



Announcement Summary

Entity name
PURE RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 30, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PR1	ORDINARY FULLY PAID	5,007,500	30/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

653330413

1.3 ASX issuer code

PR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jul-2024 17:52	Update - Update - Proposed issue of securities - PR1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A standard pro rata issue (non-renounceable).



Placement Details

ASX +security code and description

PR1 : ORDINARY FULLY PAID

Issue date

30/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued via a private placement.

Number of +securities to be quoted

1,507,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Facilitation Fee for the acquisition of Garnet Hill Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PR1OA : OPTION EXPIRING 10-APR-2025	27,750,005
PR1N : ORDINARY FULLY PAID DEFERRED	3,500,000
PR1OB : OPTION EXPIRING 10-APR-2025 DEFERRED	3,500,000
PR1 : ORDINARY FULLY PAID	42,507,510

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR1AD : OPTION EXPIRING 10-APR-2025 EX \$0.25	8,133,333
PR1AH : PERFORMANCE RIGHTS	1,350,000