



Organic growth

Four new underground mine developments

Diggers and Dealers Mining Forum
August 2024

ASX:CYL
catalystmetals.com.au



Catalyst History



History

In last three years, through acquisition, Catalyst has matured from explorer to +100koz gold producer



Current

Catalyst has turned around two operating mines – Plutonic and Henty – lifting comparative production from ~70koz to +110koz¹ per annum



Future

Catalyst plans to open four new mine's on its path to increasing annual gold production to +200koz²



(1) Catalyst ASX Announcement 10 Jul 2024 "Catalyst achieves full year production of 110koz" (2) Refer to Catalyst's ASX presentation 13 September 2023 "Corporate Presentation"

Catalyst's Asset Portfolio

Controlling three Australian gold belts, driving an attractive organic growth pipeline

Group Production
110koz pa¹

Group AISC
\$2,338oz¹
(Unhedged, selling at spot)

Group AIC
\$2,571oz

Group Reserves
793koz @ 3.3g/t² (JORC)

Group Resources
3.5Moz @ 2.9g/t² (JORC)
0.2Moz @ 1.4g/t³ (NI 43-101)

OPERATING

Plutonic Gold Belt
Western Australia



Production: ~85koz pa¹
Reserves²: 678koz
Resource²: 2.9Moz (JORC)
0.2Moz (NI 43-101)

Focus:
Seeking to open four new mines in next 12-18 months driving company production towards 200koz Au

OPERATING

Henty Gold Belt
Tasmania



Production: ~30koz pa¹
Reserves³: 115koz
Resource³: 368koz

Focus:
Executing on 10-year mine plan post recent Resource update

EXPLORATION

Bendigo Gold Belt
Victoria



Resource⁴:
163koz @ 7.7g/t
Incl. 70koz @ 26.2g/t

Focus:
Current high-grade Resource lies within the 75kms of strike immediately north of the prolific +20Moz Bendigo goldfields. Potential for further discoveries

(1) Catalyst ASX Announcement 10 Jul 2024 "Catalyst achieves full year production of 110koz" and ASX announcement 24 July 2024 "June Quarterly Activities Report" (2) CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated", CYL announcement 6 August 2024 "Mineral Resource Update for K2 and Plutonic Underground Mines" and "Trident Maiden Reserve Underpins New Low-Cost Development" 3 July 2024. (3) CYL announcement 27 September 2022 Mineral Resource Update at Henty Gold Mine. (3) Information sourced from Superior Gold Inc.'s technical report entitled "2022 Mineral Resource and Reserve Estimate for the Plutonic Gold Operations" dated July 5, 2022 and CYL's technical report entitled "Vango Mining Technical Report" dated May 9, 2023, with NI43-101 technical reports filed on Catalyst's SEDAR profile. (4) CYL ASX announcement 15 June 2023 Maiden Mineral Resource of 163,000 at Four Eagles project. Refer to Appendix 1 for Group Reserves and Resources.



WESTERN AUSTRALIA
Plutonic Gold Mine
Operational Improvements



Plutonic Gold Belt

Multiple satellite underground mines feeding a large scale central processing facility

Hub & Spoke Strategy

Central infrastructure allows regional development projects to be processed at currently under-utilised, processing plant

