



31 July 2024

QUARTERLY REPORT TO 30 JUNE 2024

Moho Resources Limited (ASX:MOH) ("Moho") ("the Company") reports on its activities for the quarter ended 30 June 2024.

SUMMARY OF OPERATIONS

- During the quarter, Moho concentrated its efforts on the Silver Swan North project with the goal of advancing the East Sampson Gold prospect into production. Key activities encompassed resource evaluation, geological re-interpretation, and the assessment of resource expansion potential. Additionally, the Company is exploring project development pathways, which includes engaging in discussions with potential joint venture mining partners
- Assay results for the 39-air core drillholes completed at the Burracoppin project were received, revealing disappointing results as weak gold mineralisation was reported across all drillholes.
- Moho is actively evaluating new opportunities for the acquisition of exploration projects while undertaking a strategic review of its existing projects.
- A refundable tax offset of \$881,000 was received for eligible research and development (R&D) expenditures incurred across its projects in Western Australia for the 2023 financial year.

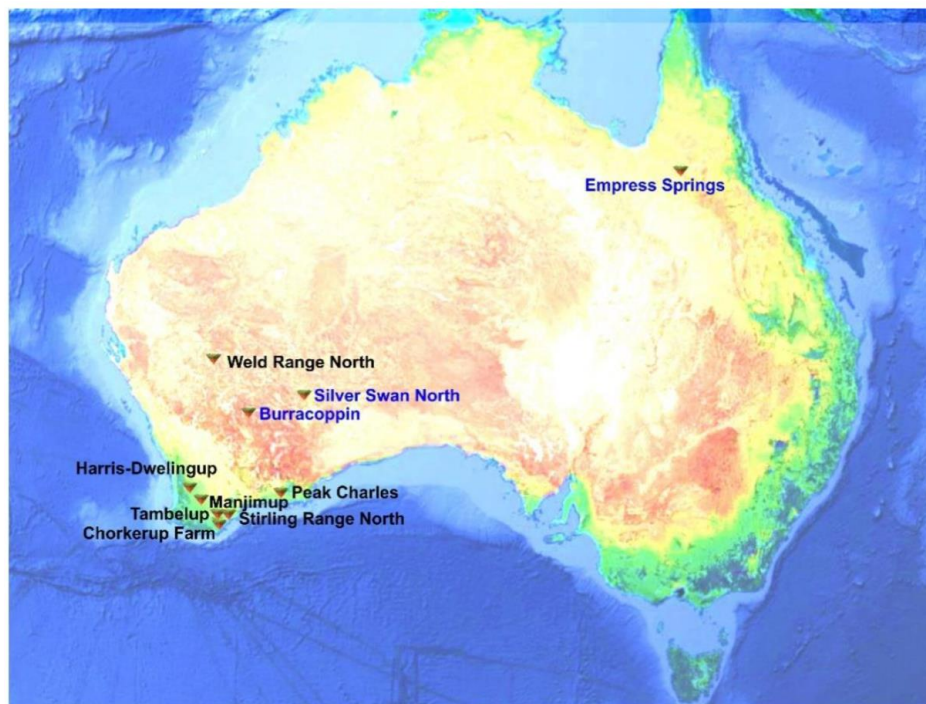


Figure 1: Moho Resources Projects located in Australia

East Sampson Dam Gold Prospect

Moho's 100% owned East Sampson Dam Gold prospect (Fig 2) is located within Moho's Silver Swan North Project 40 km north-east of Kalgoorlie.

