

**ASX:WA8**

**Diggers and Dealers Mining Forum**

5 August 2024

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Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

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# Building a premium gold company in Tier 1 jurisdictions



## Golden Range & Fields Find

15.2 Mt @ 1.7 g/t for **816 koz**



## Big Springs

15.5 Mt @ 2.0 g/t for **1.01 Moz**

### Golden Range Mineral Resource

Classification	Tonnes (Kt)	Grade (g/t Au)	Contained gold (koz)
Measured	267	2.2	19
Indicated	7,466	1.6	393
Inferred	7,480	1.7	404
<b>Total</b>	<b>15,213</b>	<b>1.7</b>	<b>816</b>

### Big Springs Mineral Resource

Classification	Tonnes (Kt)	Grade (g/t Au)	Contained gold (koz)
Measured	860	4.7	129
Indicated	6,000	2.2	426
Inferred	8,630	1.7	459
<b>Total</b>	<b>15,490</b>	<b>2.0</b>	<b>1,014</b>

# Building a premium gold company in the Murchison

## Premium Tenure in a Thriving Mineral Province



Tier-1, low risk jurisdiction approx. 350km NNE of Perth



Strategically positioned between several large operating mines and advanced exploration projects



Highly active mining and exploration province



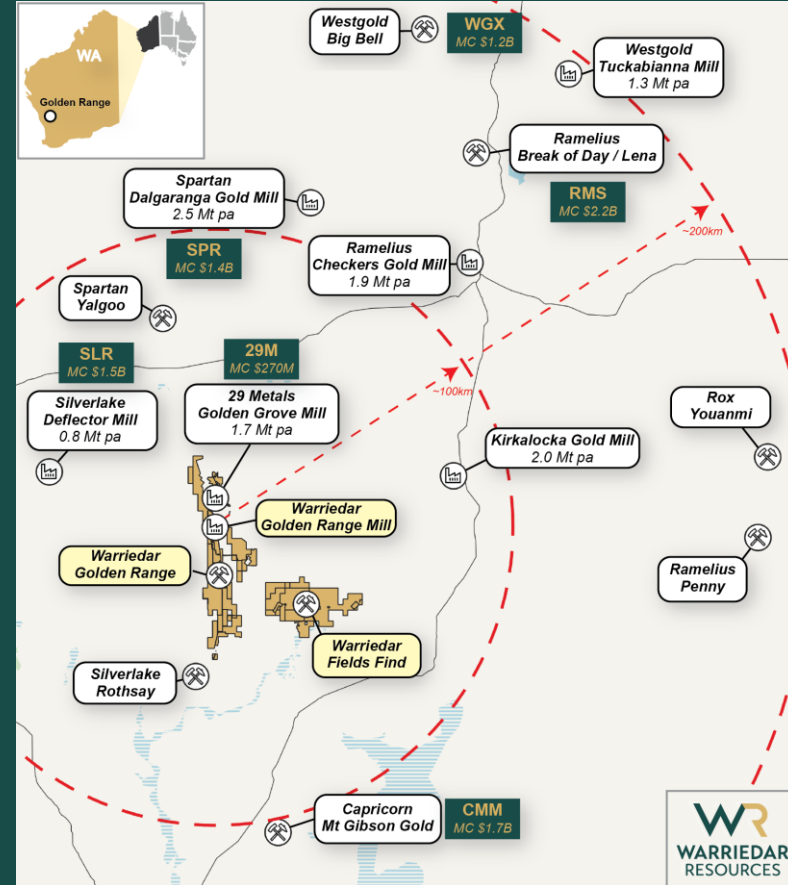
Belt-scale opportunity, tenements cover approx. 788km<sup>2</sup> and 70km of strike along main regional mineralised shear



Existing infrastructure (open pit production until mid-2019) + proximity to Au & Cu processing plants



Depth extensive deposit analogues in the belt (Mt Magnet mining Au at 1,400m, 8Moz production history)



# 2024: Executing a 3-Pronged Strategy for Resource Growth in WA

## 1 Resource Growth at Ricciardo

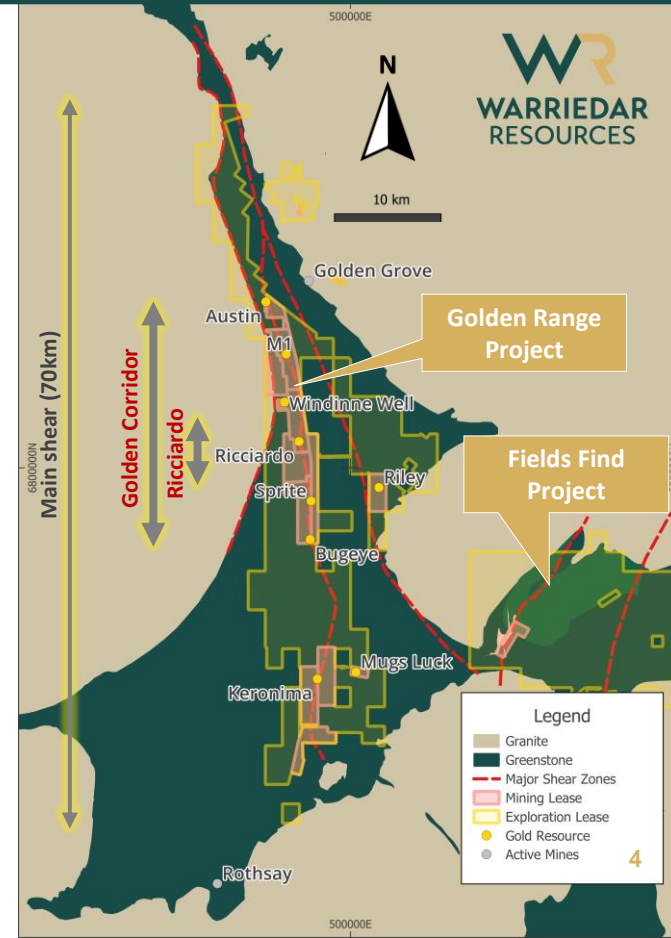
- Drilling to expand the Ricciardo deposit (currently 476koz), focused on high-grade mineable ounces .... **diamond drilling now**

## 2 Deposit Growth Along the 'Golden Corridor'

- Drilling to expand deposits along the 25km 'Golden Corridor' (haul road connected, all on ML's, currently 736koz), eg Windinne Well, Bugeye & M1

