

QUARTERLY REPORT

For the 3 months ended 30 June 2024

Prodigy Gold 100% Projects

Tanami North Gold Project:

- Mineral Resource estimate for the Hyperion Gold Deposit updated during July 2024
 - Mineral Resources reported at a 0.6g/t Au lower cut-off;
 - Indicated 2.29Mt @ 1.7g/t Au for 122koz
 - Inferred 6.35Mt @ 1.4g/t Au for 285koz
 - Total Resource 8.64Mt @ 1.5g/t Au for 407koz
 - Represents a 96% increase in tonnes, 33% decrease in grade and 30% increase in ounces compared to the previously released Hyperion Mineral Resource numbers
 - The Tanami North Project, consisting of both the Tregony and Hyperion Mineral Resources now comprises a total of 10.2Mt @ 1.4g/t Au for @ 471k ounces at a 0.6g/t Au lower cut-off grade
- Final results received for metallurgical testwork on samples from the Hyperion Deposit, reinforce the potential for excellent gold recoveries through a conventional Carbon-in-Leach circuit.
 - Testwork yielded high gold recovery levels through gravity and cyanide leach testing, with overall gold recovery rates ranging from 95.1 to 97.9%
 - Very favourable metallurgy with rapid leach times from a coarse grind and low reagent consumption was confirmed by the testwork
- Mineral Resource estimate for the Tregony Gold Deposit updated during July 2024
 - Mineral Resources reported at a 0.6g/t Au lower cut-off;
 - Indicated 0.46Mt @ 1.6g/t Au for 23koz
 - Inferred 1.10Mt @ 1.2g/t Au for 41koz
 - Total Resource 1.56Mt @ 1.3g/t Au for 64koz
 - This represents a 36% increase in tonnes, 4% decrease in grade and 30% increase in ounces compared to the previously released Tregony Mineral Resource

Planning for the 2024 Field Season:

- Additional drilling planned within the Hyperion and Tregony Deposits, aiming to improve confidence in, and potentially expand the current Mineral Resources. Drilling to initially follow up on the results from recently updated Mineral Resources.
- Drilling planned at the Brokenwood and Boco Prospects based on positive results returned from recent and historic drilling activities in these areas.
- Further metallurgical testwork on the Hyperion Mineral Resource with drilling aimed at providing additional samples from the Hyperion Lodes.
- Detailed review of the Old Pirate Mineral Resource underway as part of a larger review of the Twin Bonanza project area.

Prodigy Gold JV Projects

Lake Mackay Project (IGO and IGO/Castile):

- No on-ground exploration works were completed on the Lake Mackay Project area during the quarter.

Tobruk & Monza Projects – Newmont JV

- No field activities were undertaken over the Tobruk project area during the quarter however, infill surface geochemical surveying commenced at the Monza project.
- At Tobruk, passive seismic survey data modelling of depth to transported cover and bedrock across the project remains in progress at the end of the June 2024 quarter. Initial indications are that the modelled cover correlates well with logged cover thickness.
- A surface geochemical survey at the Dune prospect and infill surface geochemical survey at several anomalies across the Monza project area commenced during the quarter.

Divestment Projects

- The Reynolds Range sales process with iTech Minerals continued. A site visit was completed by the iTech team during the quarter.
- Completion of conditions precedent for the divestment of the Tanami exploration tenements to Stockton Mining is progressing.

Management Commentary

Commenting on progress made during the June 2024 quarter, Prodigy Gold Managing Director, Mark Edwards said:

“It has been another busy quarter for Prodigy Gold with a lot of work undertaken based on the on-ground exploration works completed during the 2023 field season. This includes the updating of the Hyperion and Tregony Mineral Resources and the completion of the Hyperion metallurgical testwork program. These projects continue to highlight the importance of the Tanami North project to the Company which now has a combined Mineral Resource inventory of over 10 million tonnes at a grade of 1.4g/t Au for 471 thousand ounces of gold. The Tanami North project area continues to deliver great results for Prodigy Gold hosting the two deposits and other prospective, yet to be adequately drill tested, exploration targets in close proximity to each other and other prospective, underexplored exploration targets.

The final metallurgical testwork results for Hyperion demonstrate great recoveries are achievable using a standard Carbon-in-leach processing plant. Gravity gold has been identified and the results of the grinding testwork show that high recoveries are possible in coarsely ground material raising the expectations for future economic recovery of the mineralisation using industry standard techniques.

The project divestments, with both Stockton and iTech, progressed during the quarter, underpinning the strategy of the Company to reduce holding costs and retain upside potential in projects through royalties with partners able to advance these projects. iTech completed a field trip and the announced results of rock chip assays highlighting the potential for future exploration discoveries. Prodigy Gold will continue to divest non-core assets and focus on the Tanami North and Twin Bonanza project areas.”

June Quarter Exploration Summary

Tanami North Project – 100% PRX

The Tregony and Hyperion Deposits are located within the 100% Prodigy Gold owned Tanami North project area and are situated on the Suplejack Shear Zone (“SSZ”), which hosts several known gold mineral resources (Figure 1) such as:

- Hyperion Deposit – located approximately 18km north of Groundrush
- Tregony Deposit – located 11km to the east of the Suplejack Fault
- Groundrush Deposit¹ – located 42km to the south of Tregony
- Ripcord Deposit¹ – located 3km southeast of the Groundrush Deposit
- Crusade Deposit¹ – located 22km to the northeast of Tregony

