

Expiry of listed options (ASX Code: DOUO)

Sydney, 5 August 2024 – Dough Ltd (ASX: DOU) advises that 194,080,378 quoted options, exercisable at \$0.04 (trading under ASX Code DOUO) (Options) will expire at 5.00pm (AEST) on Saturday, 31 August 2024 (Expiry Date).

Official quotation of the Options on ASX will cease at close of trading on Tuesday, 27 August 2024, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money”. The Company will not be dispatching personalised notices to option holders.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. the total number of Options on issue is 194,080,378;
2. the number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the Options is 194,080,378;
3. the exercise price for each Option is \$0.04 (4 cents);
4. the due date for payment of the exercise price (in cleared funds) is the Expiry Date;
5. if payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
6. official quotation of the Options on ASX will cease at close of trading on Tuesday, 27 August 2024, being four business days before the Expiry Date;
7. the market price of the Company's shares at the close of trading on Monday, 5 August 2024 was \$0.004, (0.4 cents) being the latest available market price of shares on ASX prior to this announcement;
8. during the three months preceding the date of this announcement:
 - a. the highest market price of the Company's shares on ASX was \$0.005 (0.5 cents) on 29 May 2024; and
 - b. the lowest market price of the Company's Shares on ASX was \$0.003 (0.3 cents) on 26 July 2024; and
9. as at the date of this announcement, there are no underwriting agreements in relation to the Options.

If the market price of the Company's shares exceeds \$0.04 (4 cents) before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

Shareholders can access personalised DOUO listed option exercise forms via the Automic shareholder portal by taking the following steps:

1. Visit <https://investor.automic.com.au/#/signup>
2. Enter your username and password and follow the prompts.
3. Once logged in, click on “Documents and Statements”.
4. On the left click on “Other documents” and download the relevant or form.

To register for a shareholder portal:

1. Visit <https://investor.automic.com.au/#/signup>
2. Enter "DOUUGH LIMITED " in the Company Name Field ensuring that you select the Company name from the drop-down list
3. Enter your Holding Number as shown in your holding statement accessed above
4. Enter your postcode OR country of residence (only if outside Australia)
5. Tick the box "I'm not a robot" and then select "Next"
6. Complete the prompts to set up your username and password details

If you have any queries in relation to your holding or require assistance accessing your holding statement, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (international). Alternatively, you can also direct your enquiries to hello@automic.com.au.

--End--

About Douugh

[Douugh](#) is an award winning fintech company on a mission to enable more efficient money management through its embedded finance platform technology, which it is commercialising via a B2C and B2B offering. The Company was Founded and led by CEO Andy Taylor, previously the Founder of SocietyOne.

For more information contact:

Investor

info@douugh.com

Media

press@douugh.com

ASX release authorised by the Company Secretary on behalf of the Board.