



WILDCAT
RESOURCES

ASX ANNOUNCEMENT
05/08/2024

WILDCAT AT DIGGERS AND DEALERS

Australian lithium explorer and developer Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") is pleased to advise its attendance at Diggers and Dealers Mining Forum in Kalgoorlie, from 5 to 7 August 2024.

Managing Director Mr. AJ Saverimutto delivered an investor presentation as part of the event today, 5 August 2024. The presentation is available at <https://www.wildcatresources.com.au/investors/company-presentations>.

A copy of Wildcat's latest Tabba Tabba Lithium Project animation can be viewed at www.wildcatresources.com.au.

This announcement has been authorised by the Board of Directors of the Company.

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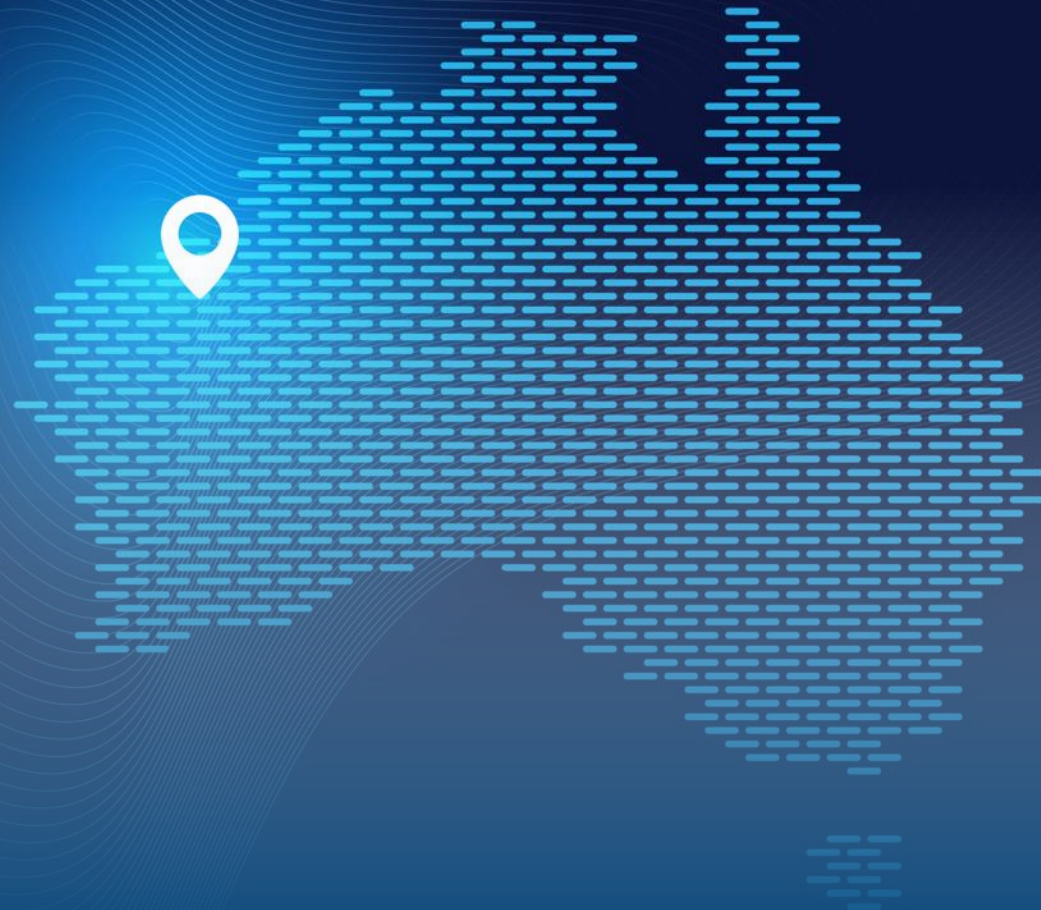
nwrcommunications.com.au



