



Announcement Summary

Entity name

AUSGOLD LIMITED

Date of this announcement

Monday August 05, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	76,000,000	05/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67140164496

1.3 ASX issuer code

AUC

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of 76,000,000 unlisted options to joint lead managers of placement completed on 1 August 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Details of the terms under which the Options are issued are contained in Schedule 1-Terms and Conditions of Options, contained in the Notice of General Meeting Explanatory Memorandum lodged with ASX on 26 June 2024. A copy of the Notice is available at: <https://www.investi.com.au/api/announcements/auc/19a30696-ec5.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

4/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Further to a placement announced to ASX on 14 June 2024, SCP Resource Finance LP, Arlington Group and Euroz Hartley's Limited as joint lead managers will receive 30.4 million, 30.4 million and 15.2 million options respectively under the terms of a Capital Raising mandate.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

76,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUC : ORDINARY FULLY PAID	3,562,807,875

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.03	99,999,999
AUCAAD : OPTION EXPIRING 31-MAR-2025 EX \$0.06	35,000,000
AUCAAE : PERFORMANCE RIGHTS	37,700,000
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.08	500,000
New class - code to be confirmed : Unlisted options	76,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/7/2024