



ACN 109 200 900

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

6 August 2024

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE RESULTS

The Pro-rata Non-renounceable Rights Issue (Issue) made to shareholders of Eden Innovations Ltd (Eden) who were on the register as at 5:00pm WST on 21 June 2024 pursuant to a Prospectus dated 14 June 2024 (Prospectus) closed on 2 August 2024.

The final results of the Offer are as follows:

	No. of New Shares	No. of New EDEOD Options	Gross Proceeds (\$)
Entitlements accepted under the Issue	360,763,803	180,381,952	\$721,528
Additional securities applied for under the Issue	33,736,915	16,868,467	\$67,474
Total	394,500,718	197,250,419	\$789,002

Accordingly, upon completion of issuing of the New Shares, New EDEOD Options and Shortfall Shares under the Issue, the amount raised will be \$789,002 (before the payment of the expenses of the issue).

Per section 2.12.2 of the Prospectus, the Directors reserve the right to place the balance of the remaining 1,444,634,840 shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.

Jamie Scoringe
Company Secretary

This announcement was authorised by the above signatory. For any further details please contact him on +61 8 9282 5889