GROWING THE TABBA TABBA LITHIUM DISCOVERY IN WESTERN AUSTRALIA

**DIGGERS AND DEALERS
PRESENTATION**

5th AUGUST 2024



DISCLAIMER



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This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts, projections and opinions which constitute forward looking statements. Forward looking statements include, but are not limited to, statements concerning the Company's exploration programme, outlook and target sizes. They include statements qualified by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions. Such forward looking statements are not a guarantee of future performance, and are subject to numerous risks, uncertainties and other factors, including unknown ones. Actual results and developments will almost certainly differ materially from those expressed or implied. There are a number of risks, both specific to WC8 and of a general nature which may affect the future operating and financial performance of WC8 and the value of an investment in WC8 including but not limited to title risk, renewal risk, economic and general market conditions, stock market fluctuations, price movements, regulatory risks, operational risks, reliance on key personnel, uncertainties relating to interpretation of exploration results, geology and resource estimations, native title risks, foreign currency fluctuations, uncertainties relating to the availability of/access to additional capital, infrastructure or environmental approvals, and mining development, construction and commissioning risk. WC8 expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events, or otherwise.

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The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with WC8's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the WC8 website.

The information in this report that relates to Exploration Results and Mineral Resources for the Tabba Tabba, Bolt Cutter and Mount Adrah Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the Technical Director of Wildcat Resources Limited, the owner of the Tabba Tabba, Bolt Cutter and Mount Adrah Projects.

Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the document of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES \$100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA – 28 MARCH 2022

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

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LITHIUM PROJECT**

One of the best underdeveloped projects globally

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OUR COMPANY





KEY PROJECT LOCATIONS



WC8
ASX CODE

1,206M
SHARES ON
ISSUE

\$325M
MARKET CAP
AT 25.0C

A\$77.2M
CASH AT BANK
(30 June 2024)

OPTIONS/PERFORMANCE RIGHTS:

76M

122M

134M

PERFORMANCE INCENTIVE
DEAL FEES FOR TABBA TABBA
PERTAINING TO MT ADRAH
GOLD PROJECT

BOARD OF DIRECTORS AND MANAGEMENT



JEFF ELLIOTT
NON-EXECUTIVE CHAIRMAN

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of several successful private companies across mining services



FIONA VAN MAANEN
NON-EXECUTIVE DIRECTOR

- 30 yrs of experience in accounting, financial management, corporate governance, M&A transactions and project development in mining and & resources
- Former CFO & Company Secretary of Metals X
- NED of Westgold Resources & Pantoro Resources



MATTHEW BANKS
EXECUTIVE DIRECTOR

- Joint founder of Wildcat Resources
- Has been involved in many value add transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in finance and key market facing executive



SAMUEL EKINS
TECHNICAL DIRECTOR

- Geologist and experience with senior roles at Evolution Mining
- Led Wildcat at the time of acquisition to discovery
- Involved in business development and project generation



AJ SAVERIMUTTO
MANAGING DIRECTOR

- 25+ yrs of corporate and mining operational experience
- Former Mine Manager of the Grasberg Project
- Mining engineer and accountant
- Extensive involvement in ASX companies and NED of Grange Resources



TIM MANNERS
CHIEF FINANCIAL OFFICER

- 25+ yrs of finance experience
- Involved in many ASX companies, most recently at Ramelius Resources
- Involved in over 15 M&A transactions
- Market facing executive



TORRIN ROWE
GEOLOGY MANAGER

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions.
- Leads discovery team at Tabba Tabba
- Completing Masters in LCT mineralisation in the Pilbara



MELISSA MCCLELLAND
EXPLORATION MANAGER

- Geologist with 10+ yrs of experience in geology with Newmont and Kidman Resources.
- Experienced in lithium with Mt Holland and Covalent Lithium Project.
- Taken Lithium projects from discovery to development.