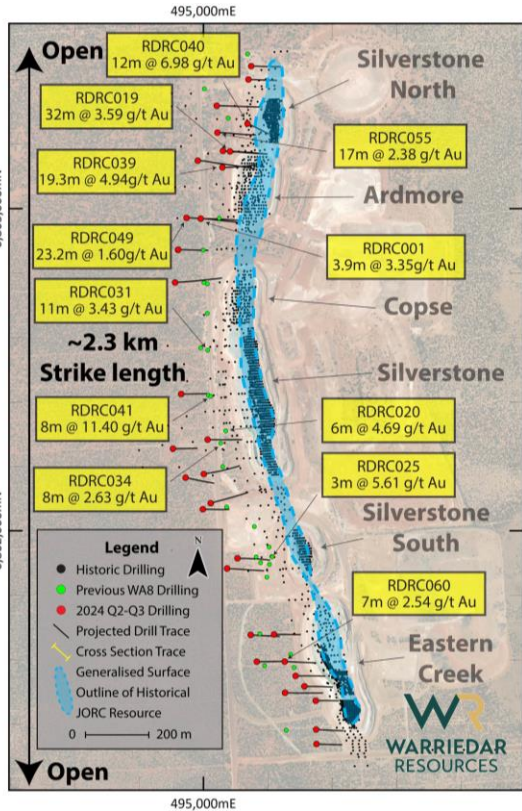
## 3 Discovery of High-Grade Greenfield Ounces

- Drill testing of greenfield targets / deposits along the main shear (70km strike, underexplored with shallow irregular drilling)





# Resource Growth at Ricciardo: Focused Drilling



RC Drill Program 1 completed in February (21 holes for 3,500m)  
 RC Drill Program 2 completed in July (28 holes for 5,024m)  
 DD Program 1 in progress (3,000m planned, ~2,500m complete)

Majority of assay results pending

Assay results received to date during 2024 include:

- 32m @ 3.59 g/t Au from 148m, incl. 1m @ 10.85 g/t Au from 151m<sup>3</sup>
- 8m @ 11.40 g/t Au from 166m, incl. 3m @ 22.38 g/t Au from 167m<sup>4</sup>
- 19m @ 4.94 g/t Au from 188m<sup>6</sup>
- 12m @ 6.98 g/t Au from 110m, incl. 3m @ 22.12 g/t Au from 112m<sup>6</sup>
- 17m @ 2.38 g/t Au from 264m incl. 8m @ 4.03 g/t Au from 273m<sup>6</sup>
- 3m @ 5.61 g/t Au from 114m, incl. 1m @ 11.20 g/t Au from 114m<sup>3</sup>
- 11m @ 3.43 g/t Au from 149m<sup>3</sup>
- 7.2m @ 4.51 g/t Au from 232.8m<sup>8</sup>
- 23.2m @ 1.6 g/t Au from 271m<sup>8</sup>
- 6m @ 4.69 g/t Au from 142m<sup>1</sup>
- 8m @ 2.63 g/t Au from 160m<sup>4</sup>
- 7m @ 2.54 g/t Au from 170m<sup>7</sup>

Results demonstrate the excellent potential for further resource growth along the 'Golden Corridor', below and between historic open pits

<sup>1</sup>ASX release 1 February 2024  
<sup>2</sup>ASX release 28 February 2024  
<sup>3</sup>ASX release 18 March 2024  
<sup>4</sup>ASX release 17 April 2024  
<sup>5</sup>ASX release 13 May 2024  
<sup>6</sup>ASX release 3 July 2024  
<sup>7</sup>ASX release 19 July 2024  
<sup>8</sup>ASX release 2 August 2024

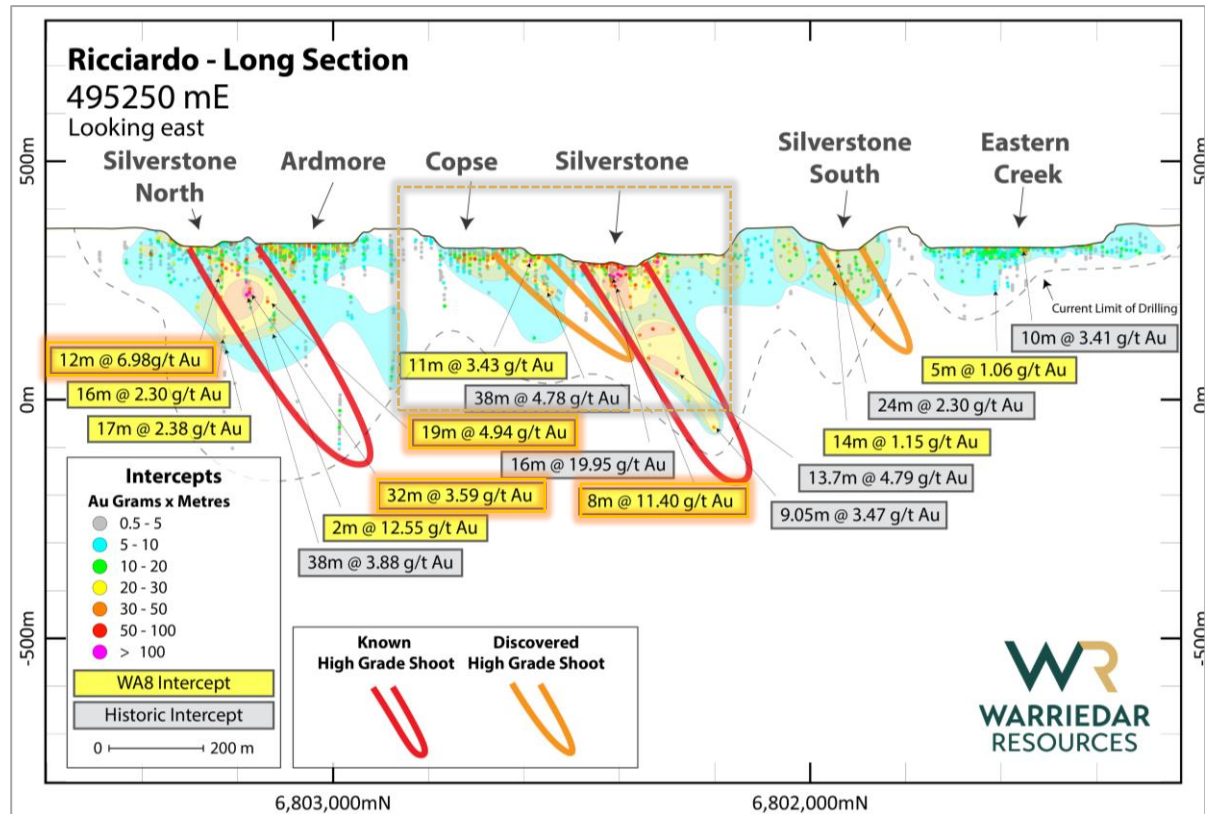
# Resource Growth at Ricciardo: Ongoing Success

## RC drilling to date has:

- Extended the deposit beyond the existing MRE boundaries
- Improved the continuity & extent of known high-grade shoots
- Defined new high-grade shoots

## Diamond drill program 1 underway (~3,000m) targeting:

- Extensions to high-grade shoots
- Extensions to RC holes that ended in mineralization
- Overall growth of mineralization envelope
- Enhanced understanding of structural controls