A\$2,291/oz¹

A\$ AISC

A\$2,334/oz

A\$ AIC

85koz¹

Annualised production

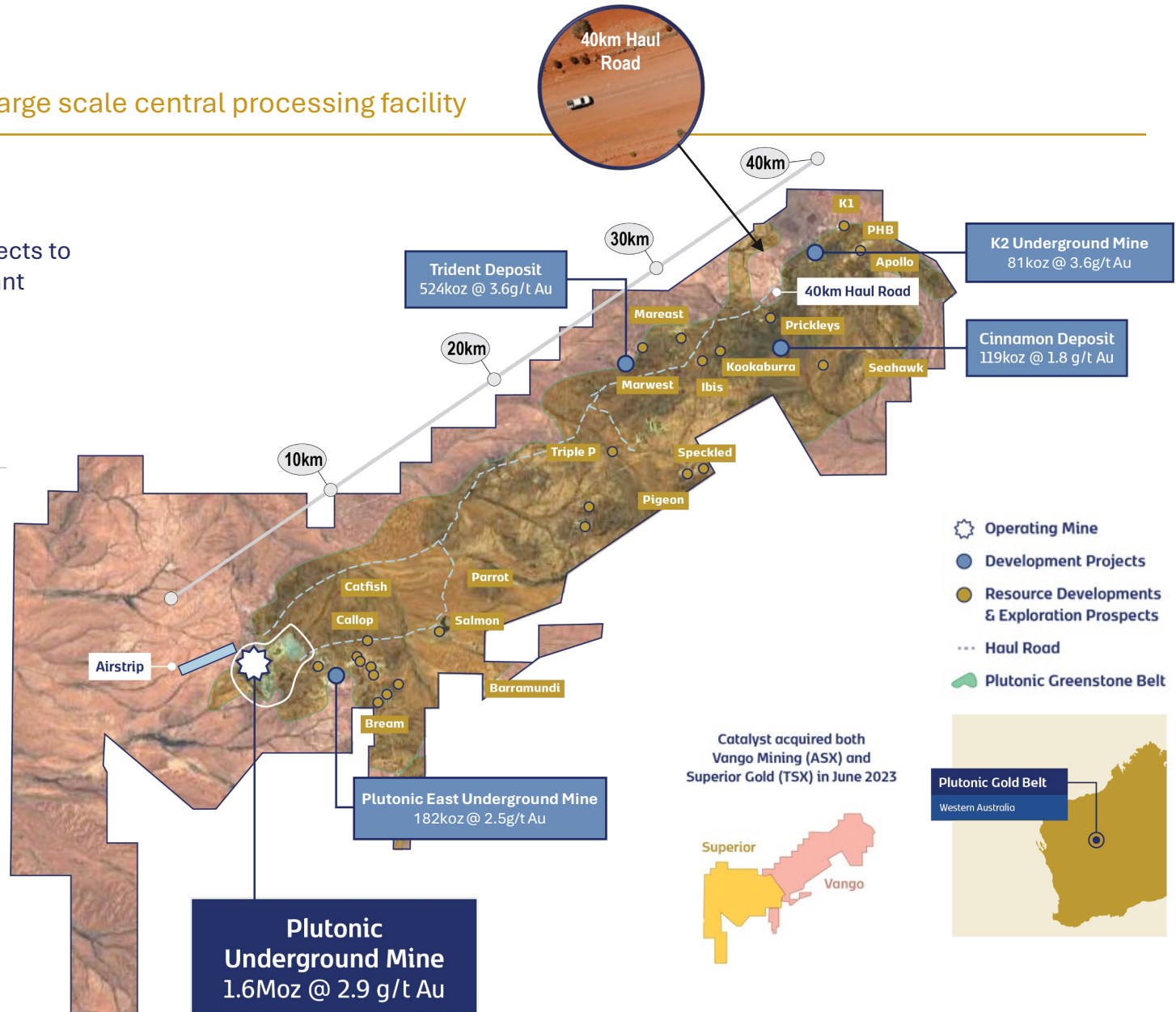
Selling gold at spot

Unhedged at 30 June

3Mtpa

Processing capacity

1.8Mtpa operational + 1.2Mtpa care & maintenance



(1) Catalyst ASX Announcement 10 Jul 2024 "Catalyst achieves full year production of 110koz" and Catalyst ASX announcement 24 July 2024 "June Quarterly Activities Report" (2) Refer CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated" and CYL announcement 6 August 2024 "Mineral Resource Update for K2 and Plutonic Underground Mines".

What have we been doing in 12-months since consolidating Plutonic Gold Belt?

Increased operational focus leading to greater cash generation

- ✓ Improved accountability and planning
- ✓ Improved operational performance
- ✓ Increasing cashflow generation

