

31 JULY 2024

JUNE 2024 QUARTERLY ACTIVITIES REPORT

Highlights

- High grade Cu-Au assays reported at numerous anomalies at Mpanda.
- A Reverse Circulation (RC) drill program commenced late in the quarter, consisting of 12-14 RC drill holes of 70-100m depth, testing numerous high-grade targets defined by soil, auger, trench, geological mapping, channel and rock sampling.
- Assay results at Ndogo confirm presence of mineralised basal rocks underlying a >5km Cu anomaly, implying significant resource potential, with the RC drilling program commencing here.
- The mineralisation at Stalike remains open at depth and the location is adjacent to previously reported high grade Cu-Au rock samples of up to 13.58% Cu with 3.24g/t Au. RC drilling underway.
- Laboratory assay results for Magamba, Mapinduzi, Kabunga confirm the soil Cu anomalies previously identified within the Mpanda Cu-Au Project.
- Further high-grade Cu-Au rock samples from artisanal workings reported along strike and within the Kabungu Cu anomaly including 6.97% Copper with 17.97g/t Gold, and 6.93% Copper with 6.54 g/t Gold.

Resource Mining Corporation Limited (ASX: RMI) (**RMI** or the **Company**) is a Perth-based specialist mineral exploration company aiming to create wealth from mineral commodities using innovative technical, marketing and financial skills as it explores for economic metal deposits in Tanzania and Finland. The Company provides its cash flow and activities summary for the quarter ended 30 June 2024.

Mpanda and Mbozi copper-gold projects, western Tanzania

As announced on the 5th February 2024, RMI acquired two large Cu-Au exploration projects within the Ubendian Orogenic Belt of Tanzania, Mpanda and Mbozi.

An independent review confirmed that both projects are highly prospective for Cu/Au and provide an opportunity for further development of a resource base for RMI¹.

¹ ASX announcement 5 February 2024 "Two Copper-Gold Projects acquired in Tanzania"

