



31 July 2024

Dear shareholder

NOTICE TO ELIGIBLE SHAREHOLDERS OF ALDORO RESOURCES LIMITED - LOYALTY OFFER

As announced on 22 July 2024, Aldoro Resources Limited (ACN 622 990 809) (ASX:ARN) (**Aldoro** or the **Company**) is undertaking offers of:

- (a) one (1) option (**Option**) for every four (4) fully paid ordinary shares (**Shares**) held by eligible shareholders at an issue price of \$0.02 per Option to raise up to \$673,119 (**Loyalty Offer**);
- (b) 5,000,000 Options, subject to shareholder approval, to Ms Quinn Li (or her nominees) at an issue price of \$0.001 per Option to raise up to \$5,000; and
- (c) 2,500,000 Options to the Xcel Capital Pty Ltd (or its nominees),

(together, the **Offers**).

The Company lodged a prospectus for the Offers (**Prospectus**) with ASIC and ASX on 22 July 2024, which is available to view on the ASX website and Aldoro Resources Limited website at <https://www.aldororesources.com/announcements/>. Further details regarding the Offers have also been announced to the ASX and are available on ASX's website.

On completion of the Offers and full take-up of entitlements, the Board believes the Company will have sufficient working capital to achieve its stated objectives. For further specifics of the use of funds please refer to section 3.2 of the Prospectus.

Following completion of the Offers, assuming any shortfall is subsequently placed, and the full subscription is raised, the Company will have issued approximately 41,155,936 Options under the Offers, resulting in total Options on issue of 69,561,650.

We are writing to you as an eligible shareholder on the Record Date, entitled to participate in the Loyalty Offer (**Eligible Shareholder**).

Terms not otherwise defined in this letter have the meaning given to them in the Prospectus.

Aldoro Resources Limited will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance Forms. Instead, an electronic copy of the Prospectus and your personalised Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Prospectus in full prior to making an application under the Loyalty Offer. Your application under the Loyalty Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

You do not need to return your Entitlement and Acceptance Form.

How to Access the Entitlement Issue:

- 1. ONLINE** - The Entitlement Prospectus and personalised Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
- 2. PAPER** - Request a paper copy of the Prospectus and the personalised Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	<p>https://investor.automic.com.au Select:</p> <p>"Existing Users Sign In"</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
I don't have an online account with Automic – but wish to register for one	<p>https://investor.automic.com.au/#/signup</p> <p>Select: Aldoro Resources Limited from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN/HIN (from your latest Holding Statement). Enter Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next. Complete prompts on the next page to create your account.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
I don't have an online account with Automic – but want to use Automic for this Offer only	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select Aldoro Resources Limited from the dropdown list in the Company name or code field.</p> <p>Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or</p>

	<p>Country of Residence (if not Australia). Tick box “I am not a robot”, then Access.</p> <p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
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If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company’s Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For Shareholders in New Zealand and Singapore please follow the instructions on your acceptance form to make payment via Electronic Funds Transfer (EFT).

Announcement of Offer	Monday, 22 July 2024
Lodgement of Prospectus with ASIC & ASX	Monday, 22 July 2024
Ex date	Thursday, 25 July 2024
Record Date for determining entitlements	Friday, 26 July 2024
Prospectus despatched to Shareholders & Company announces despatch has been completed	Wednesday, 31 July 2024
Last day to extend Closing Date	Tuesday, 6 August 2024
Closing Date	Friday, 9 August 2024
Securities quoted on a deferred settlement basis from market open	Monday, 12 August 2024
Announcement of results of issue	Friday, 16 August 2024
Issue date	Friday, 16 August 2024

These dates are indicative only and subject to change. Aldoro Resources Limited reserves the right to change any date including to extend the closing date of the Loyalty Offer, to close the Loyalty Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Loyalty Offer without notice.

Any extension of the closing date will have a consequential effect on the issue date of new shares.

If you have any query or question about the Loyalty Offer, please contact Sarah Smith, Company Secretary, or any other registry related matters, contact Aldoro Resources Limited's share registry Automic as follows:

Automic Group

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (AEST time) Monday to Friday.

Yours faithfully,
Sarah Smith
Company Secretary
Aldoro Resources Limited