40–50%

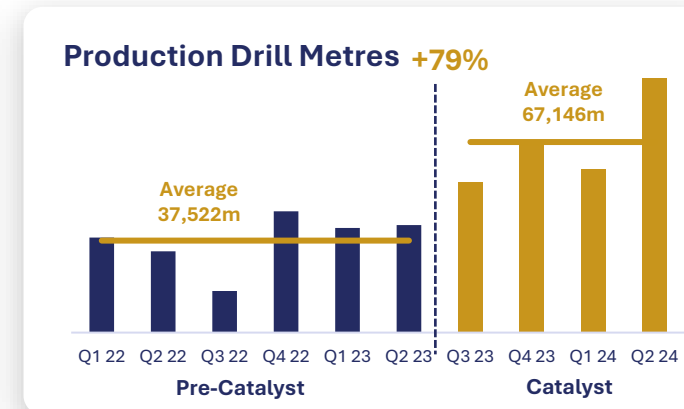
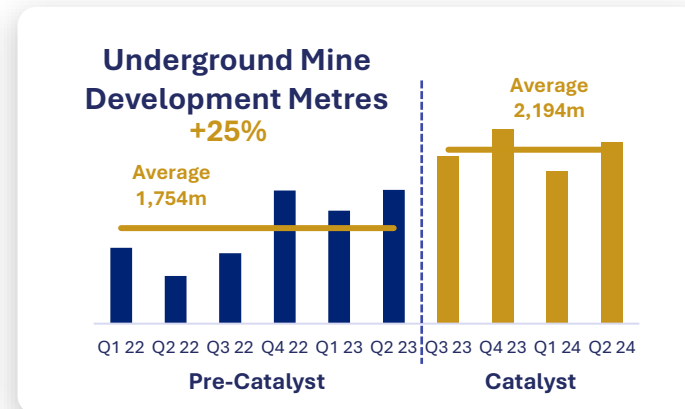
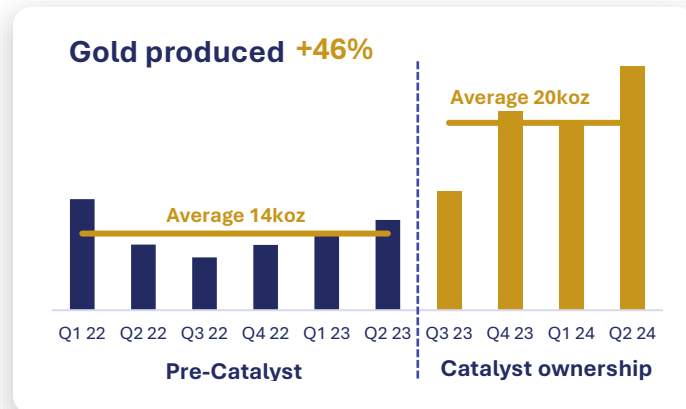
Improvement in mine performance