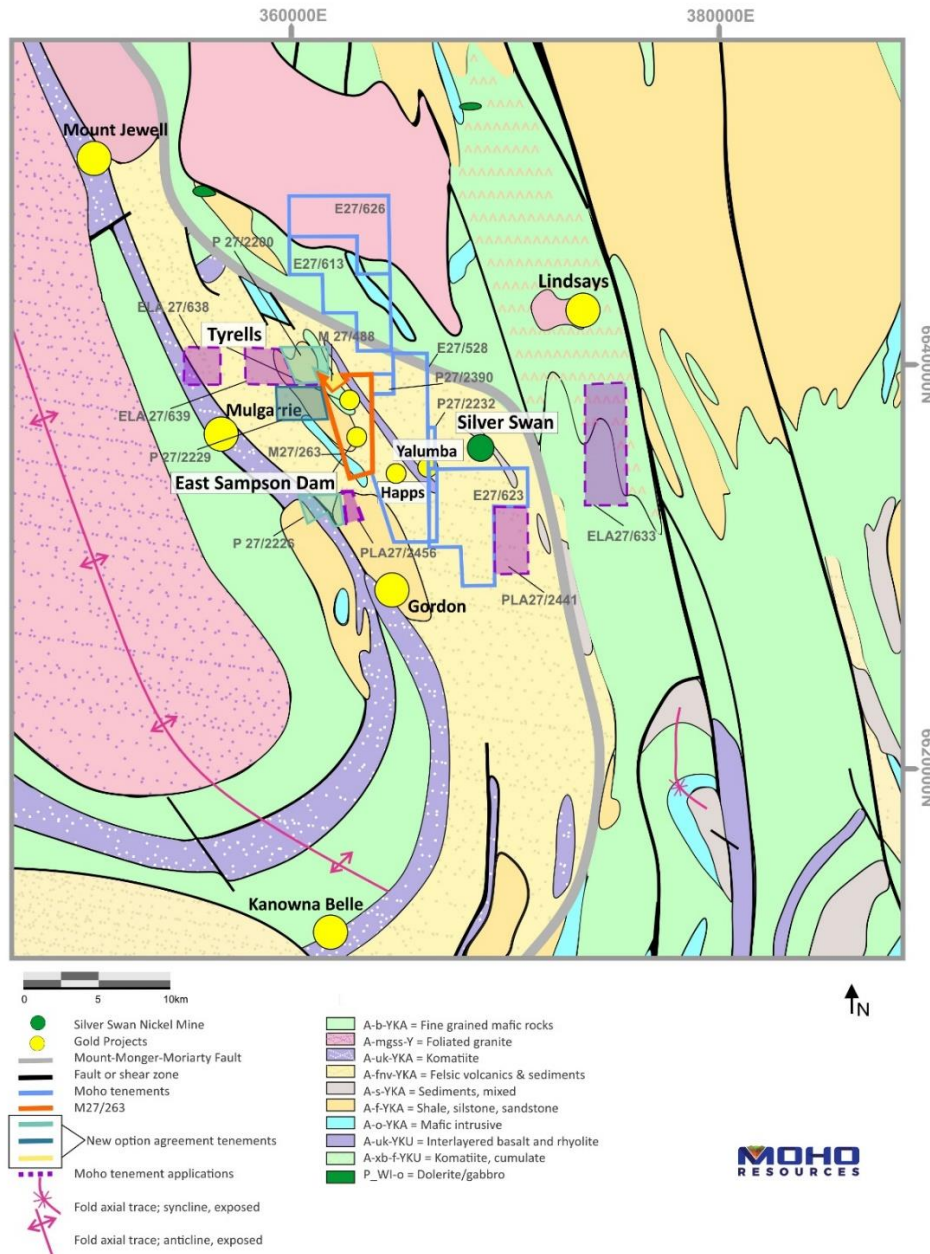


Figure 2: Location of East Sampson Dam prospect in relation to Silver Swan North Project tenements and regional geology

East Sampson Dam (ESD) is a high-grade gold deposit with an interim Mineral Resource Estimate (MRE) of 264,600 tonnes at 2.5g/t Au for 21,600 ounces Au at a 0.5g/t Au cut-off (Appendix, Table 1). The MRE was prepared by Moho's Mineral Resource Consultant CSA Global Pty Ltd in 2021.

East Sampson Dam Resource Expansion Potential

- Further modelling has identified significant potential to expand the existing Mineral Resource Estimate.
 - Within the current resource boundaries, Moho has established an exploration target that has the potential to increase MRE between 3 and 3.5 koz Au metal.
 - Based on the existing resource distribution, there is potential for an additional 4 koz of gold for every 20 meters of vertical below the current resource base. (Fig3).
- The resource boundaries of East Sampson Dam are contained within a cylinder measuring 105 meters in diameter, inclined at 18 degrees to the southeast (SSE). There has been limited drilling below 100 meters from the surface, with only five deep RC holes that did not reach the footwall contact. Drillholes that successfully intersected the footwall contact are indicated in Figure 3 with a black bullet circle.
- The Resource blocks are shown in red with the target blocks shown in blue and are following the mineralisation cylinder for every 20m vertically.