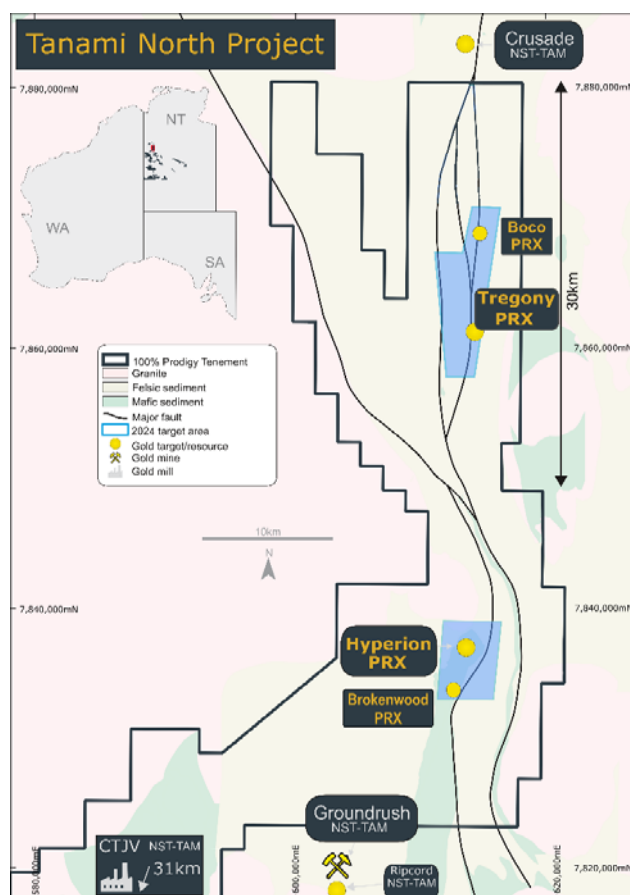


Figure 1 Tanami North project area

Hyperion Mineral Resource update

Subsequent to the end of the quarter Prodigy Gold reported an updated Mineral Resource estimate for its 100% owned Hyperion Gold Deposit (“Hyperion”) located on EL9250 at the Tanami North project in the Northern Territory². A total Mineral Resource of 8.64Mt @ 1.5g/t Au for 407koz has been estimated and reported at a cut-off grade of 0.6g/t Au. This represents a 96% increase in tonnes, 33% decrease in grade and 30% increase in ounces compared to the previously reported Hyperion Mineral Resource of 4.4Mt @ 2.2g/t Au for 314koz that was reported at a lower cut-off of 0.7g/t Au³.

The Hyperion Mineral Resource update incorporates results from drilling completed on the Deposit through 2023, which aimed to increase the overall confidence in the previously reported 2018 Mineral Resource and to increase the Hyperion Mineral Resource inventory. The increase in tonnes and

¹ CTPJV – 50% Tanami Gold NL (“TAM”) : 50% Northern Star Resources Limited (“NST”)

² ASX: 29 July 2024

³ ASX: 28 July 2018 – restated 15 August 2023

decrease in grade is a result of more material being included in the mineralisation wireframes, which were generated using a lower cut-off grade of around 0.3g/t Au to allow for suitable continuity.

The updated Hyperion Mineral Resource highlights the overall potential of the Tanami North project area, a strategically important project for the Company. This area will be the main focus of exploration activities for Prodigy Gold during the 2024 field season with drilling planned for both the Hyperion and Tregony Deposits. This will include drilling at Hyperion that is designed to provide additional sample material from different mineralised structures for further metallurgical testwork.

