

The following additional information is required by the Australian Securities Exchange Ltd in respect of listed public companies only. The information is current as at 30 July 2024.

**(a) Distribution of Shareholders**

*Ordinary share capital*

85,476,465 fully paid shares held by 1,869 shareholders. All issued ordinary shares carry one vote per share and carry the rights to dividends.

<b>Category (size of holding)</b>	<b>Number of Holders</b>	<b>Fully Paid Ordinary Shares</b>
1 - 1,000	1,085	269,014
1,001 - 5,000	210	536,308
5,001 - 10,000	129	1,071,612
10,001 - 100,000	310	12,236,279
100,001 - and over	135	71,363,251
	<b>1,869</b>	<b>85,476,465</b>

The number of holders holding less than a marketable parcel (\$500) of fully paid ordinary shares is 1,445.

The Company has the following substantial shareholders at the date of this report.

**Fully Paid Ordinary Shares Holders**

	<b>Number Held</b>	<b>Percentage %</b>
Vision Lithium	10,000,000	11.7%

**Voting Rights**

The voting rights attached to each class of equity security are as follows:

*Ordinary shares:*

Each ordinary share is entitled to one vote when a poll is called, otherwise each member present at a meeting or by proxy has one vote on a show of hands.

(b) 20 Largest holders of quoted equity securities (fully paid ordinary shares)

<b>Name</b>	<b>Number Held</b>	<b>Percentage %</b>
1. Vision Lithium	10,000,000	11.70
2. HSBC Custody Nominees (Australia) Limited - A/C 2	6,274,803	7.34
3. WFM Corporation Pty Ltd	3,850,921	4.51
4. Atlas Capital Markets	2,345,983	2.74
5. DKH WA Pty Ltd	2,115,000	2.47
6. Houghton Superfund Pty Ltd	2,065,000	2.42
7. Rubi Holdings Pty Ltd	1,491,333	1.74
8. Reco Holdings Pty Ltd	1,357,150	1.59
9. Bearay Pty Ltd	1,250,000	1.46
10. Mikestar Pty Ltd	1,200,000	1.40
11. AGI (Wa) Pty Ltd	1,117,778	1.31
12. Mr Trent Nathan Eggeling	1,094,737	1.28
13. HSBC Custody Nominees (Australia) Limited	1,015,290	1.19
14. Elvien Pty Ltd	983,433	1.15
15. Syracuse Capital Pty Ltd	887,332	1.04
16. Rfn Super Pty Ltd	847,469	0.99
17. Syracuse Capital Pty Ltd	762,586	0.89
18. Copper Claim Pty Ltd	750,000	0.88
19. Ambergate Nominees Pty Ltd	733,733	0.86
20. Adamo Investments Limited	729,362	0.85
	<b>40,871,910</b>	<b>47.82</b>

**(c) Restricted Securities**

The 10,000,000 shares held by Vision Lithium are subject to voluntary escrow.

**(d) Unquoted Securities**

The Company has the following unquoted securities on issue as at the date of this report:

<b>Description</b>	<b>Number on Issue</b>
Options - exercisable at \$3.20, expiring 16 April 2025	1,035,100
Options – exercisable at \$0.27, expiring 13 October 2026	2,000,000
Options – exercisable at \$0.25, expiring 28 September 2025	1,500,000
Options – exercisable at \$0.35, expiring 28 September 2025	1,500,000
Performance Rights	7,000,000
Options – exercisable at \$0.1275, expiring 11 March 2027	1,500,000
Options – exercisable at \$0.25, expiring 24 May 2025	9,000,000
Options – exercisable at \$0.30, expiring 24 May 2025	3,500,000
Options – exercisable at \$0.30, expiring 24 May 2026	3,000,000

**(e) Corporate Governance**

The Board of Olympia Metals Limited is committed to achieving and demonstrating the highest standards of Corporate Governance. The Board is responsible to its Shareholders for the performance of the Company and seeks to communicate extensively with Shareholders. The Board believes that sound Corporate Governance practices will assist in the creation of Shareholder wealth and provide accountability. In accordance with ASX Listing Rule 4.10.3, the Company has elected to disclose its Corporate Governance policies and its compliance with them on its website, rather than in the Annual Report. Accordingly, information about the Company's Corporate Governance practices is set out on the following website [www.olympiometals.com.au](http://www.olympiometals.com.au)

**(f) Use of Funds**

During the financial year, Olympia Metals Limited confirms that it has used its cash and assets (in a form readily convertible to cash) in a manner which is consistent with the Company's business objectives.