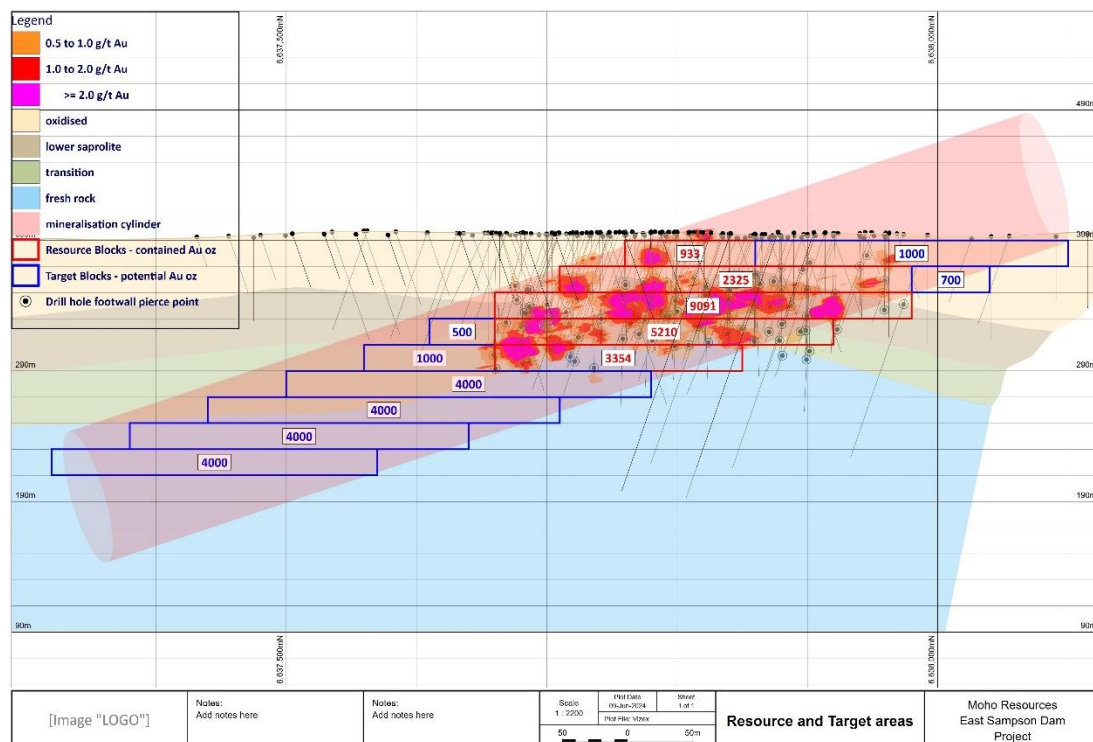


Figure 3: East Sampson Dam gold resource and target blocks

Five additional exploration targets have been identified within 3 kilometres of East Sampson Dam, presenting the potential to host further gold deposits. Moho's gold exploration efforts are focused on increasing the existing resource base by leveraging insights from previous exploration, including surface geochemistry (Figure 4)



Other Project Activity

Burracoppin project

Assay results for the 39-air core drillholes completed at the Burracoppin project were received, revealing disappointing results as gold and REE mineralisation was weak across all drillholes. Highest gold assay result was 214.8ppb for 62-64m in drillhole BCMH0087.

The program focused on surface geochemistry, specifically targeting coincident gold and arsenic anomalies, as well as interpreted channel zones that may contain accumulations of clay-hosted Rare Earth Elements.

CORPORATE

Tax Refund Received

On 29 May 2024, the Company announced that it received \$881k as a refundable tax offset for eligible research and development (R&D) expenditure incurred across its projects in Western Australia for the 2023 financial year.

Board Changes

On 1 July 2024, the Company announced the resignation of Mr Ralph Winter as Managing Director, effective 30 June 2024. Concurrently, the Company appointed Mr Bryce Gould as Non-Executive Director.