THE TABBA TABBA LITHIUM PROJECT

One of the best undeveloped projects globally



DEAL HISTORY



GAM owned the following assets in 2007 (3 large lithium mines):

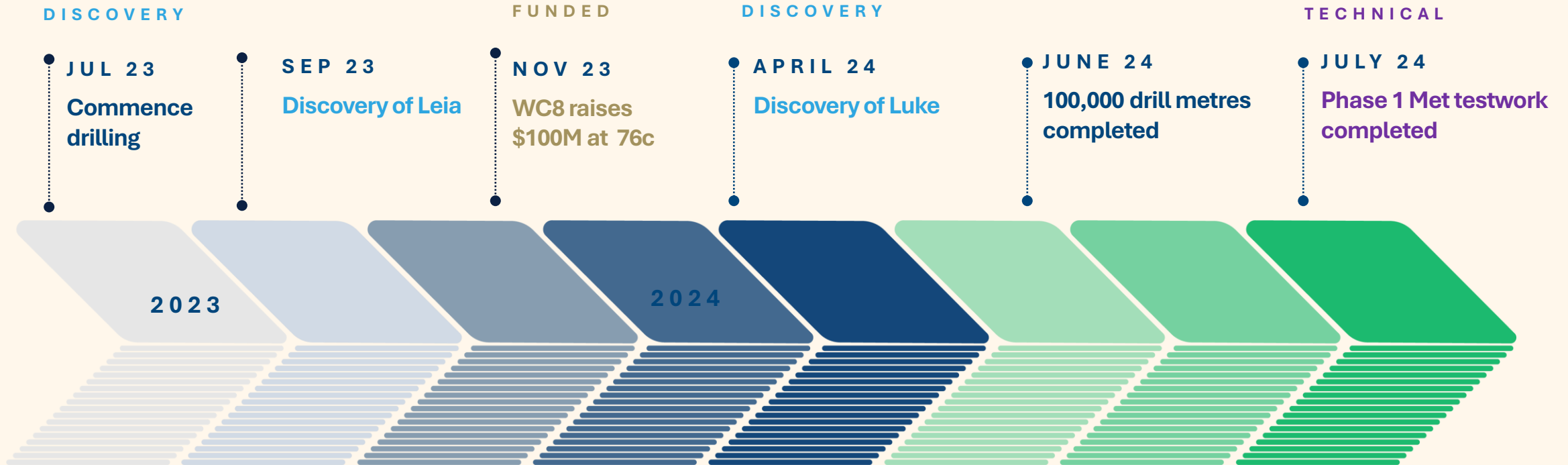


TABBA TABBA

- Similar LCT **pegmatites** mapped
- Mineralised pegmatite **outcrops**
- High-grade **tantalum** workings onsite
- Favourable **mineral ratio's**



