resources Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Income A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Fat Hog Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name

Mr Jason Peterson

capacity

Director & Trustee

sign here



date

29 / 07 / 2024