Mr Gould is a Corporate Advisor with over six years of experience, primarily focused on small cap resources and industrial companies. Prior to this role, he served as a project engineer in the resource sector for more than six years. Mr Gould is a graduate of the Australian Institute of Company Directors and holds qualifications in both finance and engineering.

ADDITIONAL ASX INFORMATION

Summary of Exploration Expenditure (ASX Listing Rule 5.3.1)

In accordance with Listing Rule 5.3.1, the Company advises the cash outflows on its mining exploration activities reported in 1.2(1) of its Appendix 5B for the June 2024 quarter and detailed above were, \$117,646.

Mining Production and Development (ASX Listing Rule 5.3.2)

There were no substantive mining production and development activities during the quarter.

Payment to Related Parties (ASX Listing Rule 5.3.5)

The Company advises the payments in section 6.1 of the Appendix 5B for the quarter are related to director, company secretarial and accounting fees.

The mining tenement interests acquired or relinquished during the quarter and their location

Not applicable.

ENDS



The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

For further information please contact:

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COMPETENT PERSONS STATEMENTS

The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Mr. Wouter Denig. Mr. Denig is a Member of Australian Institute of Geoscientists (MAIG) and Moho Resource's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Denig consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

FORWARD-LOOKING STATEMENTS

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Moho Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, words such as "could," "plan," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Moho believes that its expectations reflected in these forward- looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that further exploration activities will result in the actual values, results or events expressed or implied in this document.

ABOUT MOHO RESOURCES LTD

Moho Resources Ltd is an Australian exploration company exploring for gold and other minerals across Australia.

Moho's Board is chaired by Mr Peter Christie, a qualified accountant and tax agent and highly successful businessman. He has served on the boards of several public companies in the resource sector since 2006 and is the current club President of WAFL club, the South Fremantle Bulldogs.

Moho has a strong and experienced Board with Mr Michael Pereira and Mr Bryce Gould, corporate advisors, both as Non-Executives.

Moho's Chief Geologist Wouter Denig is supported by leading industry consultant geophysicist, Kim Frankcombe (ExploreGeo Pty Ltd) and experienced consultant geochemist, Richard Carver (GCXplore Pty Ltd).



APPENDIX

TABLE 1: East Sampson Dam Mineral Resources by classification at a 0.5g/t Au cut-off.

Domain	Class	Tonnes (kt)	Au g/t	Au Metal (koz)
OXIDE	Indicated	68.4	2.3	5.0
	Inferred	14.4	3.2	1.5
	Total	82.9	2.4	6.4
LOWER SAPROLITE	Indicated	81.7	2.0	5.3
	Inferred	34.5	3.3	3.6
	Total	116.2	2.4	9.0
TRANSITION	Indicated	29.0	3.4	3.2
	Inferred	18.2	3.9	2.3
	Total	47.2	3.6	5.5
FRESH	Indicated	6.6	1.3	0.3
	Inferred	11.8	1.2	0.5
	Total	18.4	1.2	0.7
TOTAL	Indicated	185.7	2.3	13.8
	Inferred	78.9	3.1	7.8
	Total	264.6	2.5	21.6

TABLE 2: Burracoppin Air Core Drillhole Collar

HoleID	Easting	Northing	RL	GridID	Azimuth	Dip	Depth
BCMh0074	640892	6533821	351	MGA94_50	0	-90	35
BCMh0075	640592	6533821	349	MGA94_50	0	-90	9
BCMh0076	640292	6533821	347	MGA94_50	0	-90	42
BCMh0077	640171	6534795	340	MGA94_50	0	-90	21
BCMh0078	639871	6534795	337	MGA94_50	0	-90	18
BCMh0079	639571	6534795	337	MGA94_50	0	-90	29
BCMh0080	638100	6541389	312	MGA94_50	0	-90	69
BCMh0081	638400	6541389	310	MGA94_50	0	-90	33
BCMh0082	638700	6541389	315	MGA94_50	0	-90	51
BCMh0083	639164	6537383	323	MGA94_50	0	-90	14
BCMh0084	639064	6537383	322	MGA94_50	0	-90	32
BCMh0085	638864	6537383	321	MGA94_50	0	-90	41
BCMh0086	638664	6537383	321	MGA94_50	0	-90	90
BCMh0087	638464	6537383	322	MGA94_50	0	-90	66
BCMh0088	638264	6537383	320	MGA94_50	0	-90	57
BCMh0089	638064	6537383	320	MGA94_50	0	-90	60
BCMh0090	628090	6527972	341	MGA94_50	0	-90	38
BCMh0091	628290	6527972	340	MGA94_50	0	-90	30
BCMh0092	628490	6527972	341	MGA94_50	0	-90	45
BCMh0093	628690	6527972	343	MGA94_50	0	-90	36
BCMh0094	628890	6527972	345	MGA94_50	0	-90	33



