



Announcement Summary

Entity name

EQUINOX RESOURCES LIMITED.

Date of this announcement

Thursday August 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EQNAB	OPTION EXPIRING VARIOUS DATES EX \$0.30	8,666,665	01/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQUINOX RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65650503325

1.3 ASX issuer code

EQN

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

14-May-2024 09:34

Announcement Title

New - Proposed issue of securities - EQN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EQNAB : OPTION EXPIRING VARIOUS DATES EX \$0.30

Date the +securities the subject of this notification were issued

1/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of placement options and lead manager options approved by shareholders on 29 July 2024, refer ASX announcement 14 May 2024.

Issue details

Number of +securities

6,666,665

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are free attaching options on the basis of 1 new option for every 3 new shares issued as part of the Company's placement announced 14 May 2024.

ASX +security code and description

EQNAB : OPTION EXPIRING VARIOUS DATES EX \$0.30

Date the +securities the subject of this notification were issued

1/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These options are being issued to the lead manager in satisfaction of their services as lead manager of 14 May 2024 \$4M capital raise as approved by shareholders on 29 July 2024.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQN : ORDINARY FULLY PAID	123,500,003

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQNAE : PERFORMANCE RIGHTS	1,870,000
EQNAB : OPTION EXPIRING VARIOUS DATES EX \$0.30	15,537,898
EQNAF : OPTION EXPIRING 21-MAY-2029 EX \$0.25	2,325,000
EQNAD : OPTION EXPIRING 14-DEC-2028 EX \$0.25	5,675,000