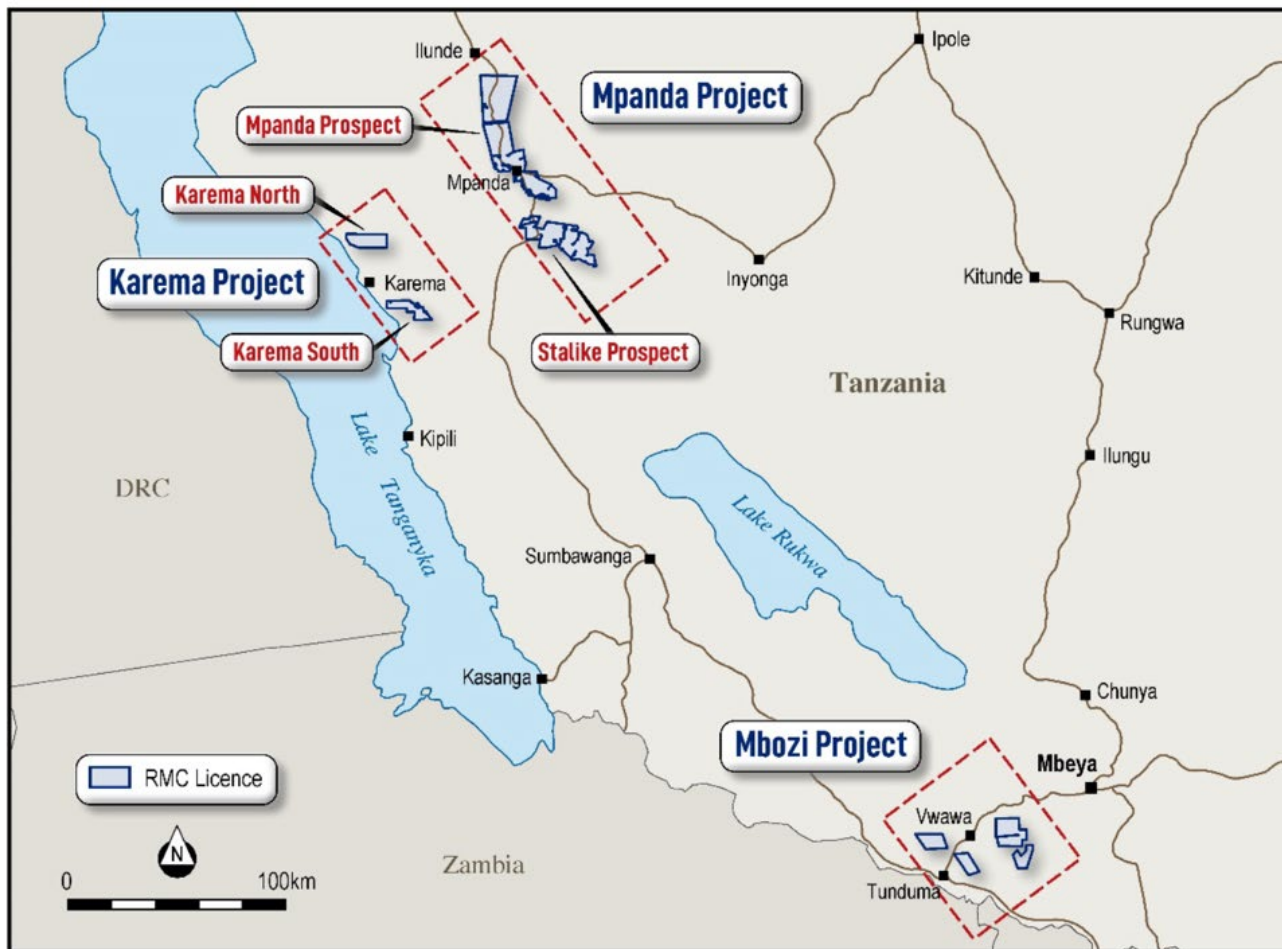


Figure 1: Location of the Mpanda and Mbozi Cu-Au Projects, Tanzania

The Mpanda Cu-Au Project holds a strategic tenement portfolio covering 1,055.96km² which surrounds the high-grade, producing Katavi Copper/Gold Mine.

Activity in the June quarter was focused on the Mpanda Project which hosts major soil anomalies that include Mpanda Ndogo, Kabungu, Mila, Soko, Mapinduzi, Magamba, Kapalala and Makongolo, directly north of Katavi Copper Mine; and Stalike to its south.

Exploration results to date at the Mpanda Copper-Gold Project have been outstanding and have provided the Company with numerous high-grade Copper-Gold targets.

To build on this momentum the Company defined an inaugural RC drilling program consisting of 12-14 RC drill holes of 70-100m depth to test these targets, with high expectations for positive results².

² ASX announcement 27 June 2024 "Exploration Drilling Commenced at Highly Prospective Mpanda Cu-Au Project, Tanzania"