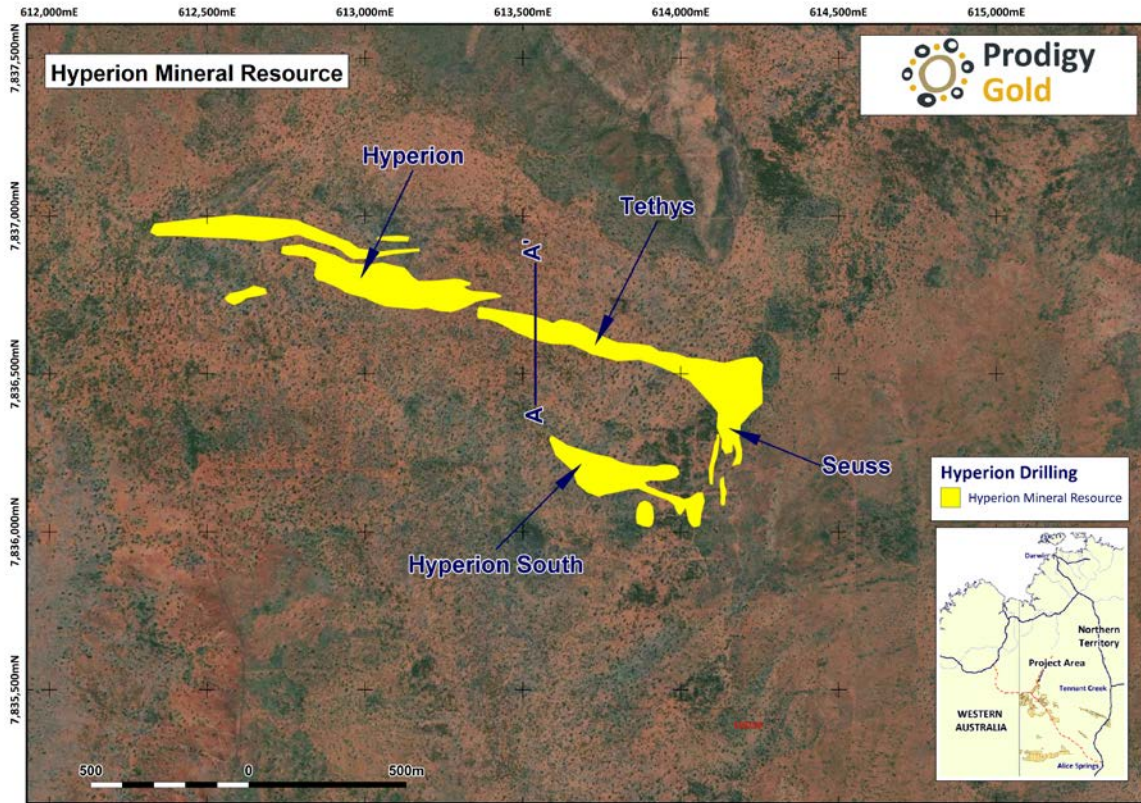


Figure 2 Hyperion mineralisation showing location of lodes used in modelling

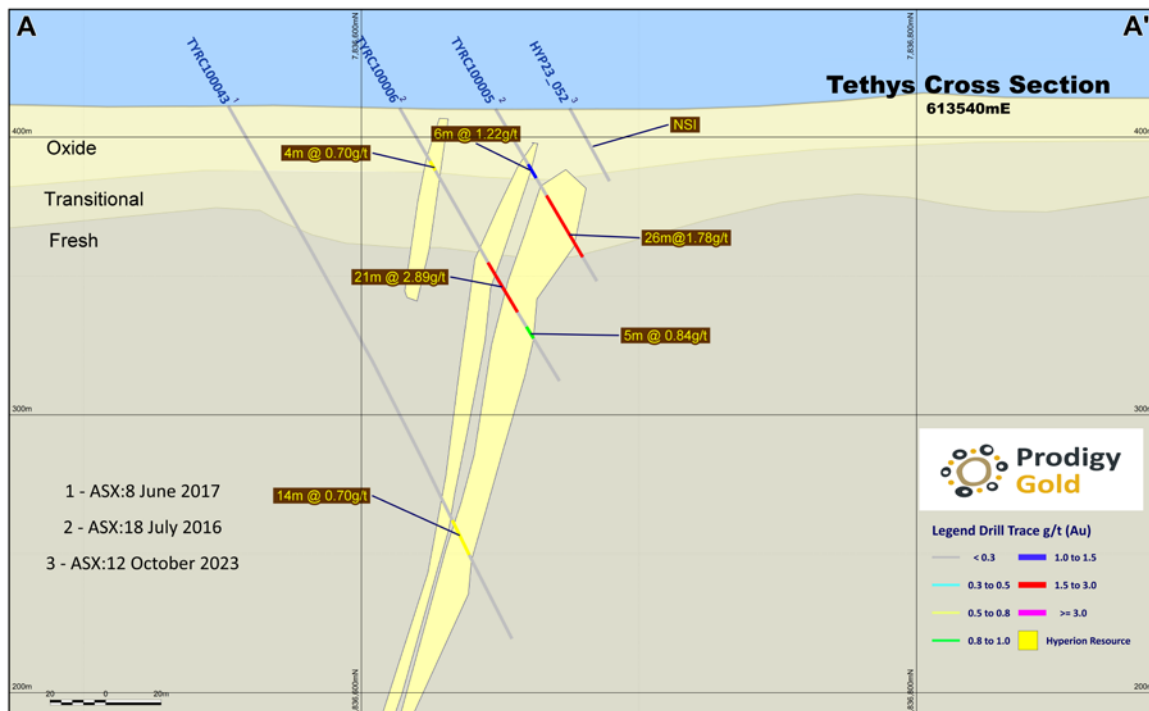


Figure 3 Section 613540mE through Tethys mineralisation looking west
 Note: holes may be off section compared to Mineral Resource

Prodigy Gold's Mineral Resource estimates now total 20.2Mt at an average grade of 1.5g/t gold for 945koz of gold (Table 1), with resources located at the Hyperion, Tregony, Old Pirate and Buccaneer projects.

Table 1 Prodigy Gold Mineral Resource summary as at 29 July 2024

Project	Date	Cut-off (g/t)	Indicated			Inferred			Total		
			Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)
Tanami North Project Area											
Tregony ⁴	Jul-24	0.6	0.46	1.6	23	1.10	1.2	41	1.56	1.3	64
Hyperion ⁵	Jul-24	0.6	2.29	1.7	122	6.35	1.4	285	8.64	1.5	407
Sub-Total			2.75	1.6	145	7.45	1.4	326	10.20	1.4	471
Twin Bonanza Project Area											
Buccaneer ⁶	Aug-23	0.7	3.90	1.2	157	5.30	1.2	201	9.20	1.2	359
Old Pirate ⁷	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115
Sub-Total			3.94	1.3	164	6.02	1.6	310	9.96	1.5	474
Total			6.7	1.4	309	13.5	1.5	636	20.2	1.5	945

Notes for Mineral Resource:

- All Mineral Resources are completed in accordance with the JORC Code 2012 edition
- All figures are rounded to reflect appropriate levels of confidence, differences may occur due to this rounding
- Tonnes are reported as dry metric tonnes
- There are no Mineral Reserves reported for any of Prodigy Gold's projects
- All projects are owned 100% by Prodigy Gold
- All Resources are reported at various cut-off grades depending on their location, cost assumptions and how they were reported at the time of reporting.
 - Hyperion Mineral Resources are determined by cutting all Mineral Resources to 180m below surface. The 180m depth was used to define the Mineral Resource due to that being the approximate depth of previously optimised pits.

Hyperion Metallurgical Testwork Final Results

During the quarter the Company released the final results for metallurgical testwork for the 100% owned Hyperion Deposit in the Tanami region of the Northern Territory (Figure 1)⁸. Independent Metallurgical Operations Pty Ltd ("IMO") were engaged by Prodigy Gold in 2023 to undertake a campaign of bench-scale metallurgical testwork on a series of gold bearing Reverse Circulation ("RC") drill samples from Hyperion drill hole HYRC2305A. The goal of this initial phase of testing was to evaluate the Hyperion Deposit's suitability for gravity and cyanide leaching across various material types.

The testwork completed included;

1. Composite selection and characterisation:
 - a. Interval selection to generate three (3) composites: Oxide, Transitional and Fresh;
 - b. Comprehensive head assay analysis of all 3 composites;
2. Gravity testwork
3. Cyanide leach optimisation testwork:
 - a. Grind optimisation testwork; and
 - b. Reagent optimisation testwork.

The test results confirm that the Hyperion samples demonstrate the presence of gravity-recoverable gold in the Hyperion Deposit, which appears to be free-milling and suitable for conventional carbon-in-leach ("CIL") gold processing. The gold head grades were consistently higher than the interval-

⁴ ASX: 3 July 2024

⁵ ASX: 29 July 2024

⁶ ASX: 11 August 2023

⁷ ASX: 19 August 2016

⁸ ASX: 12 June 2024 & 6 May 2024 & 3 April 2024

assayed grades, ranging from 2.74g/t Au to 15.91g/t Au, indicating the probable presence of coarse gold in the sample material.

The testwork yielded high gold recovery levels through gravity and cyanide leach testing, with overall gold recovery rates ranging from 95.1 to 97.9% and also highlighted very favourable metallurgy with rapid leach times from a coarse grind and low reagent consumption was confirmed by the testwork.

Table 2: Gold leaching grind optimisation testwork results

	Units	Oxide Composite			Transitional Composite			Fresh Composite		
		LT1	LT2	LT3	LT4	LT5	LT6	LT7	LT8	LT9
Grind P ₈₀	µm	150	106	75	150	106	75	150	106	75
Gravity Recovery	%	41.2%	39.3%	40.8%	22.9%	22.5%	22.0%	35.4%	34.6%	34.5%
2 Hour Recovery	%	77.4%	75.5%	80.2%	77.1%	76.9%	76.7%	73.0%	71.6%	74.4%
4 Hour Recovery	%	88.6%	86.0%	90.5%	83.0%	84.5%	84.2%	81.0%	82.6%	83.6%
8 Hour Recovery	%	96.3%	95.9%	95.8%	94.6%	92.6%	93.3%	90.7%	90.8%	91.4%
24 Hour Recovery	%	97.7%	94.0%	95.5%	94.7%	92.6%	91.2%	93.9%	93.6%	93.7%
30 Hour Recovery	%	97.4%	95.9%	97.5%	93.6%	91.5%	93.1%	97.7%	94.9%	94.6%
48 Hour Recovery	%	97.9%	97.5%	96.9%	95.4%	96.2%	95.1%	96.7%	96.8%	97.9%
Calculated Head Grade	g/t	2.67	2.81	2.69	4.01	4.06	4.16	16.49	16.87	17.00
Assayed Head Grade	g/t	2.74	2.74	2.74	4.92	4.92	4.92	15.91	15.91	15.91
Gravity Recovery	g/t	1.10	1.10	1.10	0.92	0.91	0.91	5.84	5.83	5.87
Total Gold Recovery	g/t	2.62	2.74	2.61	3.82	3.90	3.95	15.95	16.34	16.65
Residue Grade	g/t	0.06	0.07	0.08	0.19	0.16	0.20	0.54	0.53	0.35
24 Hour Cyanide Consumption	kg/t	0.74	0.80	0.90	0.74	0.74	0.80	0.50	0.62	0.56
48 Hour Cyanide Consumption	kg/t	1.01	1.01	1.10	0.98	0.95	0.98	0.70	0.70	0.73
24 Hour Lime Consumption	kg/t	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
48 Hour Lime Consumption	kg/t	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tregony Mineral Resource update

