



Announcement Summary

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**Entity name**

VHM LIMITED

**Date of this announcement**

Thursday August 01, 2024

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
VHMAD	ORDINARY FULLY PAID RESTRICTED	2,156,230	01/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VHM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

601004102

**1.3 ASX issuer code**

VHM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

VHMAF : OPTION EXPIRING 31-DEC-2024 RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

VHMAD : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

634,375

**The first date the options were exercised or other +convertible securities were converted**

1/8/2024

**The last date the options were exercised or other +convertible securities were converted**

1/8/2024

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

1/8/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

634,375

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities



**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

VHMAI : OPTION EXPIRING 19-MAY-2027 RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

VHMAD : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,097,917

**The first date the options were exercised or other +convertible securities were converted**

1/8/2024

**The last date the options were exercised or other +convertible securities were converted**

1/8/2024

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

1/8/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,097,917

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

VHMAH : OPTION EXPIRING 28-FEB-2026 RESTRICTED



**TO (Existing Class)**

**ASX +Security code and description**

VHMAD : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

423,938

**The first date the options were exercised or other +convertible securities were converted**

1/8/2024

**The last date the options were exercised or other +convertible securities were converted**

1/8/2024

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

1/8/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

423,938

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VHM : ORDINARY FULLY PAID	154,200,278

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VHMAE : OPTION EXPIRING 19-MAY-2027 EX NIL	1,522,687
VHMAF : OPTION EXPIRING 31-DEC-2024 RESTRICTED	0
VHMAG : OPTION EXPIRING 31-JUL-2025 RESTRICTED	1,000,000
VHMAD : ORDINARY FULLY PAID RESTRICTED	51,552,642
VHMAM : OPTION EXPIRING 28-FEB-2026 EX NIL	203,452
VHMAH : OPTION EXPIRING 28-FEB-2026 RESTRICTED	0
VHMAI : OPTION EXPIRING 19-MAY-2027 RESTRICTED	0
VHMAO : OPTION EXPIRING 01-AUG-2025 EX \$2.16	1,563,593
VHMAN : OPTION EXPIRING 01-AUG-2025 EX \$1.89	1,563,593
VHMAP : OPTION EXPIRING 09-OCT-2025 EX \$0.90	2,000,000
VHMAQ : OPTION EXPIRING 01-DEC-2026 EX \$1.35	2,000,000