DISCOVERY OF TABBA TABBA



TABBA TABBA LITHIUM PROJECT



PILBARA - BEST LOCATION IN THE WORLD

- 80km from Port Hedland
- > 20+% global lithium supply

GRANTED MINING LEASES

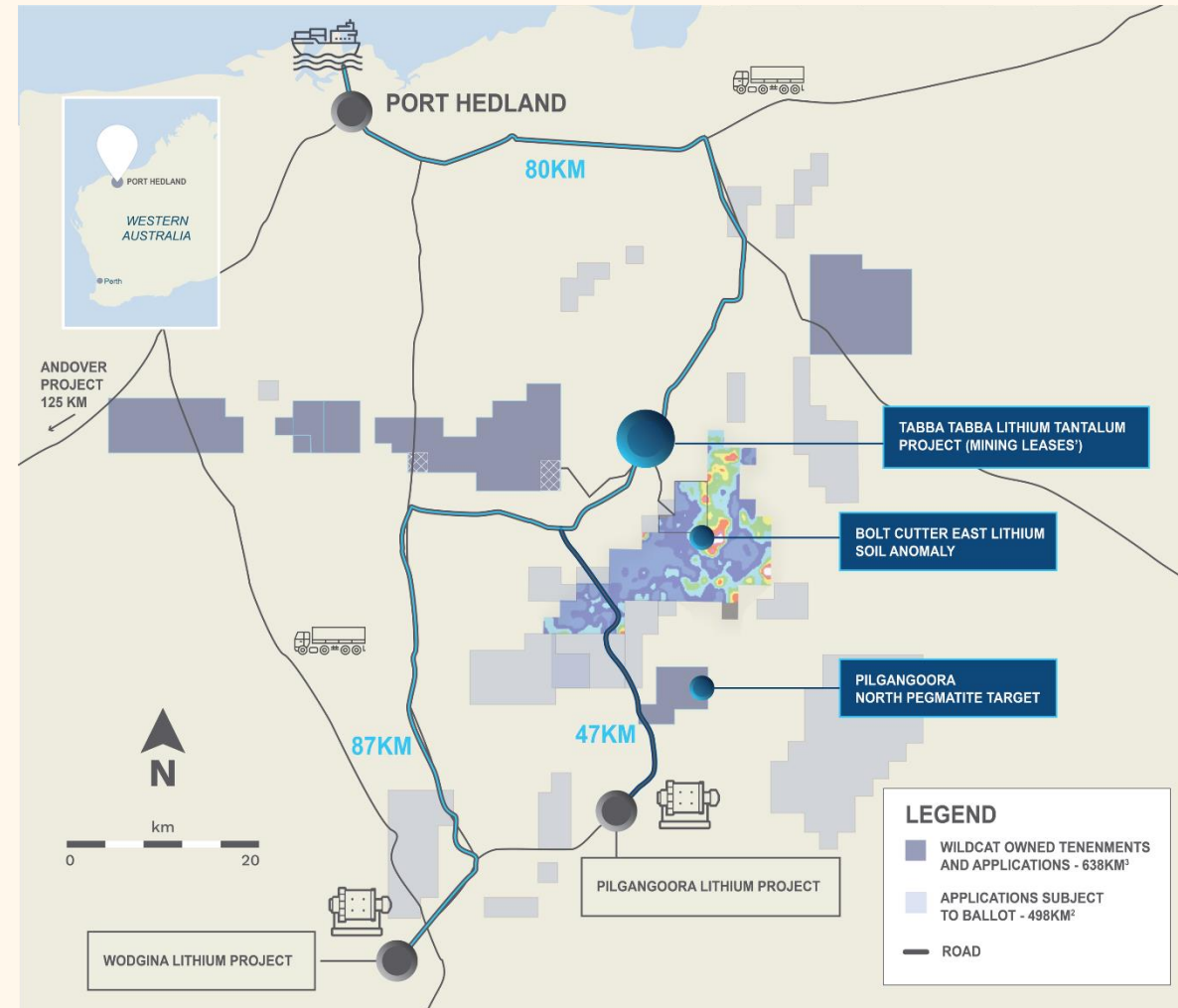
- Previously approved for mining in 2015

~1,200 KM² OF EXPLORATION TENURE

LARGE-SCALE LEIA DISCOVERY

- Outcropping for 1km, mineralisation from surface
- Up to 180m wide, 2.2km strike
- Industry leading recoveries
- Low cost / open pit potential

>100,000M OF DRILLING COMPLETED (55K DD, 45K RC)





PROJECT UPDATE

From discovery to mine



METALLURGY – JUST RELEASED

PHASE 1 – Excellent Recoveries with Whole of Ore Flotation



TESTWORK PROGRAM

- 288kg of sample tested
- Nine diamond drill holes selected across 600m of strike

RESULTS:

High recovery/low iron:

- Simple processing

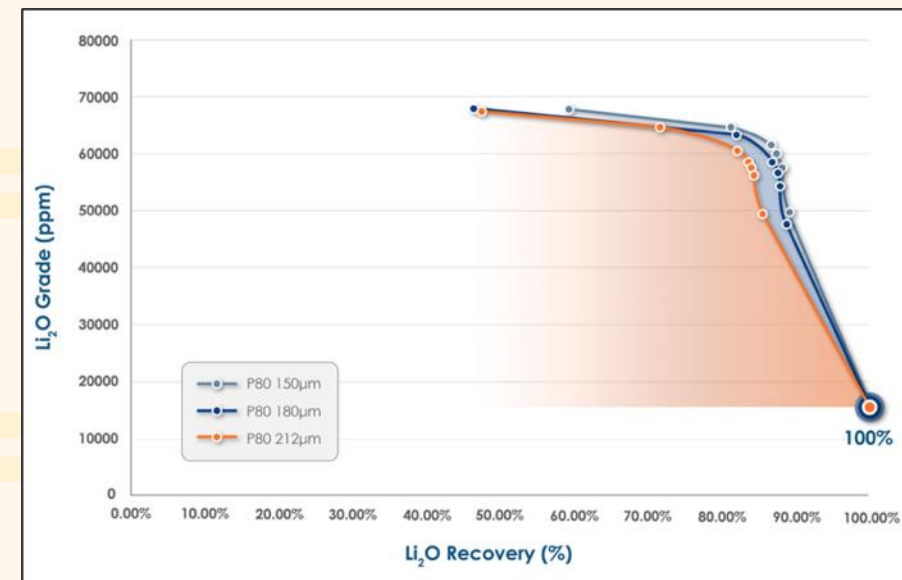
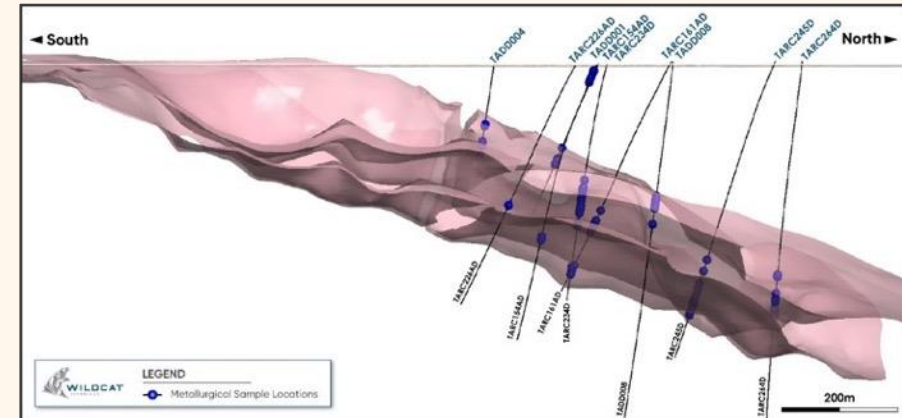
5.5% Li conc / recoveries ~79-84%

6.0% Li conc / recoveries ~72-84%

- No deleterious elements
- Clean concentrate

NEXT STEPS (PFS)

- 1,000 kg in the lab for variability testwork
- Prioritising 1 – 10 years → 75% of samples tested
- Coarse grind / additional reagent for increased recovery



ENVIRONMENTAL STUDIES (6 out of 8 Studies completed)

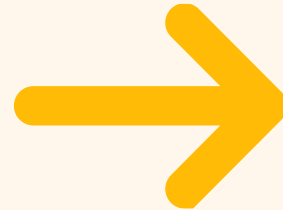
- ✓ Flora and fauna surveys (complete):
- ✓ Soil and waste characterisation (complete):
- ✓ Groundwater studies (complete):

During PFS:

- Surface water assessment
- Tailings characterisation

Community and Heritage:

- ✓ Positive relations with traditional owners
- ✓ Heritage surveys completed
- ✓ Progressing discussions with all stakeholders



ENVIRONMENTAL APPROVAL APPLICATIONS

DEMIRS:

Native Vegetation Clearing Permit
Mining Proposal with Mine Closure Plan

DWER:

Groundwater Well Licence update
Works Approval for prescribed premises



EXCITING EXPLORATION OPPORTUNITIES

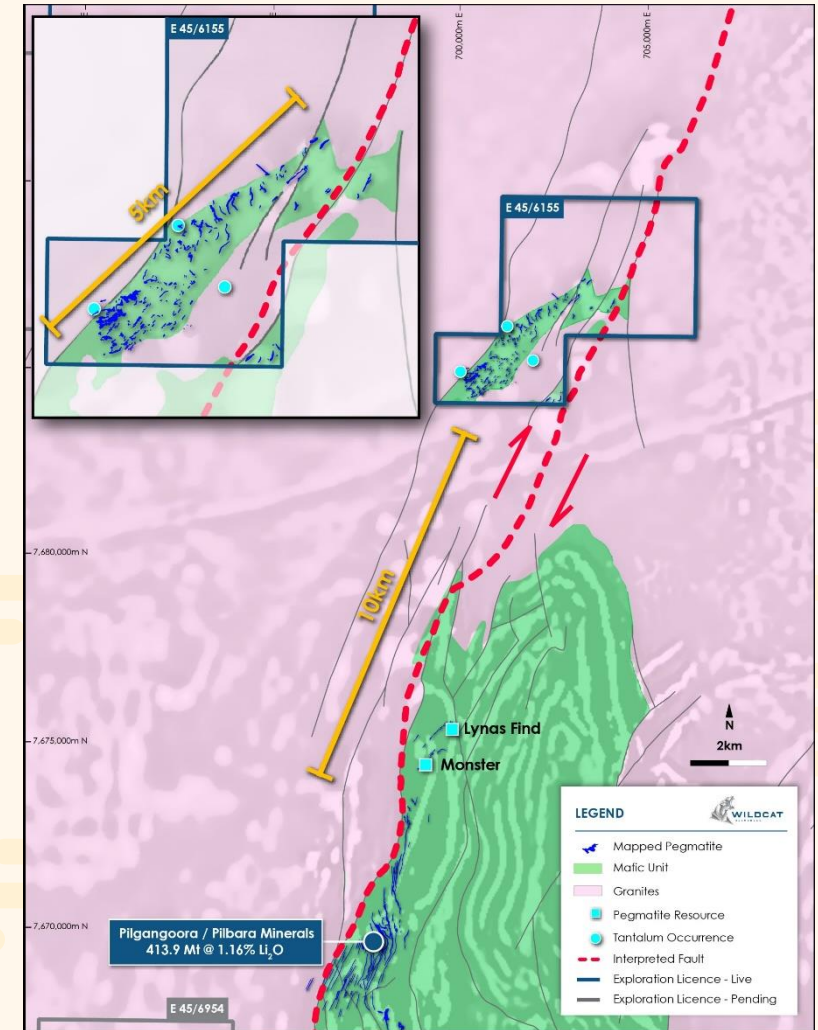


PILGANGOORA NORTH

- ✓ **Outcropping** LCT pegmatites similar to Tabba Tabba
- ✓ Historical high grade **tantalum** workings
- ✓ Favourable **mineral ratio's**
- ✓ Drilling to commence this quarter

OTHER PROSPECTS

- ✓ **Significant** geochem anomaly at **Boltcutter East** (4km x 2km)
- ✓ Commanding **land** position: ~**1,200 km²**





NEXT STEPS

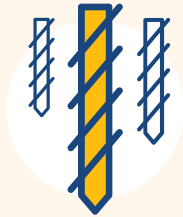
Key milestones in sight



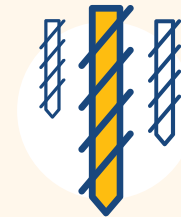
UPCOMING 12 MONTHS – TWO-PRONGED STRATEGY



DISCOVERY MODE



EXPLORATION DRILLING
Tabba Tabba



EXPLORATION DRILLING
Regional exploration

STUDIES



GEOLOGY & RESOURCE
Maiden Mineral Resource
(high confidence)