Subsequent to quarter-end Prodigy Gold reported an updated Mineral Resource estimate for its 100% owned Tregony Gold Deposit (“Tregony”) located on EL31331 at the Tanami North project in the Northern Territory⁹. A total Mineral Resource of 1.56Mt @ 1.3g/t Au for 64koz was estimated and reported at a cut-off grade of 0.6g/t Au. This represents a 36% increase in tonnes, 4% decrease in grade and 30% increase in ounces from the previously reported Tregony Mineral Resource of 1.1Mt @ 1.3g/t Au for 49koz that was reported at a lower cut-off of 0.7g/t Au¹⁰.

The Tregony Mineral Resource update incorporated results from drilling completed on the Deposit through 2023, which aimed to increase the overall confidence in the previously reported 100% Inferred Mineral Resource and to increase the Tregony Mineral Resource inventory. The update also highlighted the overall potential of the Tanami North project area, a strategically important project for the Company.

Table 3 Tregony Mineral Resource summary Table

Type	Indicated			Inferred			Total		
	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)
Oxide	0.12	1.5	6	0.59	1.2	22	0.70	1.2	28
Transitional	0.14	1.5	7	0.32	1.2	12	0.46	1.3	18
Fresh	0.21	1.6	11	0.19	1.1	7	0.40	1.4	18
Total	0.46	1.6	23	1.10	1.2	41	1.56	1.3	64

⁹ ASX: 3 July 2024

¹⁰ ASX: 15 February 2023

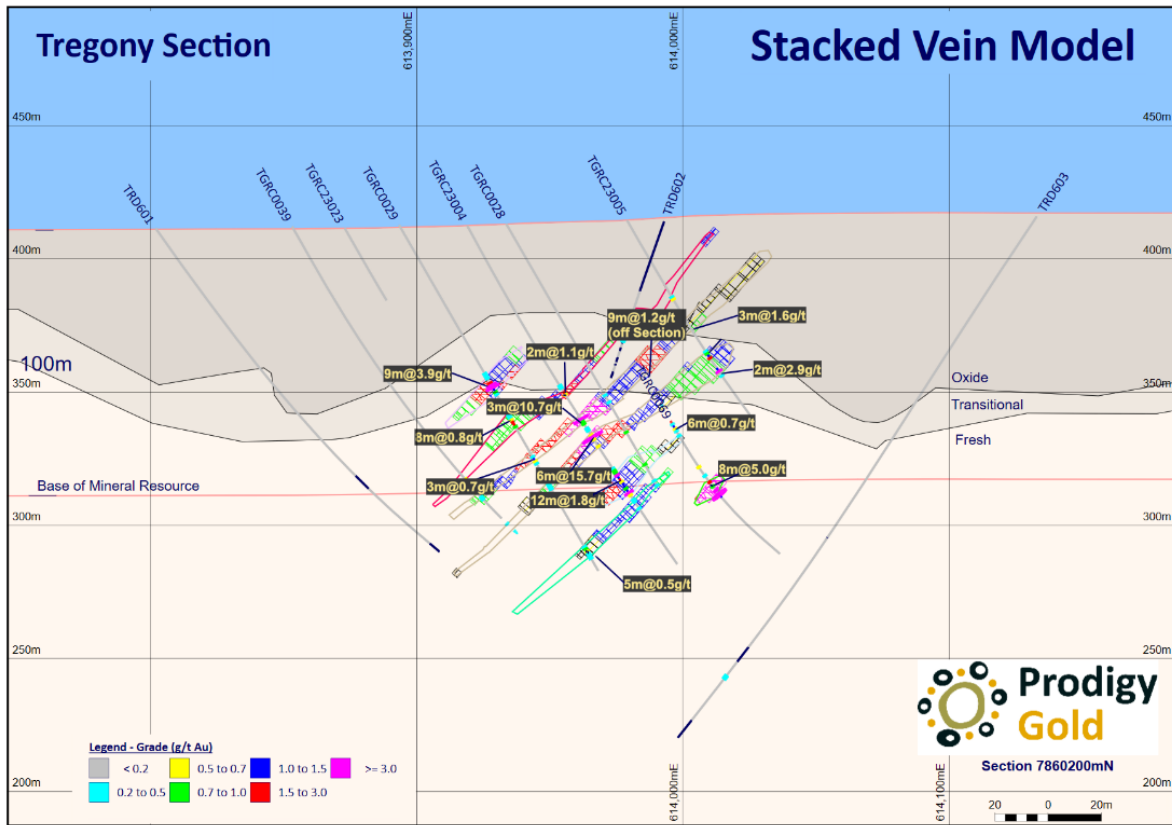


Figure 4 Cross Section showing stacked vein mineralisation of the Tregony Mineral Resource – Section 7860200mN
¹ASX 15/11/2021 and ² ASX19/9/2023.

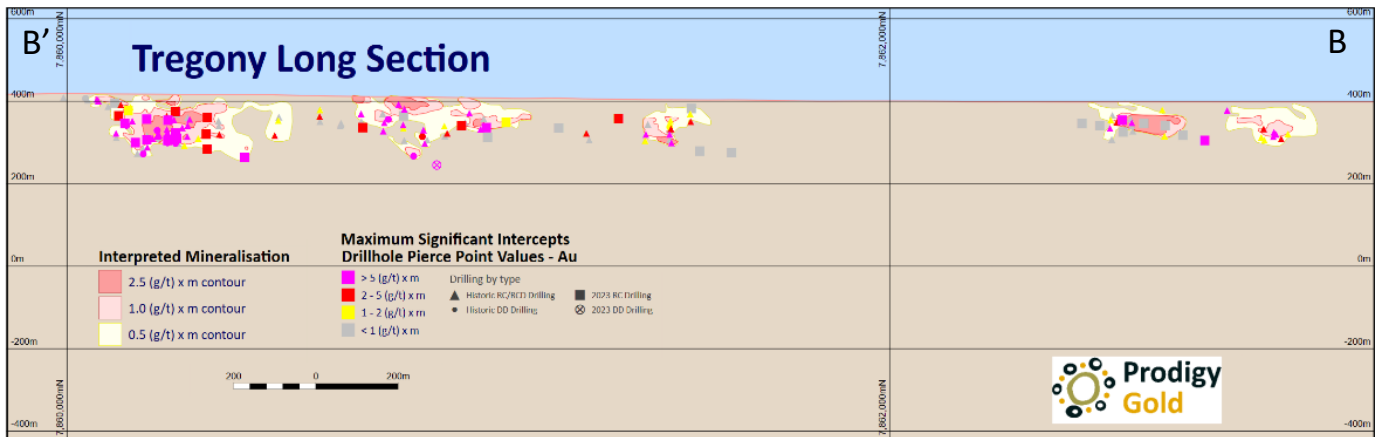


Figure 5 Schematic Long Section – looking west – showing the Tregony mineralisation & drilling intercepts used in the model

