



## Announcement Summary

**Entity name**

VICTORY METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday July 31, 2024

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VTMAI	OPTION EXPIRING 16-JUL-2024 EX \$0.30	1,533,334	Expiry of option or other convertible security without exercise or conversion	16/07/2024
VTMAJ	OPTION EXPIRING 16-JUL-2024 EX \$0.30	1,533,333	Expiry of option or other convertible security without exercise or conversion	16/07/2024
VTMAK	OPTION EXPIRING 16-JUL-2024 EX \$0.40	1,533,333	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/07/2024
VTMAL	PERFORMANCE SHARES	476,348	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/07/2024
VTMAM	PERFORMANCE SHARES	4,227,118	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/07/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

VICTORY METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

124279750

**1.3 ASX issuer code**

VTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/7/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

VTMAI : OPTION EXPIRING 16-JUL-2024 EX \$0.30

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,533,334

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

16/7/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

VTMAJ : OPTION EXPIRING 16-JUL-2024 EX \$0.30

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,533,333

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

16/7/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

VTMAK : OPTION EXPIRING 16-JUL-2024 EX \$0.40

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,533,333

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

16/7/2024

**Is the entity paying any consideration for the cessation?**

No



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

VTMAL : PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

476,348

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

20/7/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

VTMAM : PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,227,118

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

20/7/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTM : ORDINARY FULLY PAID	92,763,292

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTMAI : OPTION EXPIRING 16-JUL-2024 EX \$0.30	0
VTMAJ : OPTION EXPIRING 16-JUL-2024 EX \$0.30	0
VTMAK : OPTION EXPIRING 16-JUL-2024 EX \$0.40	0
VTMAL : PERFORMANCE SHARES	0
VTMAM : PERFORMANCE SHARES	0
VTMAQ : OPTION EXPIRING 28-MAR-2025 EX \$0.30	66,666
VTMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.30	9,166,667
VTMAP : PERFORMANCE RIGHTS	3,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.