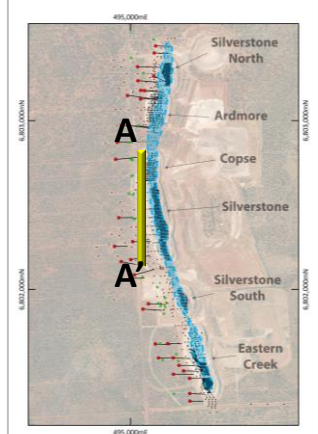
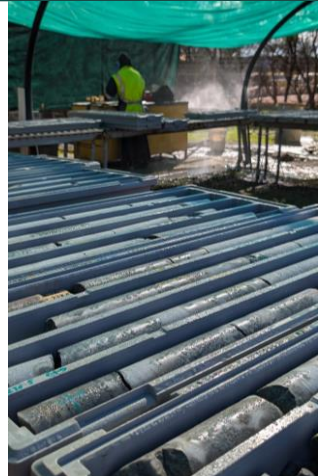
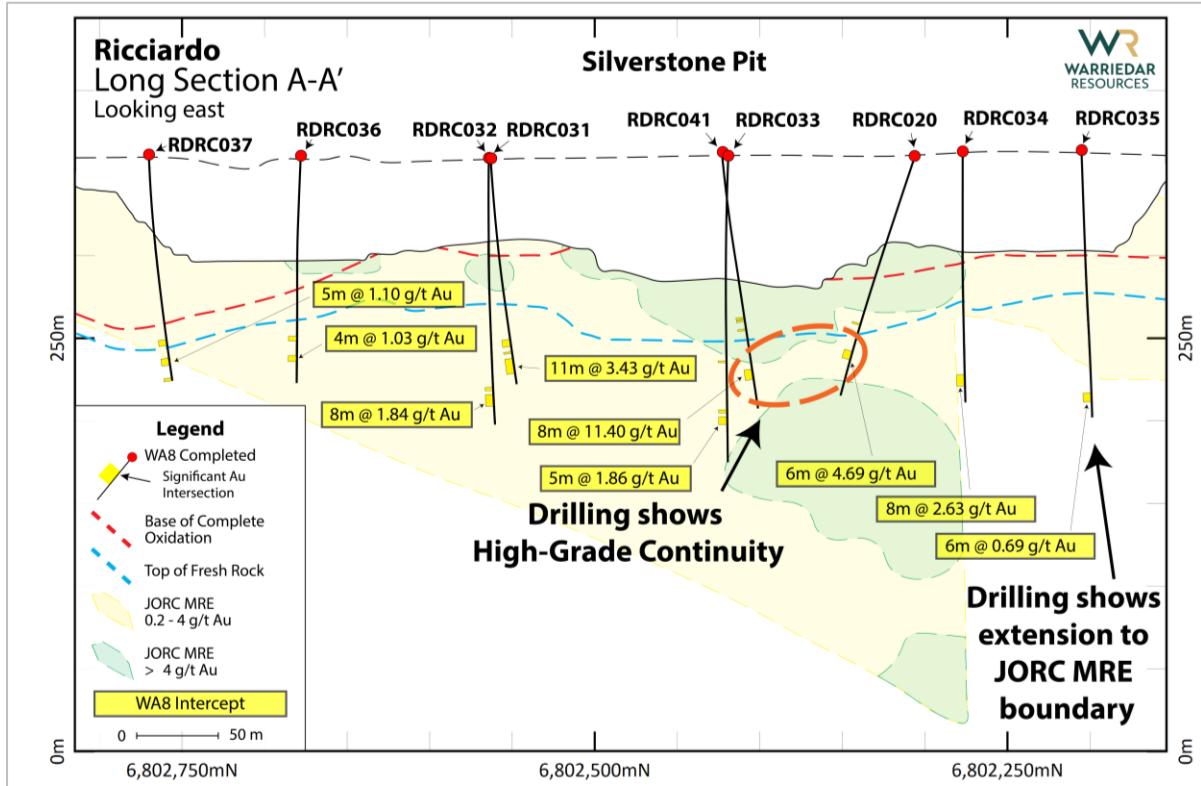