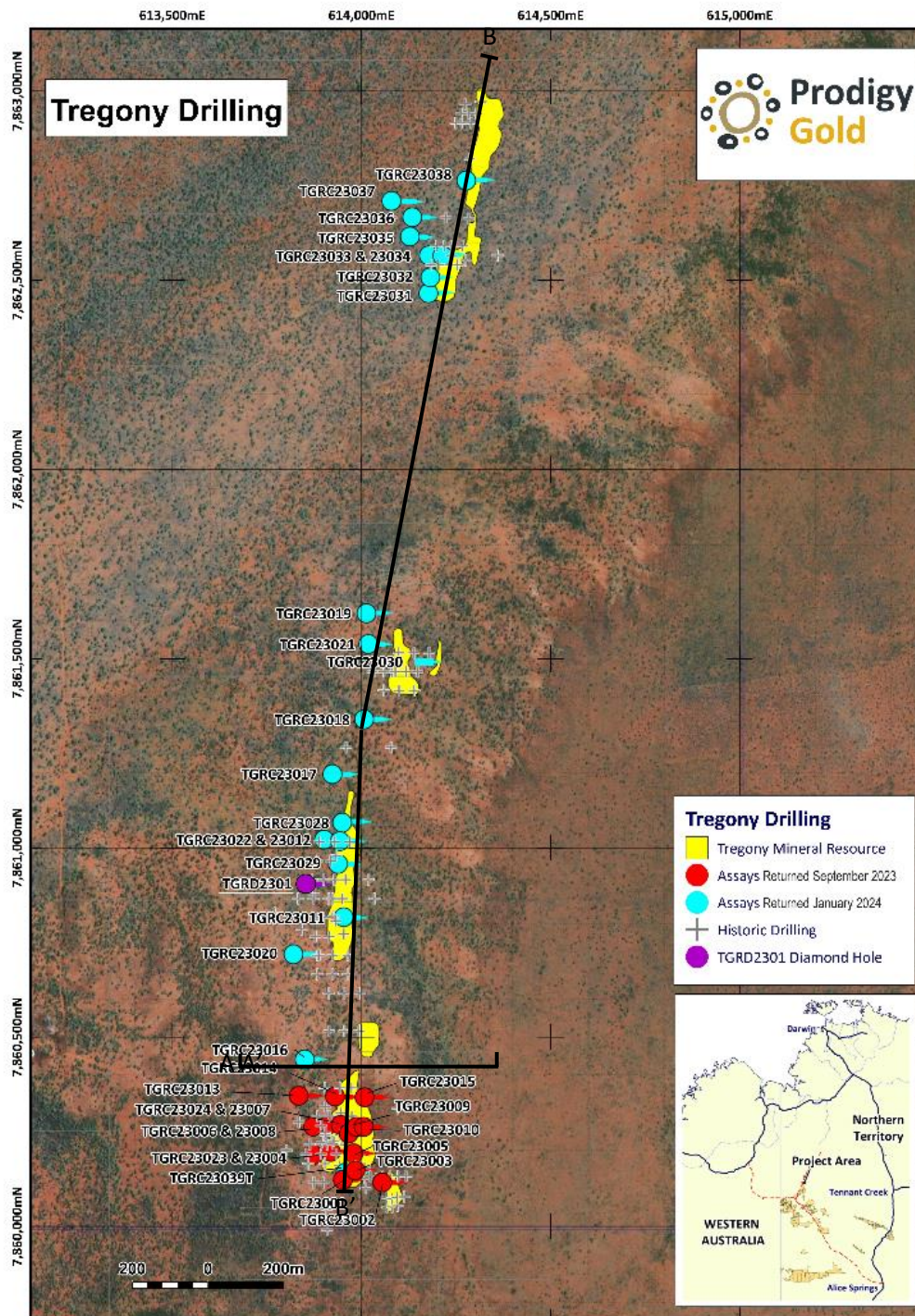


Figure 6 2023 drilling plan for the Tregony project area showing all 2023 drilling and historic collar locations

Exploration plans for the 2024 Field Season

During the previous reporting period Prodigy Gold released an outline of the intended exploration programs for the 2024 field season¹¹. The Company’s main exploration focus remains the Tanami North project in the Northern Territory (Figure 1). Updates of the Tregony and Hyperion Mineral Resource were completed during July 2024 allowing planning to continue on advancing these Deposits over the coming field season.

The Company has an exciting work program planned for the Tanami North project area over the 2024 field season, which is expected to provide results that potentially could add to the current Mineral Resource estimates at Hyperion and Tregony. Proposed upcoming work programs include:

¹¹ ASX: 12 February 2024

- Additional drilling within the Hyperion and Tregony Deposits, aiming to improve confidence in, and potentially expand the current Mineral Resources as recently updated.
- Drilling at the Brokenwood (EL9250) and Boco prospects (EL31331) based on positive results returned from recent and historic drilling activities at these prospects.
- Further metallurgical testwork on the Hyperion Mineral Resource with drilling aimed at providing additional samples from the Hyperion Lodes to support the metallurgical results returned this quarter from the holes into the Seuss lodes.
- Initiation of on-ground exploration, involving geological mapping at Mark's Rise subject to the completion of a successful on-ground clearance.
- Detailed review of the Old Pirate Mineral Resource as part of a larger review for the Twin Bonanza project area.

Joint Venture Portfolio

Lake Mackay JV (IGO and IGO/Castile)

Prodigy Gold holds a 70% of interest in the Gold JV with IGO, a 30% or interest in the Base Metal JV with IGO and 60% interest in the JV with IGO and Castile.

No active exploration activities occurred during the June 2024 quarter.

Tobruk JV and Monza JV (Newmont)

Newmont has the right to earn up to 70% of Tobruk and 80% of Monza by sole funding of exploration activities.