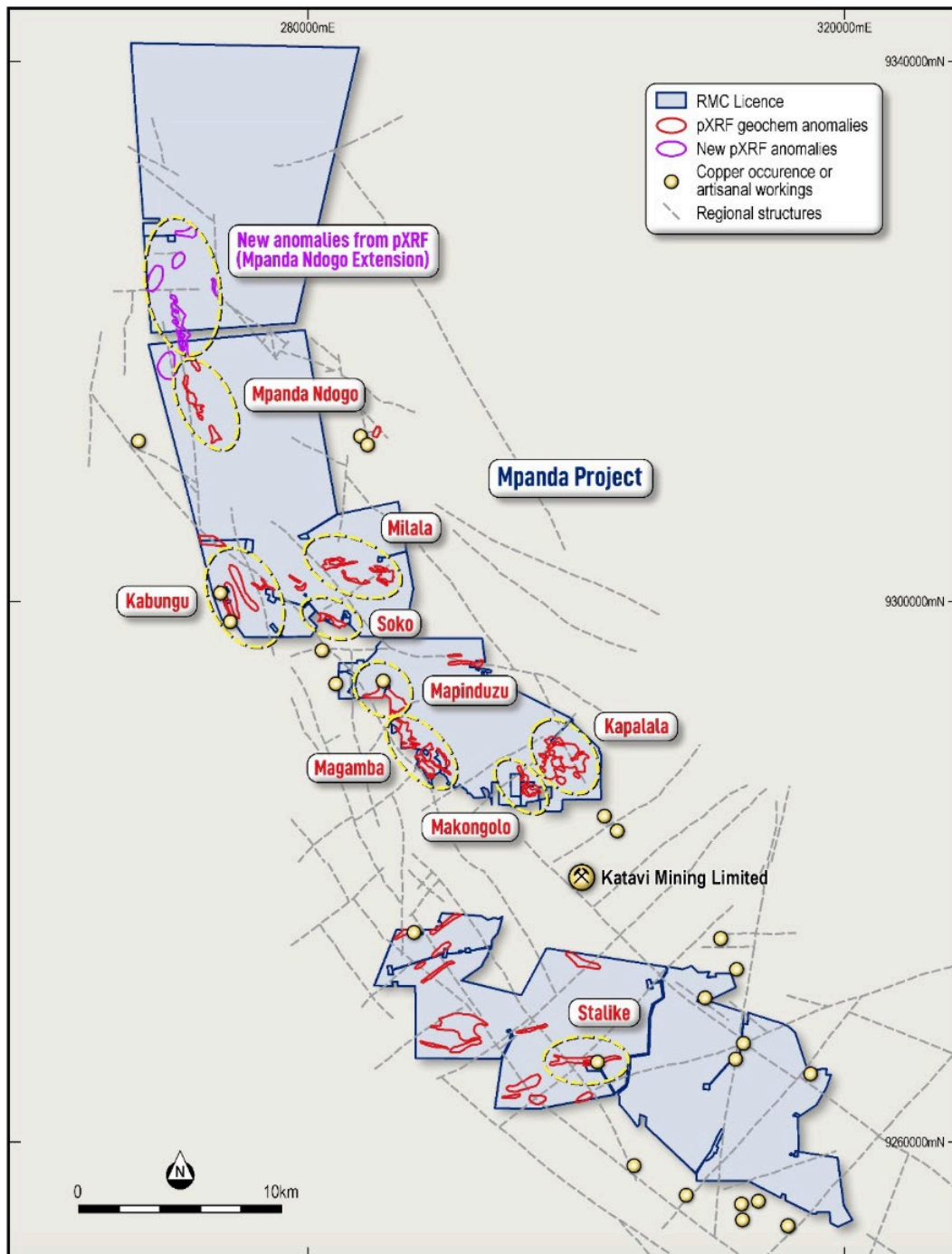


Figure 2: Mpanda Project Anomalies including the Katavi Copper Mine location

This inaugural drilling will be carried out in parallel with ongoing geological field mapping, trenching and auger drilling, to locate additional high-grade targets for the current works or future programs.

Mpanda Ndogo: RC drilling program commenced

Early in the quarter, auger sampling was conducted at Mpanda Ndogo, following up on high-grade soil sampling results within the anomaly. A total of 36 auger holes were drilled until blade refusal, with the deepest hole going to the maximum depth of 14m.