# Resource Growth at Ricciardo: Central zone

1

2

3



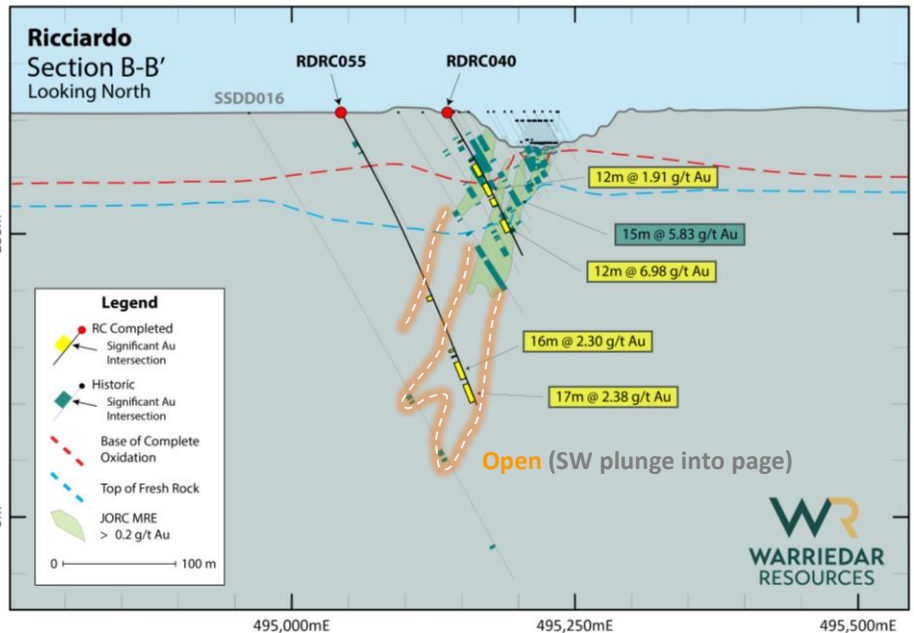


# Resource Growth at Ricciardo: Northern zone

1

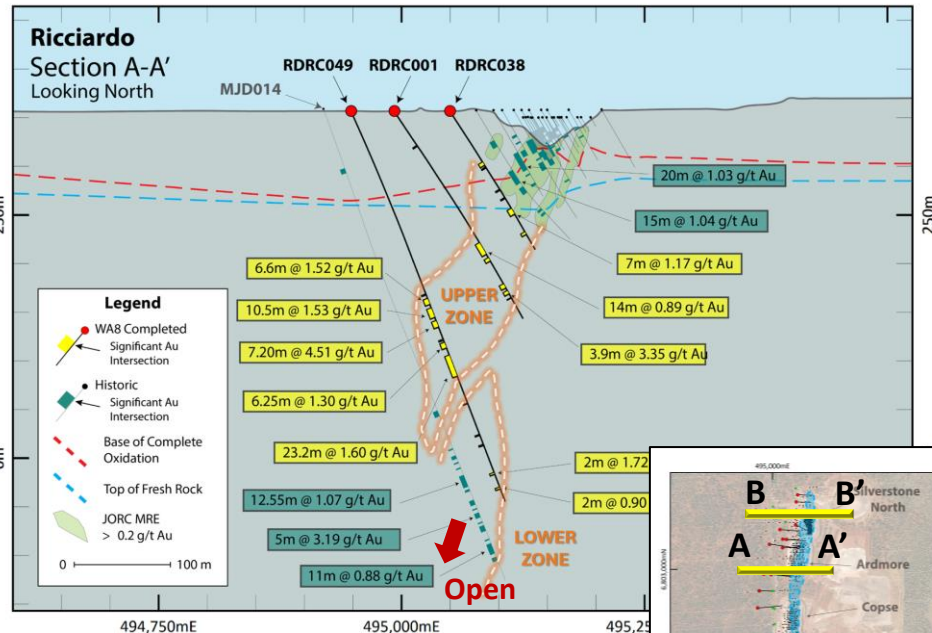
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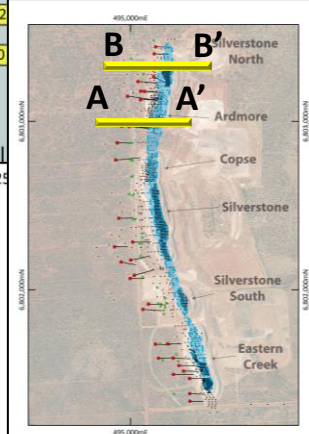


**RDRC040DD:** strong infill result (12m @ 6.98 g/t Au from 110m incl. 3m @ 22.12 g/t from 112m) supports a higher confidence MRE.

**RDRC055DD:** known strong-tenor mineralisation extended at depth (+100m down-dip).



**RDRC049DD:** wide zone of mineralisation (77m downhole), 180m down dip from the MRE. High-grade central shoot. Mineralisation extending to >460m vertical depth.

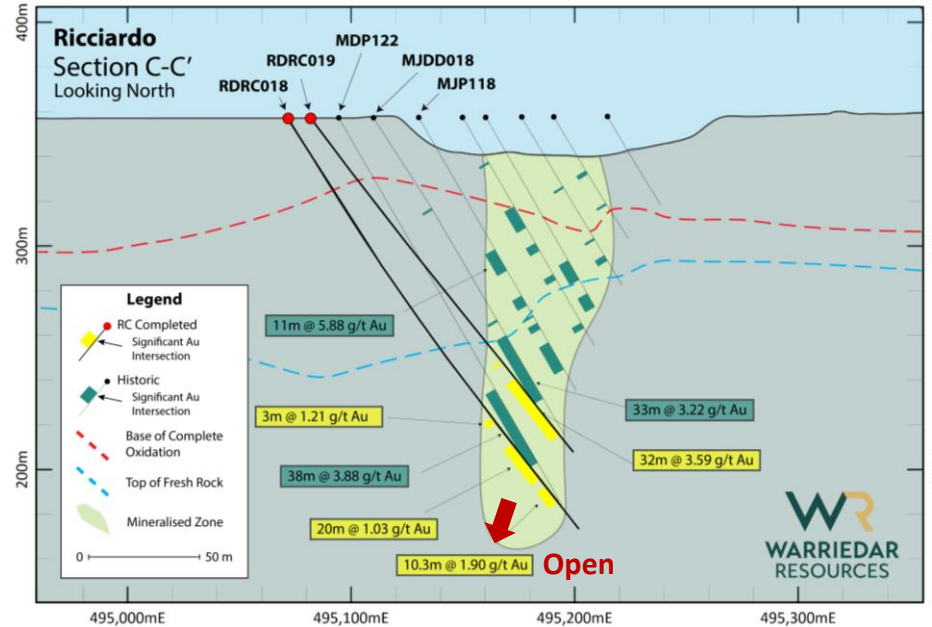


# Resource Growth at Ricciardo: Northern zone

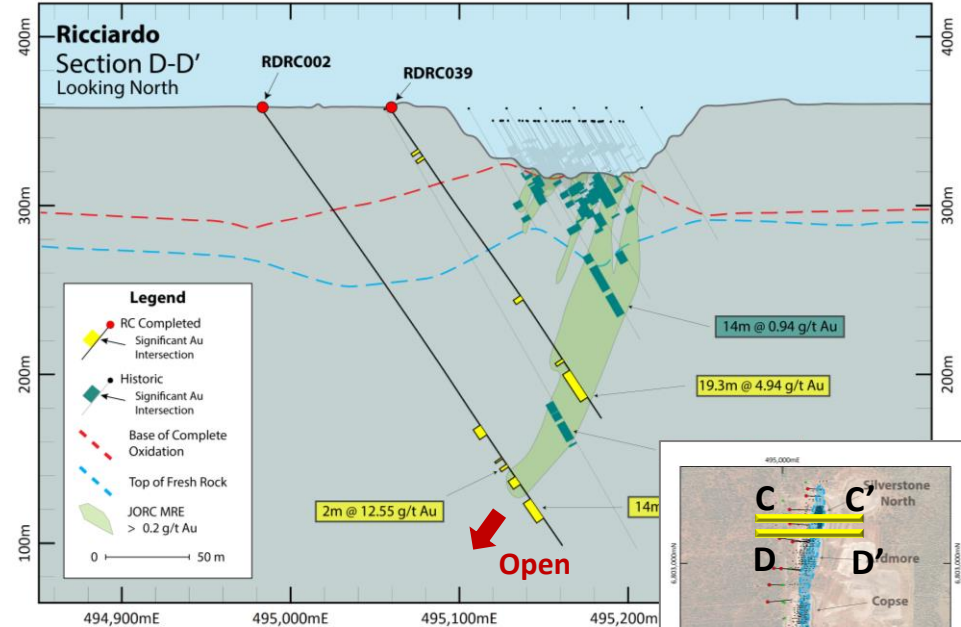
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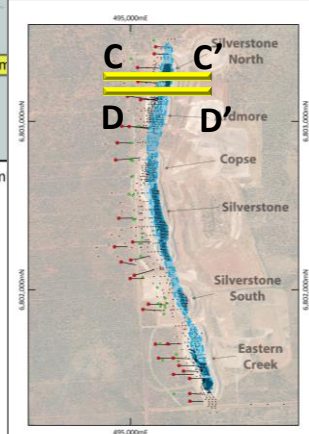
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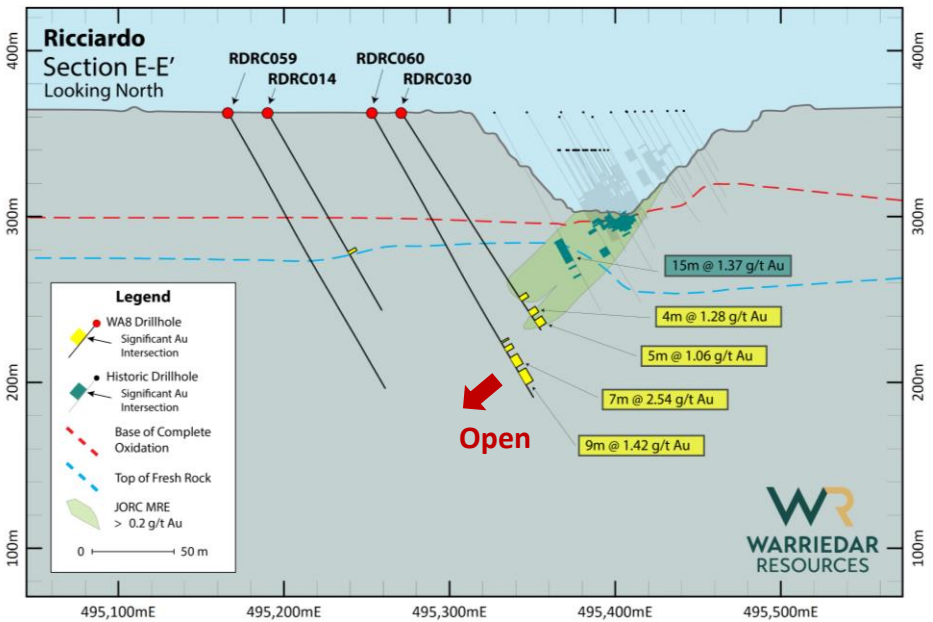
RDR018 & RDR019 both evidence significant further high-grade shoot potential. Greater mineralised continuity with depth.  
 (32m @ 3.59 g/t Au from 148m, incl. 1m @ 10.85 g/t Au from 151m)