No field activities were undertaken over the Tobruk project area during the June 2024 quarter, however infill surface geochemical surveying commenced at the Monza project.

Tobruk

- Results for the depth modelling carried out by consultant Resource Potentials for the horizontal to vertical spectral ratio (HVSr) passive seismic survey completed in the September 2023 quarter were received during the March 2024 quarter. The passive seismic survey data is being used to model the depth to transported cover and bedrock across the project and remains in progress at the end of the June 2024 quarter. Initial indications are that the modelled cover depth when compared to the logged cover thickness from historical drilling appear to correlate well.
- Newmont worked with the Central Land Council and Department regulators on exploration work programs to obtain and confirm approvals for planned works over the 2024 field season.

Monza

- Work completed during the reporting period included the commencement of an infill surface geochemical survey utilising Newmont's proprietary Deep Sensing Geochemistry (DSG) technique. Infill surface geochemical surveys have been designed at several DSG anomalies across the Project area. A HVSr passive seismic survey is also in progress, conducted in parallel with the surface geochemical survey.
- The surface geochemical survey at the Dune prospect commenced in June 2024 and was in progress at the end of the reporting period. A total of 221 survey points from a proposed 756 sample points were collected at various spacing, ranging from 500m x 500m to 50m x 400m at selected locations.

Barrow Creek JV (Australasian Metals) - 10% PRX

No work was completed on the Barrow Creek project during the reporting period.

Reynolds Range Divestment

In February 2024, Prodigy Gold announced the execution of two binding Tenement Sale and Purchase Agreements (SPA) with iTech Energy Pty Ltd (“iTech”), (iTech Energy Pty Ltd is a wholly owned subsidiary of iTech Minerals Ltd (ASX: ITM)) to acquire 100% of Prodigy Gold’s interest in three tenements in the Reynolds Range area¹². Completion of conditions precedent is still progressing.

During the reporting period, the iTech team completed a site visit to the project where they collected several surface rock chip samples. The results of the sampling have been reported subsequent to quarter end.

Tanami Exploration Tenements Divestment

The divestment of the Tanami exploration tenements to Stockton Mining Ltd (“Stockton”)¹³ is progressing with several conditions present now completed.

Environmental, Social and Governance

Significant rainfall over the Northern Australian wet season resulted in localised flooding and road damage forcing the closure of the Lajamanu Road, which is Prodigy Gold’s main access to the Tanami North project. The road grading is now close to being completed to allow trucks and services to use the road and access site.

No other significant incidents have been reported for this period.

Capital Raising

The Company completed a placement in several tranches issuing a total of 366,666,665 fully paid ordinary shares (**New Shares**) in the capital of the Company at an issue price of \$0.003 per Share, raising gross proceeds of \$1.1 Million (before expenses).

Shareholder approval for the issue of part of the New Shares to sophisticated, professional and institutional investors as well as to Company’s directors (or their Associated Entities) and the Company’s largest Shareholder, APAC Resources Limited was granted during May 2024. Shareholders additionally approved the issue of two (2) unlisted options to acquire one (1) Share each for every three (3) New Shares issued to participants in the placement and brokers options. The options were issued for nil consideration, having an exercise price of \$0.007 and an expiry date of 30 November 2026.

Capital Structure / Substantial Holder and Director Holding changes

During the quarter 1,500,000 unlisted options expired, 244,444,444 unlisted options were issued to placement participants and 5,844,999 broker options were issued. The company had 260,539,443 unlisted option on issue at quarter end.

Following the placement the Company now has a total of 2,117,774,483 fully paid ordinary shares on issue.

APAC Resources contributed \$200,000 to the placement changing the voting power of APAC and the Allied Group to 44.31% in the issued capital of the Company.

Managing Director Mark Edwards contributed \$23,000 to the capital raising and Non-Executive Director Neale Edwards contributed \$7,000.

Change of Auditor

The Company changed its auditor from BDO Audit (WA) Pty Ltd (BDO WA) to BDO Audit Pty Ltd (BDO Audit) as a result of BDO WA restructuring its audit practice whereby audits will be conducted by BDO Audit rather than BDO WA.

¹² ASX: 23 February 2024

¹³ ASX: 30 November 2023

Cash Position

As at 30 June 2024, Prodigy Gold held A\$2.3 Million in available cash and has no debt.

Payments reported in the Appendix 5B under section 6.1 consist of remuneration paid to executive and non-executive directors of the Company, including PAYG and superannuation, on a cash basis.

Authorised for release by a resolution of Prodigy Gold's Board of Directors.

For further information contact:

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About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province hosting significant deposits such as Newmont Australia's Tanami operation and Oberon Deposit. Prodigy Gold is currently focused on the Tanami North projects with further work required to understand the potential at the Buccaneer project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the Mineral Resources at the Tanami North project;
- A mining options study on the Buccaneer and Old Pirate Mineral Resources to determine the next steps to advance the Twin Bonanza project;
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment; and
- Support Joint Venture partners to expedite discovery on their projects.

