



Announcement Summary

Entity name

GLOBAL LITHIUM RESOURCES LIMITED

Date of this announcement

Friday August 02, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | Options - Expiring 30/6/2028 with an exercise price of \$0.375 | 2,454,773 | 02/08/2024 |
| New class - code to be confirmed | Performance Rights expiring on 30/06/2026 | 2,569,106 | 02/08/2024 |
| New class - code to be confirmed | Performance Rights expiring 30/6/2028 | 2,055,899 | 02/08/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL LITHIUM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58626093150

1.3 ASX issuer code

GL1

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options - Expiring 30/6/2028 with an exercise price of \$0.375

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Matthew Allen | Matthew Allen | 991,828 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731843-6A1177040&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.37500000 | 30/6/2028 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GL1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731843-6A1177040&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest on 30/6/2027



Issue details

Number of +securities

2,454,773

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring on 30/06/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Matthew Allen | Matthew Allen | 678,649 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731843-6A1177040&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.00000000 | 30/6/2026 |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GL1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731843-6A1177040&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance rights vest on 30/6/2025

Issue details

Number of +securities

2,569,106

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 30/6/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Matthew Allen | Matthew Allen | 529,347 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731843-6A1177040&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GL1 : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731843-6A1177040&v=70bc033a22188bdfefb8a0b8ad3c24897ef2837d>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance rights vest on 30/06/2027

Issue details

Number of +securities

2,055,899



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GL1 : ORDINARY FULLY PAID | 260,569,161 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GL1AM : OPTION EXPIRING 30-JUN-2027 EX \$2.15 | 374,518 |
| GL1AE : OPTION EXPIRING 12-NOV-2024 EX \$1.00 | 4,800,000 |
| GL1AC : OPTION EXPIRING 06-MAY-2025 EX \$0.30 | 4,500,614 |
| GL1AG : PERFORMANCE RIGHTS | 1,363,005 |
| GL1AN : OPTION EXPIRING 30-JUN-2027 EX \$2.15 | 369,054 |
| New class - code to be confirmed : Options - Expiring 30/6/2028 with an exercise price of \$0.375 | 2,454,773 |
| New class - code to be confirmed : Performance Rights expiring on 30/06/2026 | 2,569,106 |
| New class - code to be confirmed : Performance Rights expiring 30/6/2028 | 2,055,899 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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