RDR039DD: 19m @ 4.94 g/t Au from 188m.  
 Supports a higher-grade and higher confidence MRE for this area. Deposit open at depth.



# Resource Growth at Ricciardo: Southern zone

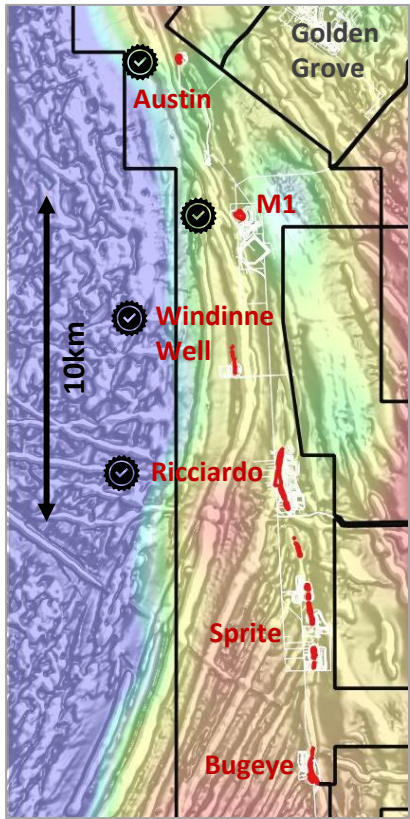
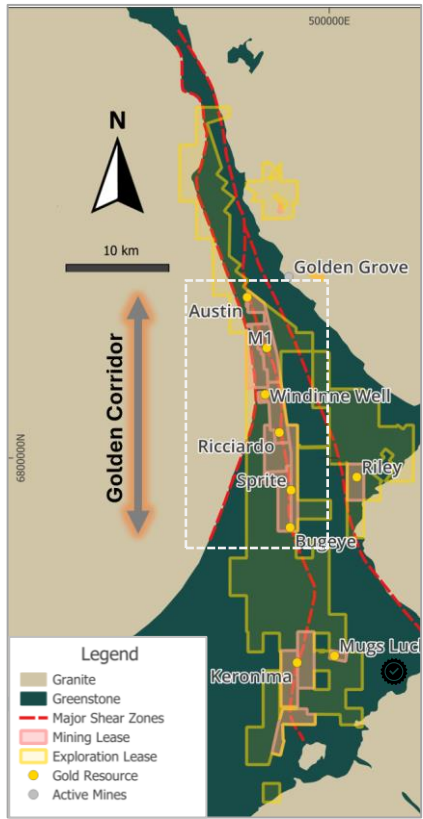


First drill program to test Eastern Creek at depth.  
Successful extension delivered.  
Mineralisation remains open at depth, with assays pending for RDR059






# Deposit Growth Along the 'Golden Corridor'



- 'Golden Corridor' is a 25km long trend of gold deposits – all located on contiguous MLs
- Six (6) discrete Mineral Resources totalling 736koz Au, and 18 historic open pits
- All along a main shear (or parallel splay)
- Shallow historical drilling (average depth 42m) focused on oxide resources
- Substantial exploration upside below and along strike of existing shallow open pits and Mineral Resources
- 2023 and 2024 drilling extended mineralisation at 4 of the 4 Mineral Resources drilled (Sprite & Bugeye scheduled for Q4)
- The 'Golden Corridor' is the key exploration focus area for Warriedar in 2024