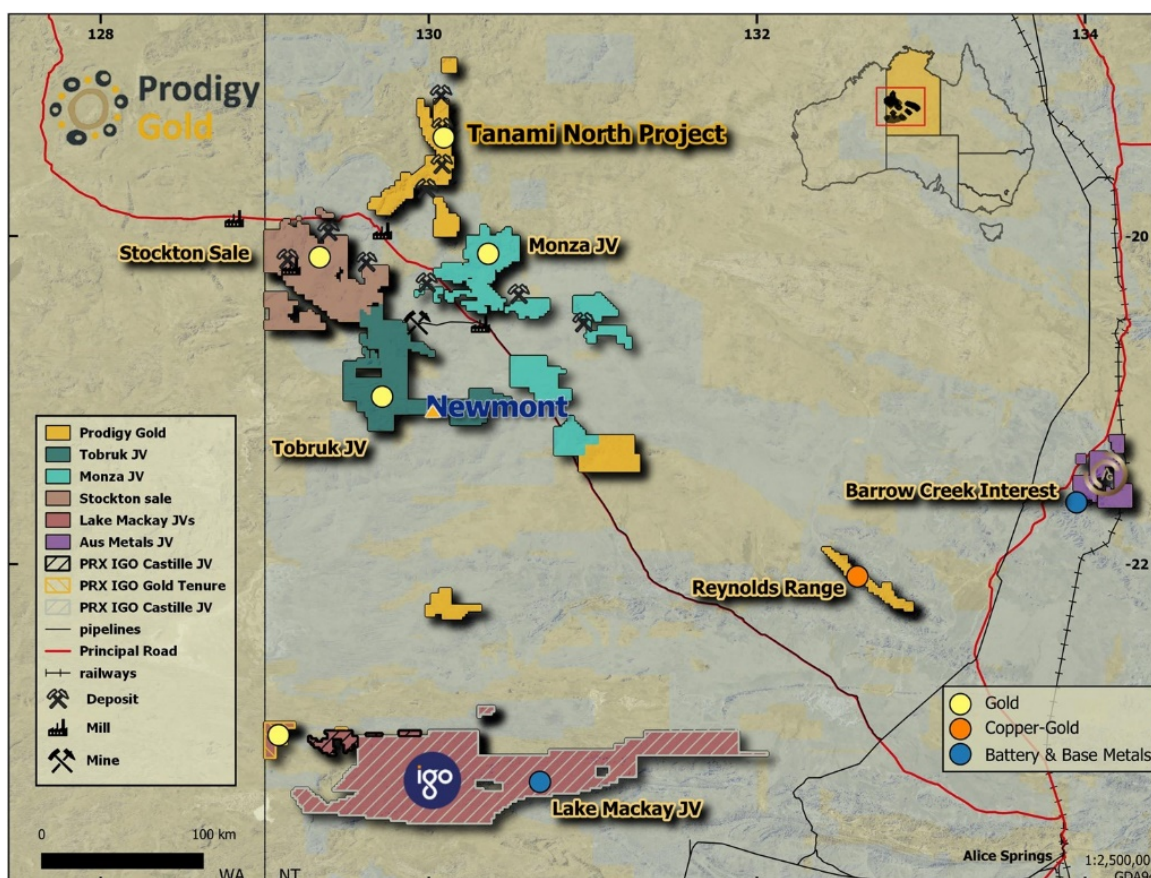


Figure 7. Prodigy Gold major project areas

Competent Person's Statement for Mineral Resources

The information in this announcement relating to Mineral Resources from Buccaneer, Tregony, Hyperion and Old Pirate is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM – Membership number 220787) and Member of the Australian Institute of Geoscientists (AIG – Membership number 3655) and has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "2012 JORC Code"). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear. Mr. Edwards also visited each project site during July-2023.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 29 July 2024, 3 July 2024, 11 August 2023 and 19 August 2016, and the assumptions and technical parameters underpinning the estimates in the 29 July 2024, 3 July 2024, 11 August 2023 and 19 August 2016 releases continue to apply and have not materially changed.

The information in this report that relates to Mineral Resources for Hyperion was previously released to the ASX on the 29 July 2024 – Updated Mineral Resource for Hyperion Gold Deposit. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 29 July 2024 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates completed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 29 July 2024 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has previously provided written consent for the 29 July 2024 release.

The information in this report that relates to Mineral Resources for Tregony was previously released to the ASX on the 3 July 2024 – Updated Mineral Resource for Tregony Gold Deposit. This documents can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 3 July 2024 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates completed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 3 July 2024 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has previously provided written consent for the 3 July 2024 release.

The information in this report that relates to the Mineral Resources for Buccaneer was previously released to the ASX on the 11 August 2023 –Buccaneer Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. It fairly represents information compiled by Mr. Shaun Searle who is a Member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr. Edwards is the Mineral Resource Competent Person for this estimate. At this time of publication Mr. Edwards was a full-time employee of Prodigy Gold and Mr. Searle is a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards and Mr Searle had previously provided written consent for the 11 August 2023 release.

The information in this report that relates to Mineral Resources for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams has previously provided written consent for the 19 August 2016 release.

Competent Person's Statement for Exploration Results

The information in this report relating to exploration targets and exploration results is based on information reviewed and checked by Mr Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold NL confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

The relevant announcements for the information in this report that relates to previous ASX announcements relating to ASX Exploration Result and Exploration Targets are noted below:

Announcement Date	Announcement Title	Competent Person	At the time of release full-time employee of	Membership	Membership status
12.06.2024	Final Metallurgical Testwork Results for Hyperion Project	Dr Andrew Dowling Mr Mark Edwards	IMO Pty Ltd Prodigy Gold NL	AusIMM AusIMM AIG	Fellow Fellow Member
06.05.2024	Update on Metallurgical Testwork For The Hyperion Project	Dr Andrew Dowling Mr Mark Edwards	IMO Pty Ltd Prodigy Gold NL	AusIMM AusIMM AIG	Fellow Fellow Member
03.04.2024	Preliminary Metallurgical Testwork Results For The Hyperion Project Return Excellent Recoveries For All Material Types	Dr Andrew Dowling Mr Mark Edwards	IMO Pty Ltd Prodigy Gold NL	AusIMM AusIMM AIG	Fellow Fellow Member
23.02.2024	iTech Energy to Acquire Reynolds Range Project	N/A			
12.02.2024	Exploration Update - Planning for 2024 Field Season	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
30.11.2023	New Agreement with Stockton for Tanami Exploration Tenements	N/A			
12.10.2023	Hyperion Drilling Returns Higher-Grade Intercepts	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
19.09.2023	Tregony Drilling Returns High-Grade Intercepts	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
15.08.2023	Annual Mineral Resource Statement - 2023	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
15.02.2023	Maiden Mineral Resource for Tregony Deposit	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
15.11.2021	Historic High Grades Confirm Potential of Tregony System	Mr Adriaan van Herk	Prodigy Gold NL	AIG	Member
28.07.2018	Suplejack Resource Update	Mr Matt Briggs	Prodigy Gold NL	AusIMM	Member
08.06.2017	Progress Results for Suess RC and Homestead Diamond Drilling	Mr Matt Briggs	Prodigy Gold NL	AusIMM	Member
18.07.2016	Exploration Update Suplejack Project	Mr Alwin van Roij	Prodigy Gold NL	AusIMM	Member

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Prodigy Gold NL

ABN

58 009 127 020

Quarter ended ("current quarter")

June 2024

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers (expenditure refunds from tenements under agreement)		
1.2 Payments for		
(a) exploration & evaluation	(474)	(3,847)
(b) development		
(c) production		
(d) staff costs	(149)	(553)
(e) administration and corporate costs	(104)	(443)
1.3 Dividends received (see note 3)		
1.4 Interest received	54	260
1.5 Interest and other costs of finance paid	(8)	(27)
1.6 Income taxes paid		
1.7 Government grants and tax incentives	-	100
1.8 Other (provide details if material)		
1.9 Net cash from / (used in) operating activities	(681)	(4,510)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities		
(b) tenements		
(c) property, plant and equipment	-	(190)
(d) exploration & evaluation		
(e) investments		
(f) other non-current assets		

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
2.2 Proceeds from the disposal of:		
(a) entities		
(b) tenements		
(c) property, plant and equipment		
(d) investments		
(e) other non-current assets		
2.3 Cash flows from loans to other entities		
2.4 Dividends received (see note 3)		
2.5 Other (provide details if material)		
2.6 Net cash from / (used in) investing activities	-	(190)

