

1 August 2024

Suite A  
65 Kurnall Road  
WELSHPOOL  
Western Australia 6106**ASX Announcement**

# Extension of the SPP Offer

RLF AgTech Ltd (**RLF** or the **Company**) (ASX: RLF) wishes to advise that the Company has decided to extend the SPP Offer opening period by two weeks. The Revised Closing Date/Time of the SPP Offer will be at 17:00 (WST), on Friday, 16 August 2024.

The reason for the extension is to allow Eligible Shareholders more time to consider whether to participate the SPP Offer, in light of the recent changes at the Company's Board and Management level as well as the changes in the Company's directions.

The SPP Offer was announced on 2 May 2024 and the Prospectus was released on 24 June 2024. At the Company's General Meeting, which was held on 26 July 2024, Shareholders approved, among other things, the issue of SPP Options (one free-attaching option for every two SPP Shares).

The revised timetable is as follows:

Action	Date*
<i>Record Date of SPP</i>	<i>1 May 2024</i>
<i>Lodgement of Prospectus with the ASIC and ASX</i>	<i>24 June 2024</i>
<i>Opening Date of SPP Offer</i>	<i>25 June 2024</i>
<b>Revised Closing Date</b>	<b>16 August 2024</b>
<b>Revised Issue of Securities under the SPP Offer</b>	<b>21 August 2024</b>

\* These dates are indicative only and may change without prior notice.

The announcement has been authorised for release by the Board of Directors.

**For further information, please contact:**

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