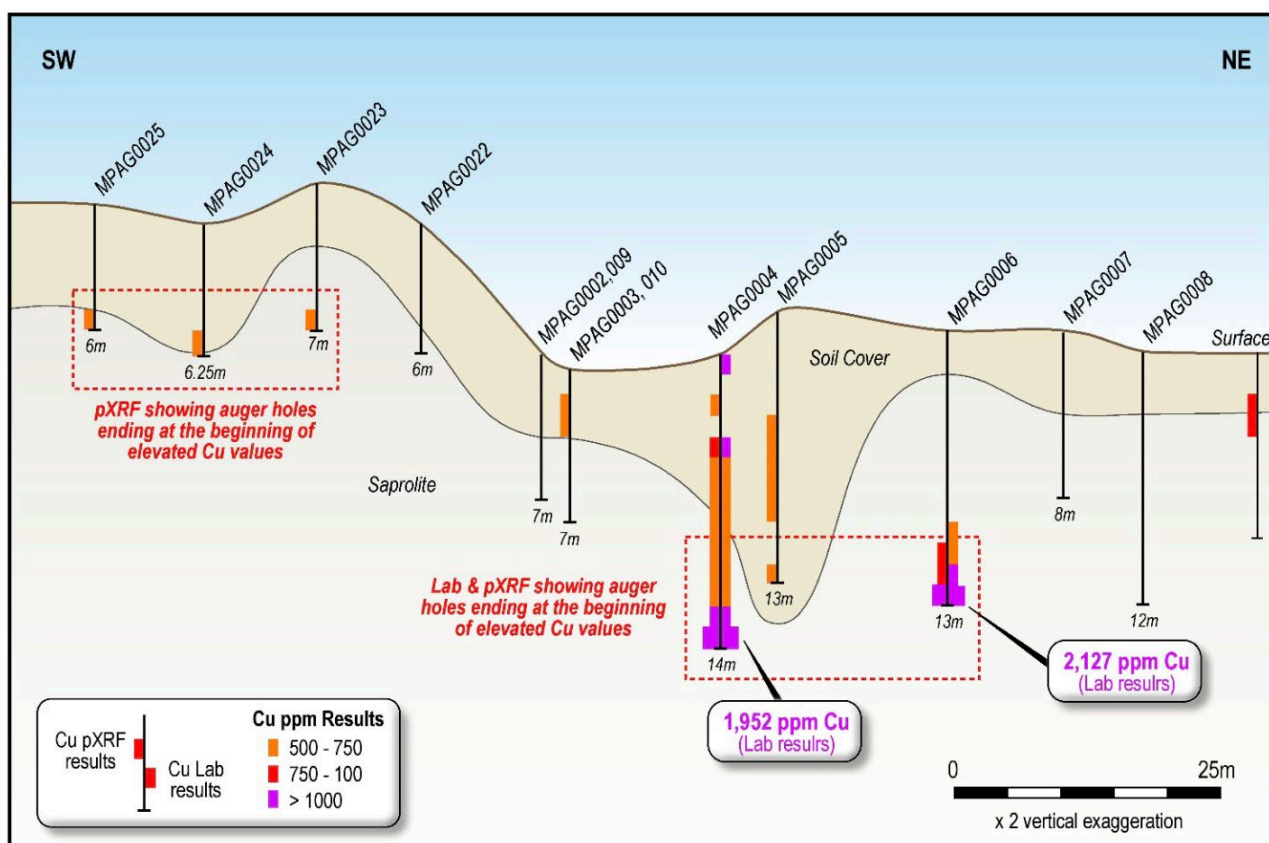


Figure 3: Cross-section at Mpanda Ndogo showing auger holes with pXRF and lab results

All samples were analysed using pXRF and samples from three of the 36 auger holes were submitted to the laboratory for full analysis. The results from the laboratory confirmed the pXRF Cu grades and anomalies detected (Figure 3).

Values at the base of holes MPAG004 and MPAG006 were highly elevated in Cu, returning grades of 0.21% and 0.20% respectively. Auger drilling results confirmed the broader soil anomaly within the prospect at Mpanda Ndogo as well as two areas of elevated Cu in the base of hole. This provided further support for broader areas of mineralisation within the >5km defined strike of anomalous soil samples³.

³ ASX announcement 1 May 2024 "More High Grade Copper-Gold Assays at Mpanda Cu-Au Project, Tanzania"

After this successful Auger drilling program, six (6) RC drill holes were planned at the Mpanda Ndogo anomaly based on results from this auger drilling, trenching and detailed geological mapping programs⁴.



Figure 4: RC Drilling at Mpanda Ndogo Prospect, Mpanda Project

The 6-hole RC drilling commenced at Mpanda Ndogo toward the end of the June quarter, with results from the program to be released once available⁵.

Further soil sampling north of the Mpanda Ndogo anomaly has located further areas of anomalous Cu through the use of pXRF⁶. Samples were forwarded to the laboratory for confirmation of the anomalous Cu results³.

Stalike anomaly: RC drilling planned

The Stalike Cu-Au target is a 5000m x 600m anomaly located along an E-W cross-cutting fault to the regional NW-SE trend and has minor artisanal mining present.

⁴ ASX announcement 6 June 2024 "RC Drilling Program to commence at Mpanda Cu-Au Project, Tanzania"

⁵ ASX announcement 27 June 2024 "Exploration Drilling Commenced at Highly Prospective Mpanda Cu-Au Project, Tanzania"

⁶ It should be noted that pXRF readings are spot readings and are only a guide to actual assay results and should not be considered as a proxy or substitute for laboratory analysis where concentrations or grades are the factor of principal economic interest.

Rock samples collected from an artisanal working pit reported significant copper and gold results and were reported in a previous exploration update at the Mpanda Project⁷.

The Company conducted further sampling over the artisanal working pit. Thirteen (13) channel samples were collected from surface to 13m depth, with all samples forwarded to the laboratory for full geochemical analysis. High grade Cu assays were returned during the quarter from 8-13m providing a mineralised intersection of 5m @ 1.13% Cu (containing 1m @ 2.3% Cu) with anomalous Au values to depth³.

