



Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Applicable security for the reorganisation

NGS	ORDINARY FULLY PAID
NGSAN	EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES
NGSOA	OPTION EXPIRING 31-AUG-2026
NGSAH	OPTION EXPIRING 23-OCT-2025 EX \$0.20
NGSAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.01
NGSAR	OPTION EXPIRING 26-JAN-2023 EX \$0.2747
NGSAS	OPTION EXPIRING 25-FEB-2023 EX \$0.2731
NGSAV	OPTION EXPIRING 19-JUL-2027 EX \$0.004

Announcement Type

Update to previous announcement

Date of this announcement

30/7/2024

Reason for the Update

The number of securities on issue post consolidation has been updated to take account of rounding, subsequent to the record date being Friday, 26 August 2024

Additional Information

The fully paid ordinary shares (Shares) on issue was prior to the consolidation was 1,085,054,337 Shares, as the result of the shares issued on 18 July 2024. Post consolidation, there are 108,505,551 Shares on issue.

The following unlisted options have expired: NGSAR (Options expiring 26 Jan 2023 EX \$0.2747) and NGSAS (Options expiring 25 FEB 2023 EX \$0.2731).

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NUTRITIONAL GROWTH SOLUTIONS LTD

1.2 Registered Number Type

ARBN

Registration Number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The number of securities on issue post consolidation has been updated to take account of rounding, subsequent to the record date being Friday, 26 August 2024

1.4b Date of previous announcement(s) to this update

12/7/2024

1.5 Date of this announcement

30/7/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

NGS

ORDINARY FULLY PAID

NGSAN

EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

NGSOA

OPTION EXPIRING 31-AUG-2026

NGSAH

OPTION EXPIRING 23-OCT-2025 EX \$0.20

NGSAJ

OPTION EXPIRING 31-DEC-2025 EX \$0.01

NGSAR

OPTION EXPIRING 26-JAN-2023 EX \$0.2747

NGSAS

OPTION EXPIRING 25-FEB-2023 EX \$0.2731

NGSAV

OPTION EXPIRING 19-JUL-2027 EX \$0.004



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	1/7/2024	Actual	Yes

Comments

Approved as announced on 1 July 2024

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/7/2024

3.2 Date of +security holder meeting

1/7/2024

3.2a Effective date of consolidation or split

22/7/2024

3.3 Last day for trading in the pre consolidation or split +securities

24/7/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/7/2024

3.5 Record date

26/7/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/7/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/8/2024

3.8 Trading starts on a normal T+2 basis

5/8/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

7/8/2024



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (fies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

NGS

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

251,227,397

Number on issue post consolidation or split

108,505,551

Estimate/Actual

Actual

ASX +Security Code

NGSAN

ASX +Security Description

EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

7,204,169

Number on issue post consolidation or split

660,417

Estimate/Actual

Actual

ASX +Security Code

NGSOA

ASX +Security Description

OPTION EXPIRING 31-AUG-2026

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

80,000,000

Number on issue post consolidation or split

8,000,004

Estimate/Actual

Actual

ASX +Security Code

NGSAH

ASX +Security Description

OPTION EXPIRING 23-OCT-2025 EX \$0.20

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

20,000,000

Number on issue post consolidation or split

2,000,000

Estimate/Actual

Actual

ASX +Security Code

NGSAJ

ASX +Security Description

OPTION EXPIRING 31-DEC-2025 EX \$0.01

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 5,571,430	Number on issue post consolidation or split 557,145	Actual
ASX +Security Code NGSAR	ASX +Security Description OPTION EXPIRING 26-JAN-2023 EX \$0.2747		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 250,000	Number on issue post consolidation or split 25,000	Estimate/Actual Estimated
ASX +Security Code NGSAS	ASX +Security Description OPTION EXPIRING 25-FEB-2023 EX \$0.2731		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 250,000	Number on issue post consolidation or split 25,000	Estimate/Actual Estimated
ASX +Security Code NGSAV	ASX +Security Description OPTION EXPIRING 19-JUL-2027 EX \$0.004		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 20,000,000	Number on issue post consolidation or split 2,000,000	Estimate/Actual Actual

5.2 Exercise price of options

ASX +Security Code NGSAN	ASX +Security Description EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000	
ASX +Security Code NGSOA	ASX +Security Description OPTION EXPIRING 31-AUG-2026		
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.20000000	
ASX +Security Code NGSAH	ASX +Security Description OPTION EXPIRING 23-OCT-2025 EX \$0.20		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.20000000	Exercise price post consolidation or split 2.00000000	
ASX +Security Code NGSAJ	ASX +Security Description OPTION EXPIRING 31-DEC-2025 EX \$0.01		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.01000000	0.10000000
ASX +Security Code	ASX +Security Description	
NGSAR	OPTION EXPIRING 26-JAN-2023 EX \$0.2747	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.27470000	2.74700000
ASX +Security Code	ASX +Security Description	
NGSAS	OPTION EXPIRING 25-FEB-2023 EX \$0.2731	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.27310000	2.73100000
ASX +Security Code	ASX +Security Description	
NGSAV	OPTION EXPIRING 19-JUL-2027 EX \$0.004	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00400000	0.04000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The details of the consolidation are provided in the Notice of Annual General Meeting released to the ASX on 24 May 2024.

6.2 Additional information for inclusion in the Announcement Summary

The fully paid ordinary shares (Shares) on issue was prior to the consolidation was 1,085,054,337 Shares, as the result of the shares issued on 18 July 2024. Post consolidation, there are 108,505,551 Shares on issue.

The following unlisted options have expired: NGSAR (Options expiring 26 Jan 2023 EX \$0.2747) and NGSAS (Options expiring 25 FEB 2023 EX \$0.2731).