~46%

Increase in gold produced year on year

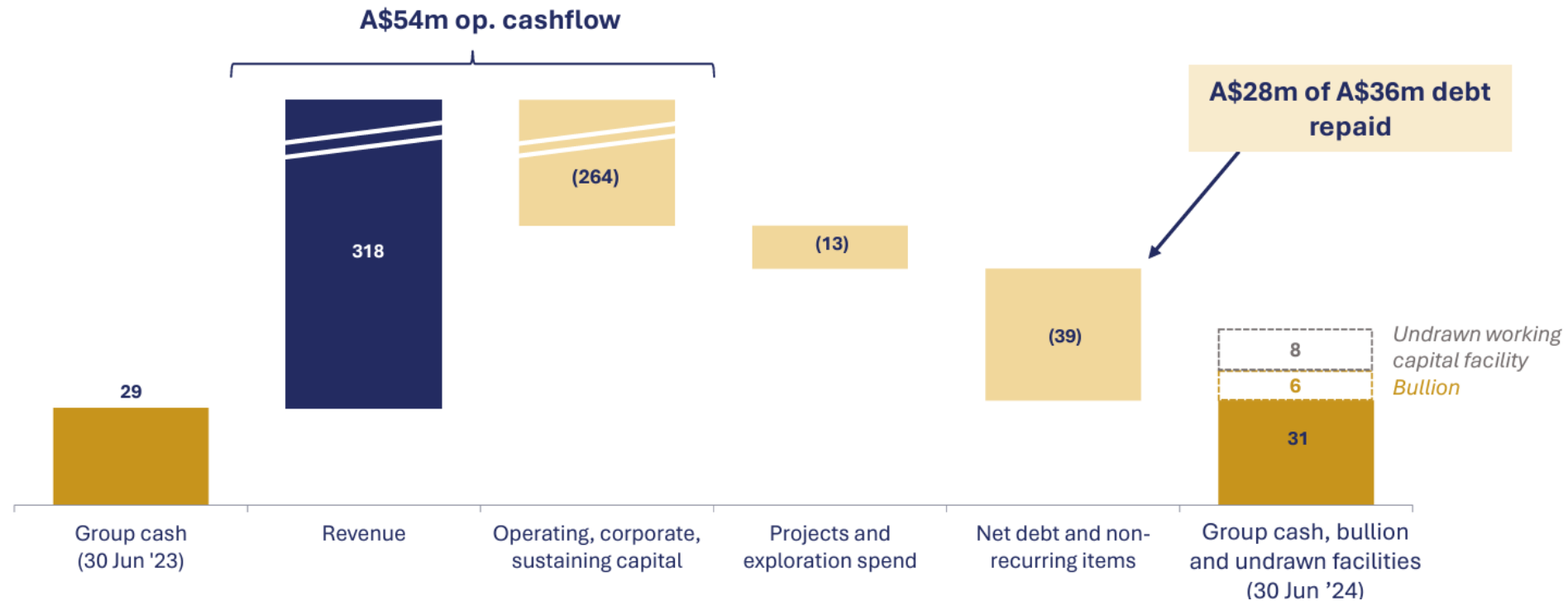
\$54m

of operating cashflow @ A\$2,990/oz avg. realised sale price



Increased operational focus has led to an increase in cash generation

Strong cash position



Balance Sheet (June 2024)

A\$37m

Cash and bullion

A\$45m

Available Liquidity

1,850oz gold loan (July)

(5 x 370oz / mth)

Unhedged

Selling at spot



The value of existing infrastructure



Existing infrastructure allows projects to be brought online quickly

1 Processing plant

1.8 Mtpa capacity, operating at 1.25Mtpa

- Latent mill capacity allows existing resources to be brought online quickly

2 Infrastructure

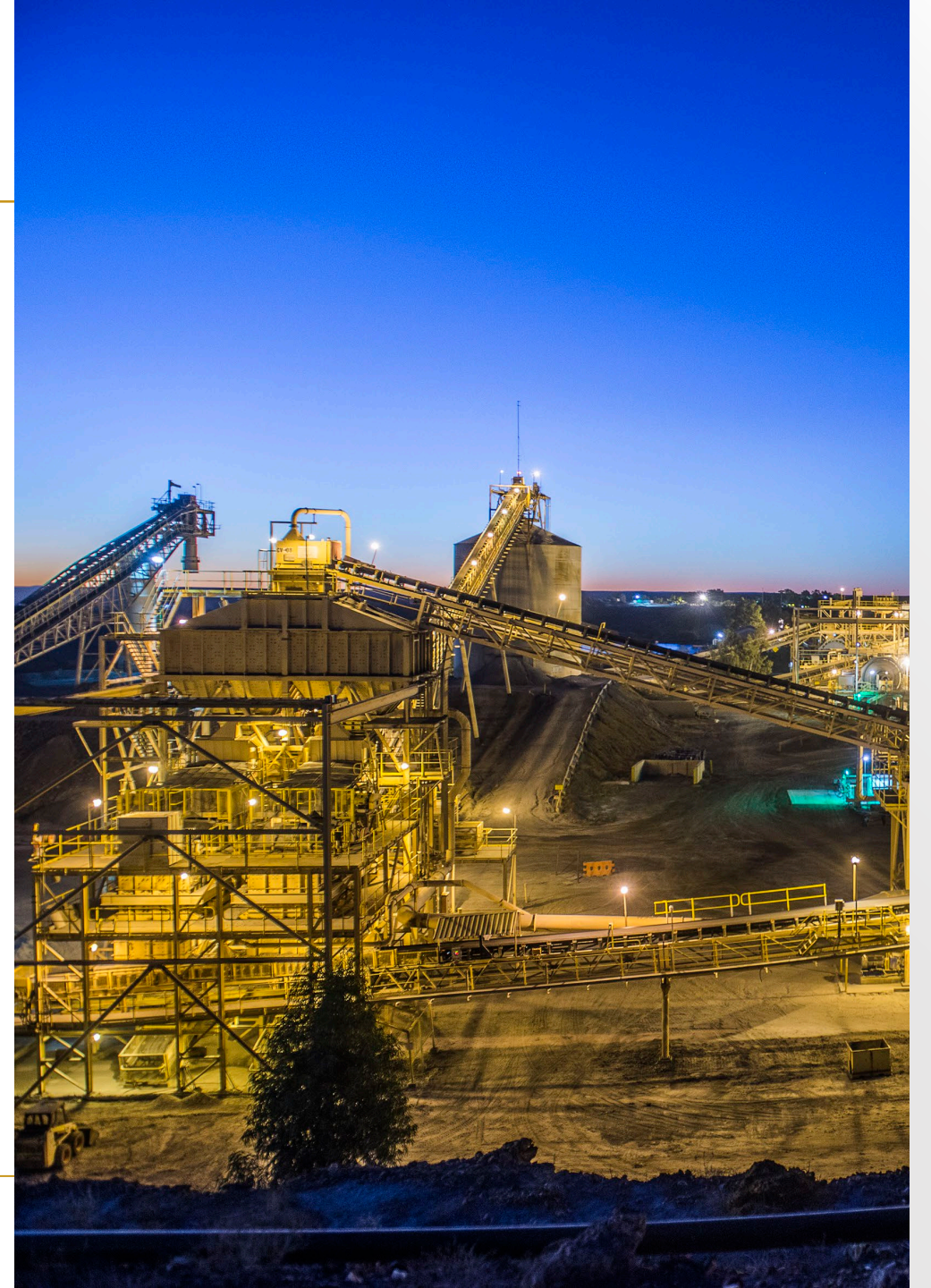
+10 years of tailings approved, 40km haul road, 500-person camp, 22MW gas power station

