



Announcement Summary

Entity name

MATSA RESOURCES LIMITED

Date of this announcement

Friday August 02, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted option with an exercise price of \$0.07 each expiring 31 January 2026	23,883,702	02/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATSA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48106732487

1.3 ASX issuer code

MAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

29-Apr-2024 09:46

Announcement Title

New - Proposed issue of securities - MAT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

The unlisted options have been issued as free attaching options whereby one free attaching option is issued for every three fully paid ordinary shares in the placement.

Issue details

Number of +securities

23,883,702

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were issued as one free attaching option for every three fully paid shares taken up in the placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted option with an exercise price of \$0.07 each expiring 31 January 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02822483>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07000000

Expiry date

31/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MAT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The options were issued on the basis of 1 free attaching option for every 3 fully paid shares issued under the placement.

Issue details

Number of +securities

23,883,702

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAT : ORDINARY FULLY PAID	550,475,142

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MATAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.09	6,000,000
MATAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	43,833,333
New class - code to be confirmed : Unlisted option with an exercise price of \$0.07 each expiring 31 January 2026	23,883,702