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	490	1,100
3.2 Proceeds from issue of convertible debt securities		
3.3 Proceeds from exercise of options		
3.4 Transaction costs related to issues of equity securities or convertible debt securities	(104)	(104)
3.5 Proceeds from borrowings		
3.6 Repayment of borrowings		
3.7 Transaction costs related to loans and borrowings		
3.8 Dividends paid		
3.9 Other (cash bond for environmental guarantee)	3	(9)
3.10 Net cash from / (used in) financing activities	389	987

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,632	6,053
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(681)	(4,510)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(190)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	389	987
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	2,340	2,340

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,340	2,632
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,340	2,632

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 Director fees and salaries (incl. superannuation) on a cash basis	122
6.2	Aggregate amount of payments to related parties and their associates included in item 2	
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	NIL	NIL
7.2 Credit standby arrangements		
7.3 Other (Guarantee Facility) ¹	2,381	2,381
7.4 Total financing facilities	2,381	2,381
7.5 Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
	¹ Prodigy Gold has guarantee facilities with the ANZ and CBA which do not require any security to be granted over the Company's assets. No interest is payable for the facilities as the funds drawn are fully cash-backed. Related fees are part of expenditure under point 1.5.	

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(681)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(681)
8.4 Cash and cash equivalents at quarter end (item 4.6)	2,340
8.5 Unused finance facilities available at quarter end (item 7.5)	
8.6 Total available funding (item 8.4 + item 8.5)	2,340
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	3.44
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer:	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31 July 2024

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

Summary of Mining Tenements as at 30 June 2024

Area of Interest	Tenement	Group's Interest	Tenement Status	Comments/Status Changes During the Quarter
NORTHERN TERRITORY				
TANAMI				
<i>Bluebush⁽¹⁾</i>	EL23659	100	granted	
	EL24436	100	granted	
	EL26610	100	granted	
	EL27127	100	granted	
	EL27589	100	granted	
	EL28327	100	granted	
	EL29860	100	granted	
	EL31288	100	granted	
	EL31290	100	granted	
	EL31291	100	granted	
	EL30944	100	application	
<i>Bonanza⁽¹⁾</i>	EL25194	100	granted	
	EL26608	100	granted	
	EL27378	100	granted	
	EL28322	100	granted	
	EL28324	100	granted	
	EL28325	100	granted	
	EL28328	100	granted	
	EL28394	100	granted	
	EL31289	100	granted	
	EL30814	100	application	
<i>Bonanza</i>	ML29822	100	granted	
	ML33459	100	granted	
	EL33724	100	granted	
<i>Hyperion</i>	EL9250	100	granted	
	EL27125	100	granted	
	EL27979	100	granted	
	EL31331	100	granted	
	EL31530	100	granted	
	EL32055	100	granted	
	EL26623	100	application	
	EL32056	100	application	
EL33487	100	application		
<i>Abroholos</i>	EL29833	100	application	
<i>Tobruk⁽²⁾</i>	EL25156	100	granted	
	EL25191	100	granted	
	EL25192	100	granted	
	EL28785	100	granted	
	EL29832	100	granted	
	EL29859	100	granted	
	EL30270	100	application	
	EL30274	100	application	
	EL32057	100	application	
<i>Monza JV⁽³⁾</i>	EL25845	100	granted	
	EL26590	100	granted	
	EL26591	100	granted	
	EL26613	100	granted	
	EL26615	100	granted	
	EL26618	100	granted	
	EL26620	100	granted	

Area of Interest	Tenement	Group's Interest	Tenement Status	Status Changes During the Quarter
<i>Monza JV</i> ⁽³⁾	EL26673	100	granted	
	EL29834	100	application	
	EL30271	100	application	
	EL30272	100	application	
	EL30273	100	application	
	EL30283	100	application	
<i>Tanami Ngungaju JV</i> ⁽⁴⁾	EL26628 ⁽¹⁾	90	granted	
	EL29828 ⁽¹⁾	90	granted	
	EL26627	90	application	
LAKE MACKAY				
<i>Tekapo</i>	EL28682	100	application	
<i>Lake Mackay Gold JV</i> ⁽⁵⁾	EL25146	70	granted	IGO Limited
	EL31234	70	granted	IGO Limited
	EL31913	70	application	IGO Limited
<i>Castile JV</i> ⁽⁶⁾	EL31794	60	granted	Castile Resources Pty Ltd
<i>Warumpi</i> ⁽⁷⁾	EL24915	30	granted	
	EL30730	30	granted	
	EL30731	30	granted	
	EL31721	30	application	IGO Limited
	EL31722	30	application	IGO Limited
	EL32095	30	application	IGO Limited
	EL32096	30	application	IGO Limited
	EL32097	30	application	IGO Limited
	EL32098	30	application	IGO Limited
	EL32099	30	application	IGO Limited
	EL32100	30	application	IGO Limited
	EL32101	30	application	IGO Limited
	EL32102	30	application	IGO Limited
EL32103	30	Application	IGO Limited	
NORTH ARUNTA				
<i>Australasian Gold JV</i> ⁽⁸⁾	EL28515	10	granted	
	EL29724	10	granted	
	EL29725	10	granted	
	EL30470	10	granted	
	EL30507	10	granted	
<i>Reynolds Range</i> ⁽¹⁰⁾	EL23655	80 ⁽⁸⁾	granted	
	EL23888	100	granted	
	EL28083	100	granted	

¹⁾ Tenements subject to a conditional sales agreement with Stockton Mining signed in November 2023

²⁾ Farm-in and Joint Venture Agreement with Newmont Exploration Pty Ltd earning up to a 70% interest in the tenements

³⁾ Farm-in and Joint Venture Agreement with Newmont Exploration Pty Ltd earning up to an 80% interest in the tenements

⁴⁾ Joint Venture with Ngungaju Lithium Operations Pty Ltd 10% / Prodigy Gold 90%

⁵⁾ Joint Venture with Prodigy Gold 70% / IGO Limited 30%

⁶⁾ Joint Venture between Castile Resources Pty Ltd (14%), IGO Limited (26%) and Prodigy Gold (60%)

⁷⁾ Joint Venture with IGO Limited 70% / Prodigy Gold 30%

⁸⁾ Joint Venture with Australasian Metals Limited 90% / Prodigy Gold 10%

⁹⁾ Joint Venture with Select Resources Pty Ltd / Prodigy Gold holds an 80% beneficial interest with 60% interest currently registered on title

¹⁰⁾ Subject to the completion of a conditional tenement and sales agreement with iTech Energy Pty Ltd to acquire 100% of Prodigy Gold's interest in the tenements