BCMH0095	629090	6527972	347	MGA94_50	0	-90	60
BCMH0096	629290	6527972	349	MGA94_50	0	-90	42
BCMH0097	629490	6527972	351	MGA94_50	0	-90	29
BCMH0098	629890	6527972	356	MGA94_50	0	-90	2
BCMH0099	630290	6527972	364	MGA94_50	0	-90	31
BCMH0100	630690	6527972	371	MGA94_50	0	-90	33
BCMH0101	629017	6536030	389	MGA94_50	0	-90	35
BCMH0102	629217	6536030	384	MGA94_50	0	-90	47
BCMH0103	629417	6536030	381	MGA94_50	0	-90	22
BCMH0104	629617	6536030	377	MGA94_50	0	-90	15
BCMH0105	629817	6536030	382	MGA94_50	0	-90	6
BCMH0106	629790	6534972	391	MGA94_50	0	-90	20
BCMH0107	629690	6534972	394	MGA94_50	0	-90	37
BCMH0108	629590	6534972	394	MGA94_50	0	-90	52
BCMH0109	629390	6534972	390	MGA94_50	0	-90	28
BCMH0110	628425	6534698	404	MGA94_50	0	-90	20
BCMH0111	628525	6534698	404	MGA94_50	0	-90	9
BCMH0112	628625	6534698	402	MGA94_50	0	-90	19



TENEMENT SCHEDULE: Moho_tenement holdings at 30 June 2024.