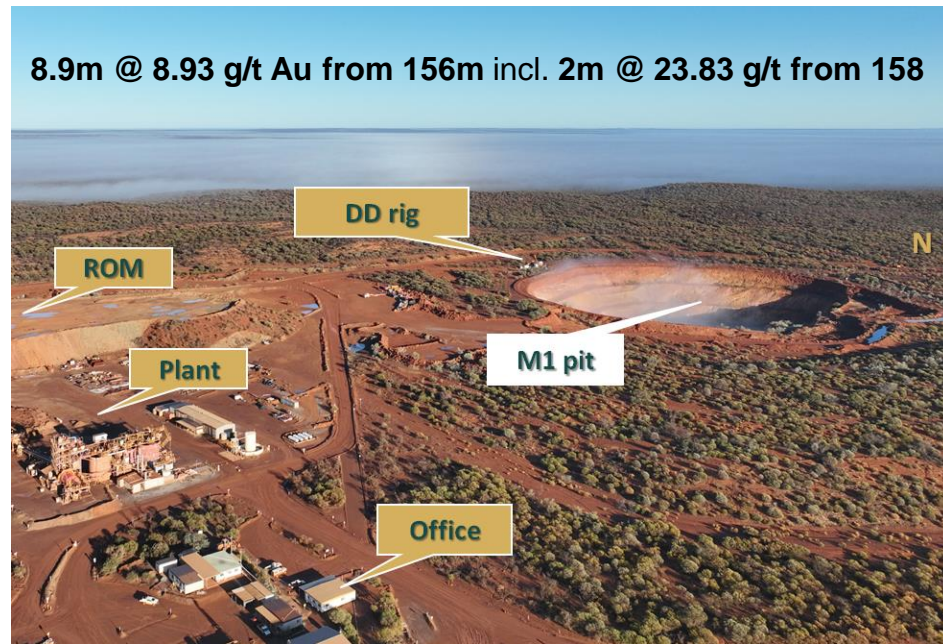
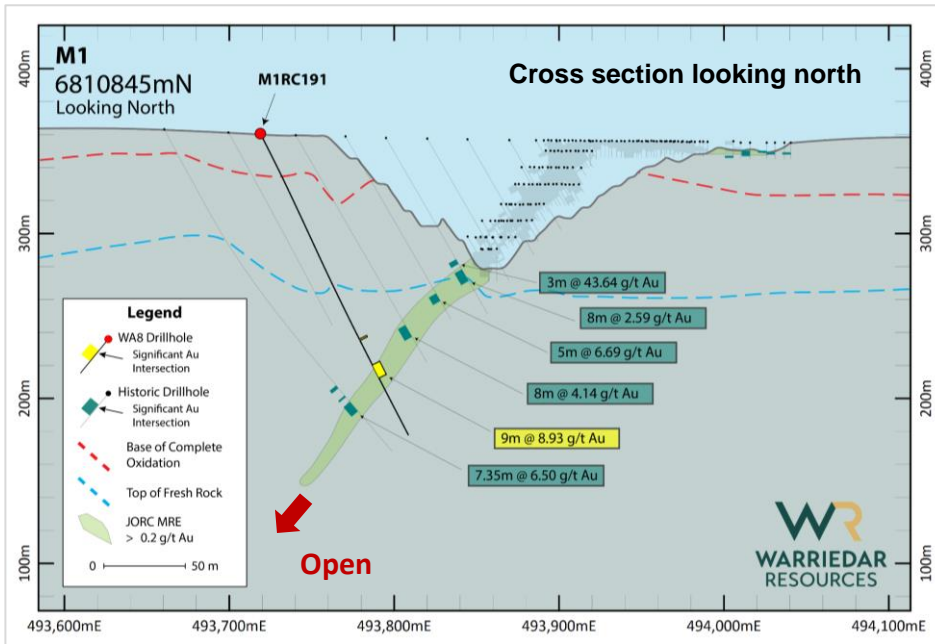
 Drilled and extended by WA8 in 2023 and/or 2024.



# Deposit Growth Along the Golden Corridor: M1

## M1: high-grade shoot confirmed and grade significantly higher than expected

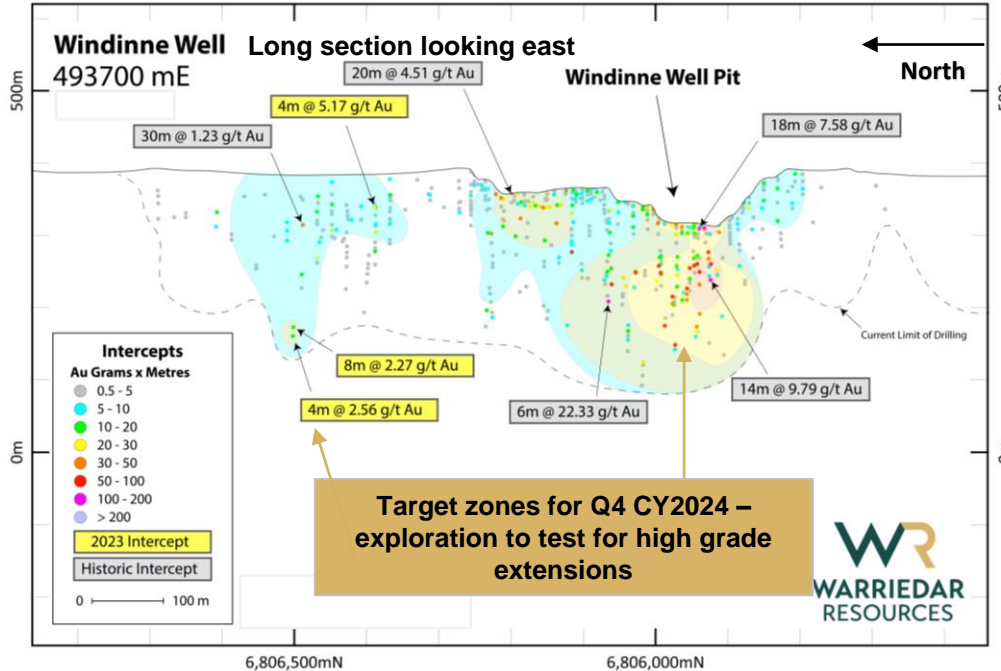
- High grade shoot remains open – follow up drilling planned. Located on permitted ML alongside existing infrastructure



# Deposit Growth Along the Golden Corridor: WW

## Windinne Well: high-grade shoot extended a further 150m down dip in 2023

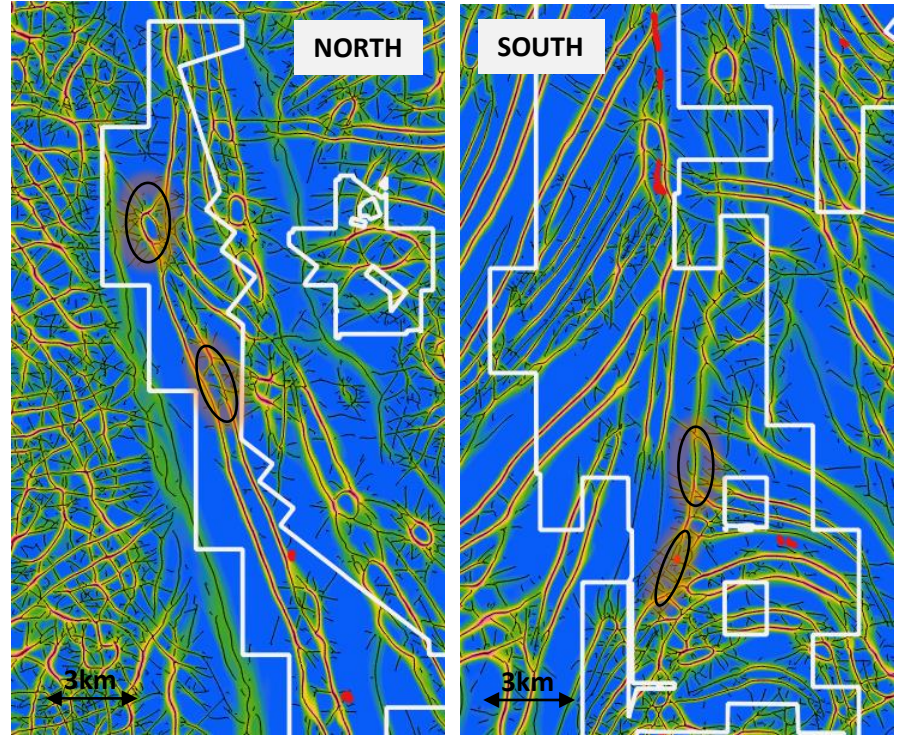
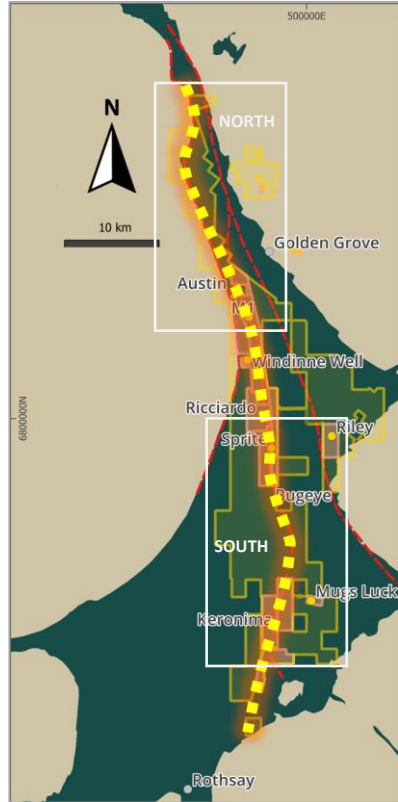
- High grade shoot extended down dip and remains open – follow up target
- Located on permitted ML
- Further drilling to follow up on depth extensions