Based on these findings two (2) RC drill holes are planned within the Stalike Cu anomaly. The drill holes will test an area under and adjacent to shallow artisanal workings which were collected vertically from an opened pit wall with the basal rocks.

Magamba and Kapalala anomaly

The Magamba anomaly is located on the western edge of the tenements south of Mpanda townsite and is SW of the historic Mkwamba Pb/Cu/Au mine.

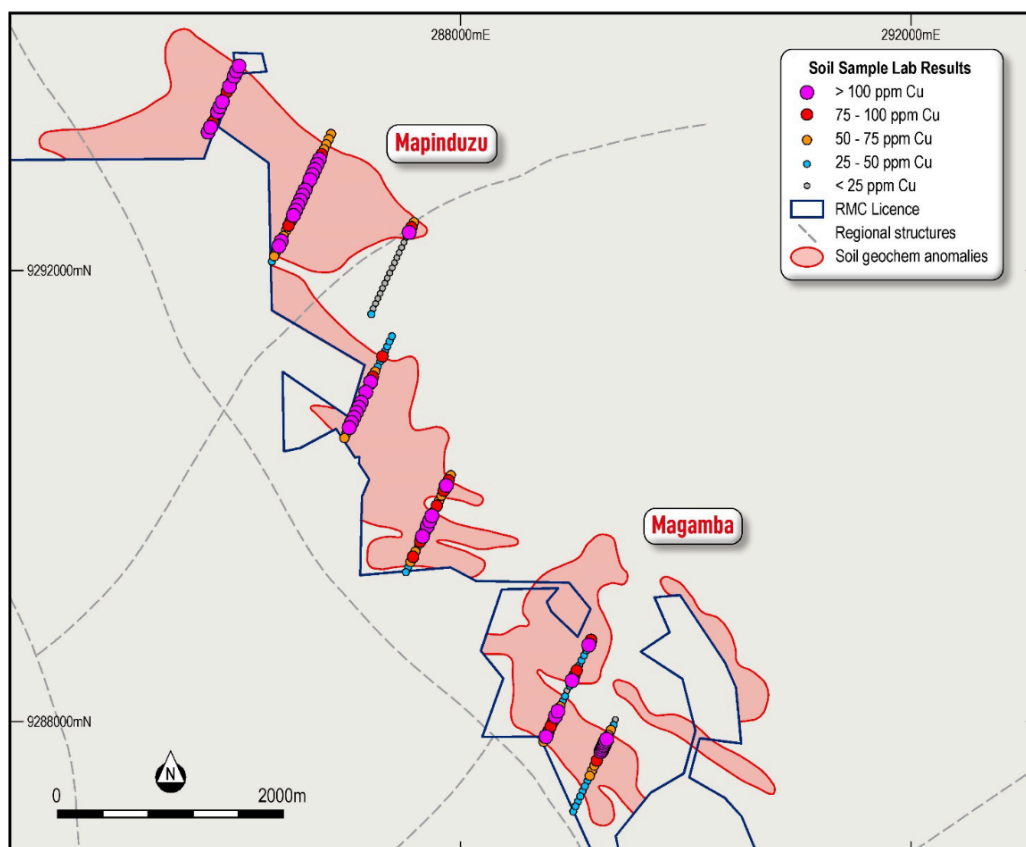


Figure 5: Location of laboratory soil sample assays for Magamba anomalies

⁷ ASX announcement 13 March 2024 "Significant Cu-Au Discoveries at Mpanda, Tanzania"

Seven section lines of soil samples were submitted for full laboratory analysis and the results have confirmed a large series of significant Cu anomalies within the previously defined anomalous areas (Figure 5)³.

Samples were also submitted for four outstanding anomalies, Kapalala, Soko, Milala and Makongolo.

Following this, Magumbu and Kapalala are currently being tested by auger drilling. Based on findings, a total of four to six (4-6) RC drill holes could be completed within these prospects during this drill campaign if warranted⁴.

Kabungu Anomaly

The Kabungu Cu-Au target has been defined by soil sampling and field mapping as three anomalous areas with widths ranging from 60m to 200m with strike lengths of 2.8km to 3.6km, trending NW-SE. Laboratory analyses of four lines of soil samples confirm the previously defined soil anomaly and these results are presented in Figure 6.