PROJECT	TENEMENT	AREA (km ²)	TENURE TYPE	STATUS	GRANT DATE	EXPIRY DATE	INTEREST CHANGE	CURRENT INTEREST
SILVER SWAN NORTH (WA) BURRACOPPIN (WA)	E27/0528	20.45	EXPLORATION	GRANTED	11/10/2020	11/09/2025	-	100%
	M27/0263	7.93	MINING	GRANTED	7/08/1997	7/07/2039	-	100%
	P27/2232	1.25	PROSPECTING	GRANTED	3/08/2020	3/07/2025	-	100%
	P27/2390	0.92	PROSPECTING	GRANTED	4/02/2023	3/02/2028	-	100%
	E27/0613	5	EXPLORATION	GRANTED	27/8/2023	23/8/2028	-	100%
	P27/2441	2	PROSPECTING	GRANTED	22/04/2022	21/04/2026	-	100%
	E27/641	19	EXPLORATION	GRANTED	5/07/2022	4/07/2027	-	100%
	P27/2456	1	PROSPECTING	GRANTED	4/04/2022	3/04/2026	-	100%
	E27/633	6	EXPLORATION	GRANTED	29/03/2022	28/03/2027	-	100%
	E27/0626	4	EXPLORATION	GRANTED	17/07/2020	16/07/2025	-	100%
	E27/687	2	EXPLORATION	GRANTED	29/05/2023	28/05/2023	-	100%
	M27/488	0.55	MINING	OPTION	14/07/2015	13/07/2036	-	0%
	E27/0623	14	EXPLORATION	GRANTED	14/12/2021	13/12/2026	-	100%
	E70/4688	123.15	EXPLORATION	GRANTED	6/11/2020	11/05/2025	-	70%
	E70/5154	161.19	EXPLORATION	GRANTED	23/11/2023	11/22/2028	-	100%
	E70/5301	2.5	EXPLORATION	GRANTED	25/03/2020	24/03/2025	-	100%
BURRACOPPIN (WA) MANJIMUP (WA) PEAK CHARLES (WA)	E70/5302	2.5	EXPLORATION	GRANTED	25/03/2020	24/03/2025	-	100%
	E70/5300	26	EXPLORATION	GRANTED	15/07/2020	14/07/2025	-	100%
	E70/5299	37	EXPLORATION	GRANTED	7/07/2021	6/07/2026	-	100%
	E77/2671	39	EXPLORATION	GRANTED	9/07/2021	8/07/2026	-	100%
	E70/5762	29	EXPLORATION	GRANTED	26/07/2021	25/07/2026	-	100%
	E70/6307	280	EXPLORATION	GRANTED	13/12/2022	12/12/2027	-	100%
	E70/6308	4	EXPLORATION	GRANTED	9/12/2022	8/12/2027	-	100%
	E70/6309	2	EXPLORATION	GRANTED	13/12/2022	12/12/2027	-	100%
	E70/5762	32	EXPLORATION	GRANTED	26/7/2021	25/7/2027	-	100%
	E74/695	299	EXPLORATION	GRANTED	20/01/2022	19/01/2027	-	100%
MANJIMUP (WA)	E63/2162	7	EXPLORATION	GRANTED	21/12/2021	20/12/2026	-	100%
	E63/2163	75	EXPLORATION	GRANTED	21/12/2021	20/12/2026	-	100%
	E74/766	20	EXPLORATION	GRANTED	13/07/2023	12/07/2028	-	100%
	E63/2344	22	EXPLORATION	GRANTED	3/08/2023	2/08/2028	-	100%
STIRLING RANGE NORTH (WA)	E70/5945	40	EXPLORATION	GRANTED	20/01/2022	19/01/2027	-	100%
TAMBELLUP (WA)	E70/6008	110	EXPLORATION	GRANTED	4/03/2022	3/03/2027	-	100%
WELD RANGE NORTH (WA)	E20/1012	13	EXPLORATION	GRANTED	22/07/2022	22/07/2027	-	100%
EMPRESS SPRINGS (QLD)	EPM25208	281	EXPLORATION	GRANTED	8/4/2014	7/04/2024	-	70%
EMPRESS SPRINGS (QLD)	EPM25209	291	EXPLORATION	GRANTED	8/04/2014	7/04/2024	-	70%
	EPM25210	200	EXPLORATION	GRANTED	8/04/2014	7/04/2024	-	70%
	EPM27193	48.9	EXPLORATION	GRANTED	3/12/2019	2/12/2024	-	100%
	EPM27199	325.1	EXPLORATION	GRANTED	3/12/2019	2/12/2024	-	100%
	EPM27200	6.5	EXPLORATION	GRANTED	3/12/2019	2/12/2024	-	100%
	EPM27194	276	EXPLORATION	GRANTED	21/01/2020	20/01/2025	-	100%
	EPM27195	236	EXPLORATION	GRANTED	21/01/2020	20/01/2025	-	100%
	EPM27196	275	EXPLORATION	GRANTED	21/01/2020	20/01/2025	-	100%
	EPM27197	272	EXPLORATION	GRANTED	21/01/2020	20/01/2025	-	100%
	EPM27198	172	EXPLORATION	GRANTED	21/01/2020	20/01/2025	-	100%

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

MOHO RESOURCES LIMITED

ABN

81 156 217 971

Quarter ended ("current quarter")

30 June 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation (if expensed)	(6)	(43)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(85)	(379)
	(e) administration and corporate costs	(19)	(335)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	2	4
1.5	Interest and other costs of finance paid	-	(10)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	882	882
1.8	Other (provide details if material)	-	-
	(a) Interest on lease payments	(1)	(5)
	(b) Other (GST & Other Refunds)	-	-
1.9	Net cash from / (used in) operating activities	773	114
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	(4)
	(d) exploration & evaluation (if capitalised)	(111)	(1,030)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(111)	(1,034)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	1,696
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(74)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – lease payment	(6)	(81)
3.10	Net cash from / (used in) financing activities	(6)	1,541

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	345	380
4.2	Net cash from / (used in) operating activities (item 1.9 above)	773	114
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(111)	(1,034)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(6)	1,541

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,001	1,001

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,001	345
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,001	345

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	75
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	773
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(111)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	662
8.4 Cash and cash equivalents at quarter end (item 4.6)	1,001
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	1,001
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	N/A
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer:	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31 July 2024

Authorised by: The Board of Moho Resources Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.