



Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Date of this announcement

Wednesday July 31, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Options exercisable at \$0.50 expiring 31 August 2027 | 2,000,000 | 31/07/2024 |
| New class - code to be confirmed | Options exercisable at \$0.50 expiring 31 July 2027 | 4,000,000 | 31/07/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options issued pursuant to shareholder approval on 25 July 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.50 expiring 31 August 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer notice of meeting lodged with ASX on 25 June 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-res-earch/1.0/file/2924-02820808-6A1212959&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

31/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BC8 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to directors pursuant to shareholder approval on 25 July 2024



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Incentive securities

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.50 expiring 31 July 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer notice of meeting lodged with ASX on 25 June 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-res-earch/1.0/file/2924-02820808-6A1212959&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BC8 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to brokers pursuant to shareholder approval on 25 July 2024

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Options issued to lead manager and corporate advisor for capital raising services provided





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BC8O : OPTION EXPIRING 14-NOV-2025 | 18,288,899 |
| BC8 : ORDINARY FULLY PAID | 383,728,088 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00 | 330,000 |
| BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51 | 618,000 |
| BC8AO : PERFORMANCE RIGHTS | 7,167,675 |
| BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20 | 129,000 |
| BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98 | 202,000 |
| BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52 | 300,000 |
| BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55 | 710,000 |
| BC8AS : OPTION EXPIRING 08-FEB-2028 EX \$0.32 | 1,430,000 |
| BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83 | 80,000 |
| BC8AR : CONVERTIBLE NOTES | 9,000,000 |
| BC8AT : OPTION EXPIRING 18-APR-2028 EX \$0.405 | 300,000 |
| New class - code to be confirmed : Options exercisable at \$0.50 expiring 31 August 2027 | 2,000,000 |
| New class - code to be confirmed : Options exercisable at \$0.50 expiring 31 July 2027 | 4,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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