# Discovery of High-Grade Ounces Along The Shear

- Commanding land position with continuous tenure along **~70km of the main mineralised shear**
- Large swaths of the shear are **underexplored**
- Development of a robust structural framework and optimal (low cost and effective) exploration program ongoing
- Excellent potential for **discovery of additional gold Mineral Resources** along the main shear (or on parallel splays)



Example of a single input into deterministic targeting across the wider Project. Magnetic derived structure at  $\lambda = 100m$ . Circled areas of interest.

# Golden Range 2024 Drilling Pipeline

Focus area	H1 CY2024		H2 CY2024
	←----- + 17,000m drilling planned -----→		
Resource extension, 'Golden Corridor'	RC Drill Program 1	RC Drill Program 2	RC Drill Program 3
	Ricciardo (21 holes for 3,500m)  <b>Complete</b>	Ricciardo & M1 (~5,000m)  <b>Complete (~90% of samples in lab)</b>	Golden Corridor (~4,500m)  *Locations based on results from previous programs & ongoing pit optimisations studies
	Diamond Drill Program		
		Ricciardo, M1 (~3,000m)  <b>In progress, results being released as received (approx. 1,023m of assays released to date)</b>	Golden Corridor
Brownfields and greenfields (on shear)		Structural Framework & Targeting (u/cover)	RC Drill Program 3 & AC Drill Program 1
		<b>In progress</b>	Keronima and selected greenfields targets along the shear (+1,000m)
MRE Update			Ricciardo





# The Fields Find Project, Murchison Province, WA

## Gold and base metal opportunities

### Tenure

- Approx 340km<sup>2</sup> of prospective, contiguous tenure (11 EL's & 2 ML's)

### Historical Production (all pre-1960, pre JORC)

- **Reid's Ridge (RR) Gold Mine:** produced 2,604t of ore @ 19.8 g/t Au
- **Warriedar Copper Mine (WCM):** produced 569t of ore @ 10.26% Cu
- **Fields Find (FF) Gold mine:** produced 37koz @ 19.6 g/t Au

### Previous Explorers<sup>1</sup>

- **Reid's Ridge (RR):** 1m @ 53.5 g/t Au from 30m
- **Reid's Ridge South (Falcon):** 2m @ 4.4% Ni from 122m; 1m @ 1.3% Cu & 6.3 g/t Au from 98m
- **Sandpiper:** 4m @ 37 g/t Au from 104m
- **Rothschild:** 12m @ 7 g/t Au from 77m

### WA8 2023 Results<sup>2</sup>

- **Eastern side:** extension of the Rothschild Gold deposit (18m @ 2.4 g/t Au from 191m)
- **Western side:** better definition of the 7km long porphyry hosted Au (Cu) systems (Sandpiper to WCM)
- **Fields Find Intrusive Complex (FFIC):** pipeline of base metal targets to ground follow-up and test (Airborne EM survey complete)



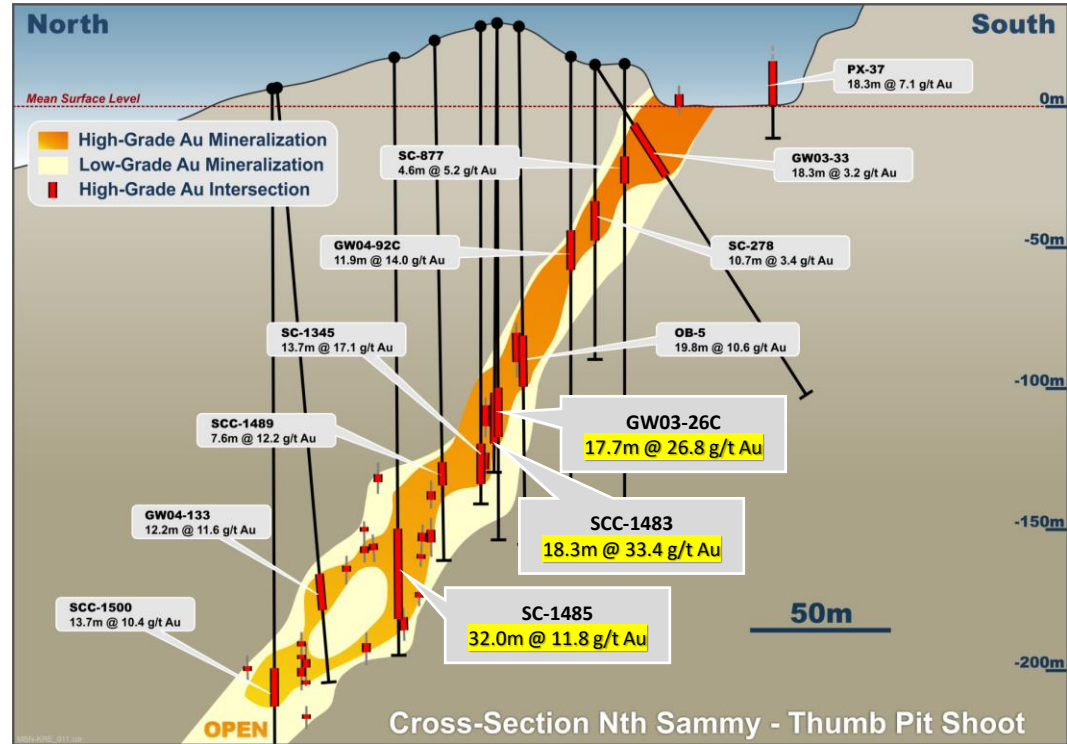
# Big Springs Gold Project – Nevada, USA