- Existing infrastructure substantially lowers development costs, allowing projects to be brought online quickly

3 Invested capital

Established underground development, 4,750km of drilling data

- Historical data and development allows new production to be brought online quickly



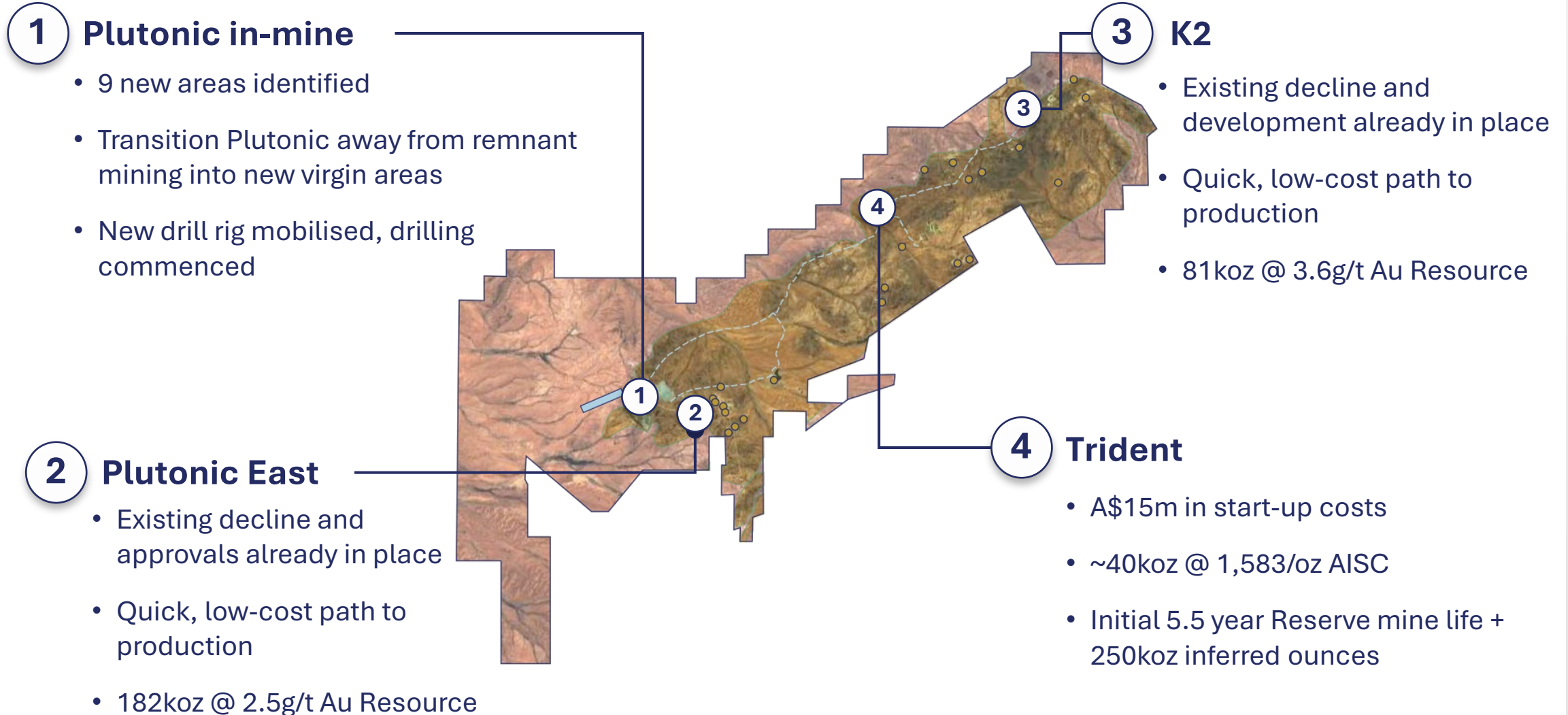


Organic Growth
*Four near term projects
seeking development
in next 12-18 months*