ENVIRONMENT
Progress approvals



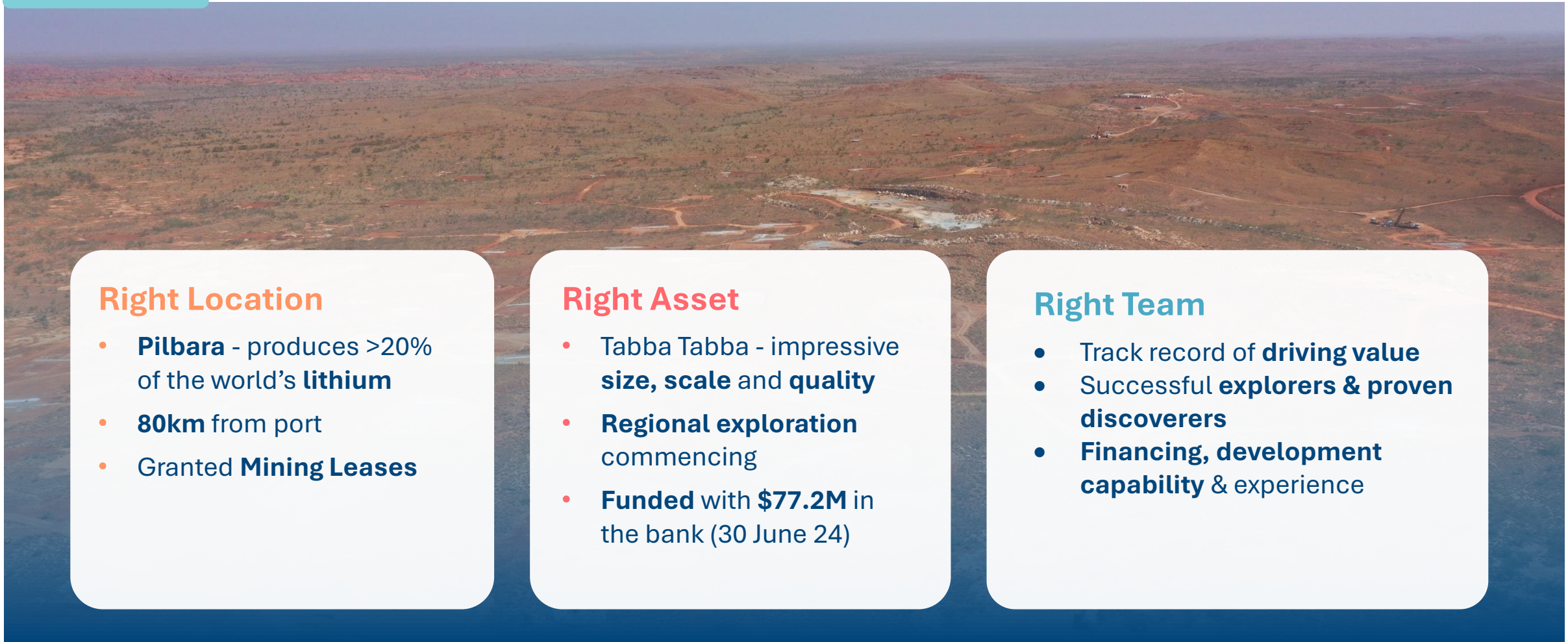
MINING
Complete PFS mine designs
Estimate Ore Reserves



STUDIES
Complete PFS
Commence DFS



KEY VALUE DRIVERS



Right Location

- **Pilbara** - produces >20% of the world's **lithium**
- **80km** from port
- Granted **Mining Leases**

Right Asset

- Tabba Tabba - impressive **size, scale** and **quality**
- **Regional exploration** commencing
- **Funded** with **\$77.2M** in the bank (30 June 24)

Right Team

- Track record of **driving value**
- Successful **explorers & proven discoverers**
- **Financing, development capability** & experience

No matter what commodity, Tabba Tabba is one of the best undeveloped projects globally





THANK YOU

BOOTH - 126

Presented by AJ Saverimutto

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