## High grade Carlin-style gold deposit on a permitted mining lease in Nevada

### Highlights

- North-east Nevada is a Tier-1 gold producing region
- Big Springs is a +1Moz Au Resource on a permitted mining lease (ML)
  - 2022 JORC MRE: **15.5 Mt @ 2.0 g/t for 1.01 Moz**
- Adjacent to 10 Moz mine complex and 75km from the Carlin trend
- Resource growth drill program ready (high-grade shoot extensions)
  - JV partner search underway
- Permitting underway for drilling near-mine and brownfields targets (*Carlin clusters*) around the ML, first place in USFS queue
- 117km<sup>2</sup> of prime prospective Carlin-style gold tenure with very limited previous drilling

### High grade shoots open at depth, drill-ready on ML



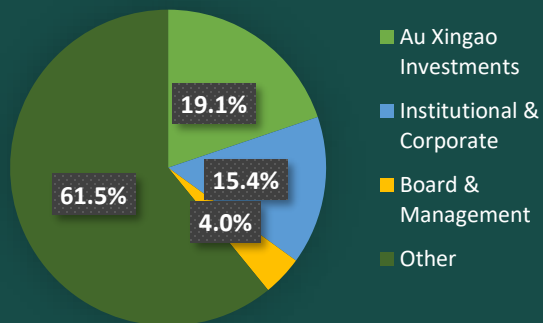
# Corporate Snapshot

Clean structure, tightly held register

## Capital structure

ASX ticker	WA8
ASX share price (2 August 2024)	A\$0.068
Shares on issue <sup>1</sup>	763 M
Market capitalisation <sup>1</sup>	A\$52 M
Options and performance rights	19 M
Cash (30 June 2024) <sup>1,2</sup>	A\$9.6 M

1. Pro-forma share capital, market capitalisation and cash balance inclusive of recent A\$4 million gross placement proceeds to be settled (refer WA8 ASX release dated 30 July 2024)
2. Includes A\$2 million cash receipt from recent non-core asset sale to be settled (refer WA8 ASX release dated 23 July 2024)



## BOARD OF DIRECTORS

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Connelly**

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Executive  
Chairman



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OPERATIONS

**Amanda  
Buckingham**

Managing  
Director &  
CEO



GEOPHYSICIST

**Dianmin  
Chen**

Non-  
Executive  
Director



MINING  
ENGINEER &  
OPERATIONS

# 2024 – Drilling for High Grade Success in the Murchison

Clear line of sight on substantial resource growth and exploration success

Targeting **rapid and substantial Mineral Resource increases**

**High-grade extension drilling** below and along strike of shallow open pits

**Belt-scale opportunity** with entire 70km shear held

Key deposits located on **granted MLs**

Rigorous geology review and **ongoing target pipeline generation**

An outstanding portfolio, the team to deliver and the time to do it





# WR

## WARRIEDAR RESOURCES



## CONTACT

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Visit the Warriedar Investor Hub here:

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[www.warriedarresources.com.au](http://www.warriedarresources.com.au)

# Appendix: Golden Range Mineral Resource Estimate

Golden Range Mineral Resource Estimate (JORC 2012) (December 2019)												
Deposit	Measured			Indicated			Inferred			TOTAL		
	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
Austin	0	0.00	0	222	1.30	9.1	212	1.5	10.1	434	1.4	19.2
Baron Rothschild	0	0.00	0	0	0.00	0	693	1.4	31.3	693	1.4	31.3
M1	55	1.80	3.3	131	2.50	10.4	107	4.0	13.7	294	2.9	27.4
Riley	0	0.00	0	32	3.1	3.2	81	2.4	6.3	113	2.6	9.5
Windinne Well	16	2.33	1.2	636	3.5	71	322	1.9	19.8	975	2.9	91.7
Bugeye	14	1.56	0.7	658	1.2	24.5	646	1.1	22.8	1319	1.1	48.1
Monaco – Sprite	52	1.44	2.4	1481	1.2	57.2	419	1.1	14.2	1954	1.2	74
Mugs Luck – Keronima	68	2.29	5	295	1.6	15	350	1.6	18.5	713	1.7	38.6
Silverstone (Ricciardo)	62	3.01	6	4008	1.6	202.6	4650	1.8	267.5	8720	1.7	475.9
<b>Sub-Totals</b>	<b>267</b>	<b>2.17</b>	<b>18.6</b>	<b>7466</b>	<b>1.64</b>	<b>393</b>	<b>7480</b>	<b>1.68</b>	<b>404.2</b>	<b>15213</b>	<b>1.67</b>	<b>815.7</b>

## Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham and Dr. Peng Sha. Buckingham and Sha are both employees of Warriedar and members of the Australasian Institute of Mining and Metallurgy and have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham and Dr. Sha consent to the inclusion in this report of the matters based on his information in the form and context in which they appear.

The information in this report that relates to estimation, depletion and reporting of the Golden Dragon and Fields Find Mineral Resources for is based on and fairly represents information and supporting documentation compiled by Dr Bielin Shi who is a Fellow (CP) of The Australasian Institute of Mining and Metallurgy and a full-time employee of Minjar Gold Proprietary Limited. Dr Bielin Shi has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Shi consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

**For further Mineral Resource estimate details, refer to ASX releases dated 15 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.**

# Appendix: Big Springs Mineral Resource Estimate

Big Springs Mineral Resource Estimate (JORC 2012) (November 2022)												
Deposit	Measured			Indicated			Inferred			TOTAL		
	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
North Sammy	345	6.6	73.4	698	3.1	70.6	508	2.4	39.1	1,552	3.7	183.1
North Sammy Contact	-	-	-	439	2.2	30.9	977	1.4	45	1,416	1.7	75.8
South Sammy	513	3.4	55.5	4,112	2.0	260.7	1,376	1.5	64.9	6,001	2.0	381.2
Beadles Creek	-	-	-	753	2.6	63.9	2,694	1.9	164.5	3,448	2.1	228.4
Mac Ridge	-	-	-	-	-	-	1,887	1.3	81.1	1,887	1.3	81.1
Dorsey Creek	-	-	-	-	-	-	325	1.8	18.3	325	1.8	18.3
Briens Fault	-	-	-	-	-	-	864	1.7	46.2	864	1.7	46.2
<b>Sub-Totals</b>	<b>858</b>	<b>4.7</b>	<b>128.9</b>	<b>6,002</b>	<b>2.2</b>	<b>426.1</b>	<b>8,631</b>	<b>1.7</b>	<b>459.1</b>	<b>15,491</b>	<b>2.0</b>	<b>1,014.1</b>

## Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham. Buckingham is an employee of Warriedar and a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham consents to the inclusion in this report of the matters based on her information in the form and context in which they appear.

The information in the release that relates to the Estimation and Reporting of the Big Springs Mineral Resources has been compiled and reviewed by Ms Elizabeth Haren of Haren Consulting Pty Ltd who is an independent consultant to Anova Metals Ltd and is a current Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Ms Haren has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code).

For further Mineral Resource estimate details, refer to ASX releases dated 15 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.