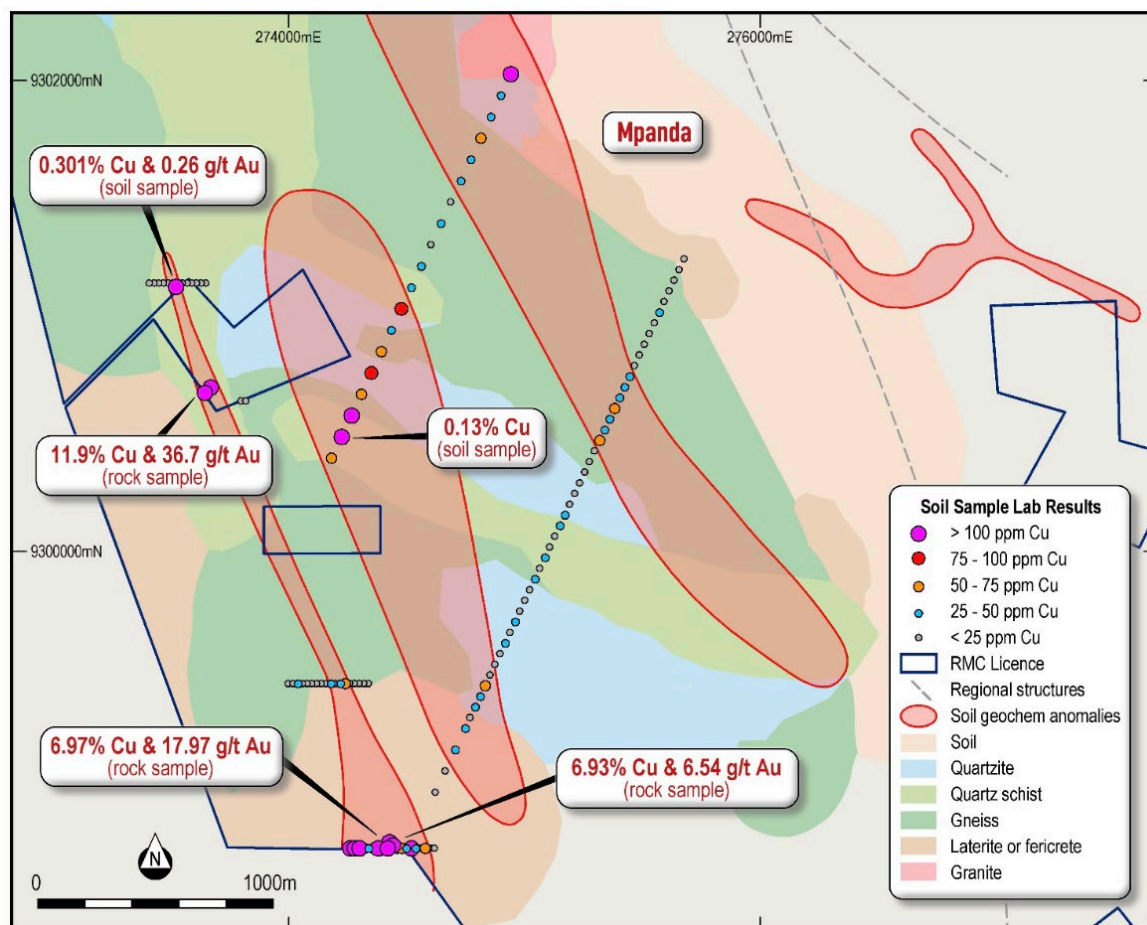


Figure 6: Kabungu Copper anomaly SGS laboratory results

The artisanal workings along strike of the soil anomaly were also tested with rock samples analysed by SGS Mwanza, with significant results as listed below:

- 6.97% Copper with 17.97g/t gold (rock sample)
- 6.93% Copper with 6.54 g/t gold (rock sample)
- 0.30% Copper with 0.26g/t gold (rock sample)

Sampling and mapping within the Kabungu Cu anomaly was also completed within adjacent artisanal holdings with the consent of the owners. This work aided in structural and geological data as well as the provision of a high-grade Cu and Au sample (11.9% Cu and 36.7g/t Au) within the defined anomaly and along strike of the major structural feature of the area³.

Auger drilling, and further mapping of structures and geological features such as gossans and quartz stockwork, is ongoing within the region to define specific targets for RC drilling.

