



Announcement Summary

**Entity name**

LION ONE METALS LIMITED

**Date of this announcement**

Tuesday July 30, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LLOAE	SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES	1,996,891	26/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LION ONE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

163520170

**1.3 ASX issuer code**

LLO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of Compensation Warrants in connection with placements announced 22nd and 24th July 2024.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

26/7/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Compensation Warrants exercisable at C\$0.37 on or before 26 July 2026. Warrants issued as a component of commission paid to agents in connection with placements announced 22nd and 24th July 2024.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

Issue details

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**Number of +securities**

1,996,891

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Warrants issued as a component of commission paid to agents in connection with placements.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LLO : CHESS DEPOSITARY INTERESTS 1:1	15,596,721

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES	66,277,978
LLOAA : COMMON SHARES	214,953,520
LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,927,546



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No