Corporate

On 23 May 2024, the Company issued 10 million fully paid ordinary shares at \$0.10 per share as part consideration for the acquisition of Element92 Pte Ltd ("Tranche 2 Shares"). The Tranche 2 Shares were issued as per the Share Swap Agreement signed on 10 January 2023 with Ropa Investments (Gibraltar) Limited⁸.

During the quarter, the Company completed a successful \$1 million placement to existing shareholders and new sophisticated investors at \$0.02 per share, to progress exploration activities at the Tanzanian Copper-Gold Projects and its Finnish Lithium Project⁹.

Additional ASX Information

- At the end of the quarter, the Company held approximately \$139,000 in cash reserves.
- Exploration and evaluation expenditure during the quarter was approximately \$541,000. Full details of exploration activity during the quarter are included in this quarterly activities report.
- There were no mining production and development activities during the quarter.
- Approximately \$75,000 in payments were made to related parties of the Company and their associates during the quarter, for Director, consultancy and accounting fees.

⁸ ASX announcement 9 November 2022 "Acquisition of Lithium and Nickel Tenements in Finland"

⁹ ASX announcement 17 April 2024 "Placement to progress Tanzanian Cu-Au & Finnish Li Projects"

Schedule of Tenements as at 30 June 2024

Company	Project	Location	Tenement No.	RMI Interest
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11534/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/11535/2021	74.25%
Eastern Nickel Tanzania Limited	Kabulwanyele	Tanzania	PL/17691/2021*	74.25%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL 11725/2021 (previously PL/16943/2021)	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL 11726/2021	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 11724/2021	99%
Massive Nickel Tanzania Limited	Mbinga	Tanzania	PL/16944/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17155/2021*	99.00%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12196/2023 (previously PL/17041/2021)	99%
Massive Nickel Tanzania Limited	Liparamba	Tanzania	PL/16942/2021*	99%
Massive Nickel Tanzania Limited	Kitai	Tanzania	PL 12195/2023 (previously PL/17015/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17503/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17505/2021*	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL 12197/2023 (previously PL/17687/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17757/2021*	99%
Massive Nickel Tanzania Limited	Kabanga	Tanzania	PL 12198/2023 (previously PL/17511/2021)	99%
Massive Nickel Tanzania Limited	Kapalagulu	Tanzania	PL/17504/2021*	99%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11931/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11934/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11926/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11928/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11929/2022	75%
Vancouver Mineral Resources Limited	Mlele	Tanzania	PL 11933/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11936/2022	75%
Vancouver Mineral Resources Limited	Mbozi	Tanzania	PL 11927/2022	75%
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11930/2022	75%

Company	Project	Location	Tenement No.	RMI Interest
Vancouver Mineral Resources Limited	Mpanda	Tanzania	PL 11935/2022	75%
Vancouver Mineral Resources Limited	Mlele	Tanzania	PL 11932/2022	75%
Element92 Suomi Oy	Pikkukkalio	Finland	ML2023:0036-01*	100%
Element92 Suomi Oy	Köyhäjoki	Finland	ML2023:0094-01	100%
Element92 Suomi Oy	Neverbacka	Finland	VA2023:0062-01***	Nil
Element92 Suomi Oy	Laitainen	Finland	Submitted*	100%
Element92 Suomi Oy	Koskela	Finland	Submitted*	100%

* Tenement applied for but not yet granted

** Tenements acquired during the quarter

*** Tenements disposed of during the quarter

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, contact	For investor or media inquiries, contact
Asimwe Kabunga Executive Chairman E: an@resmin.com.au	Alex Cowie NWR Communications E: alexc@nwrcommunications.com

About Resource Mining Corporation

The strategic intent of Resource Mining Corporation (ASX:RMI) is to establish a long term business model based on mineral development delivering consistent shareholder value whilst operating in a sustainable way within the community and environment in which we operate.

RMI is currently exploring for Battery Minerals namely Nickel and Lithium in Tanzania and Finland. In Tanzania, RMI has two projects exploring for Copper-Gold and six projects focused on Nickel occurrences in sulphides within known and prolific mafic and ultramafic intrusions. In Finland, RMI has two projects, focusing on the exploration of Lithium.

The Board has strong ties to Tanzania, Chaired by Asimwe Kabunga, a Tanzanian-born Australian entrepreneur who was instrumental in establishing the Tanzania Community of Western Australia Inc. and served as its first President.

<ul style="list-style-type: none"> Tanzanian Projects 	<ul style="list-style-type: none"> Finnish Projects
<p style="text-align: center;"><u>Copper/Gold</u></p> <ul style="list-style-type: none"> Mpanda and Mbozi Projects Both projects are located within the Ubendian Orogenic Belt, a major source of Ni, Cu and Au resources within Tanzania. <p style="text-align: center;"><u>Nickel</u></p> Kabanga North Nickel Project Situated along strike from the Kabanga Nickel Project, which has an estimated mineral resource of 58mt @ 2.62% Ni, or nickel equivalent grade of 3.14% (including cobalt and copper)¹⁰. Kapalagulu Project 32km mapped mafic/ultramafic sequence with historical reports noting nickel, PGE and copper anomalism. Kabulwanyele Project The project is located in the Mpanda District of Tanzania covering approximately 20.5 square kilometres. Southern Projects (Liparamba, Kitai, Mbinga) Previously explored by BHP/Albidon and Jacana Resources. 	<p style="text-align: center;"><u>Lithium</u></p> <ul style="list-style-type: none"> Hirvikallio Lithium Project Initial exploration works completed by GTK across the project's area identified approximately 25 km² with pegmatite dykes returning promising results including 5m @ 2.30% Li₂O and 2m @ 1.33% Li₂O¹¹. Kola Lithium Project Located in the most significant lithium-mining region of Finland, and directly south of Keliber's flagship Syväjärvi and Rapasaari deposits.

Competent Person Statement

Exploration Results

Information in this announcement that relates to Exploration results and targets is based on, and fairly reflects, information compiled by Mr. Mark Gifford, a Competent Person who is a Fellow of the Australian Institute of Mining and Metallurgy. Mr Gifford is an independent consultant for Resource Mining Corporation Limited. Mr Gifford has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined by the 2012 Edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Gifford consents to the inclusion of the data in the form and context in which it appears.

¹⁰ Refer to ASX announcement dated 9 May 2022 including the Competent Person Statement disclosed, and [Glencore Resources and Reserves as at 31 December 2019](#). The Mineral Resource Estimate is broken down into the following classifications – 13.8mT @ 2.49% Ni Measured, 23.4mT @ 2.72% Ni% indicated & 21mT @ 2.6% Ni inferred. RMI does not have any interest in the Kabanga Nickel Project.

¹¹ Refer to ASX Announcement dated 7 June 2022 "Nickel and Lithium Tenements under Exclusive Option" including the disclosed Competent Person Statement.

Forward Looking Statements

Some of the statements appearing in this announcement may be in the nature of forward looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement.

No forward looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control.

The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, none of the Company's Directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this announcement.

This announcement is not an offer, invitation or recommendation to subscribe for, or purchase securities by the Company. Nor does this announcement constitute investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision. Investors should obtain their own advice before making any investment decision.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Resource Mining Corporation Limited

ABN

97 008 045 083

Quarter ended ("current quarter")

30 June 2024

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(105)	(699)
(e) administration and corporate costs	(53)	(722)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	8
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(157)	(1,413)

2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(541)	(1,668)
(e) investments	-	-
(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(541)	(1,668)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	1,000	2,832
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(42)	(197)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	958	2,635

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	195	858
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(157)	(1,413)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(541)	(1,668)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	958	2,635

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	(316)	(273)
4.6	Cash and cash equivalents at end of period	139	139

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	139	195
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	139	195

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	75
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	N/a	

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(157)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(541)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(698)
8.4 Cash and cash equivalents at quarter end (item 4.6)	139
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	139
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	0.20
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	Subject to exploration results and available cash, the Company may incur a similar level of net operating cash flows for the next quarter, primarily in relation to drilling at the Mpanda Project in Tanzania and planned works at the Kola and Hirvikallio reservations in Finland.
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	The Company actively manages its cash reserves and has the ability to obtain further cash funds through the issue of equity securities and/or debt facilities, when it is required. Based on the Company's past record for raising requisite funding the Company expects that it will be able to fund its ongoing activities in the short term.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

The Company believes it will obtain sufficient funding to continue its operations as detailed in item 8.8.1 and 8.8.2 above.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31st July 2024

Authorised by: The Board of Resource Mining Corporation
Limited.....

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.