Seeking four underground mine developments in next 12-18 months

Focus on the next 12-18 months is opening up four new areas



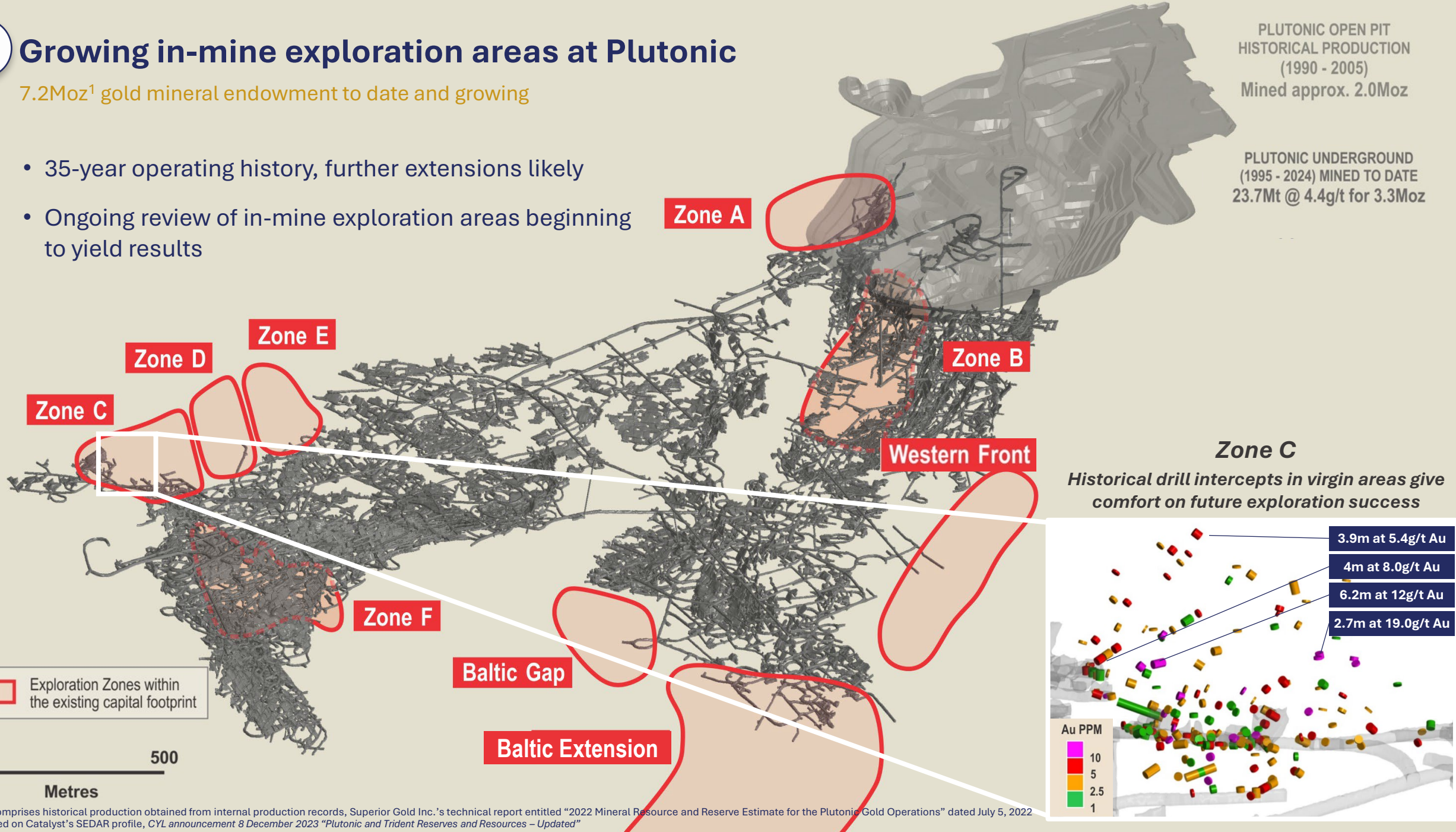
1 Growing in-mine exploration areas at Plutonic

7.2Moz¹ gold mineral endowment to date and growing

- 35-year operating history, further extensions likely
- Ongoing review of in-mine exploration areas beginning to yield results

PLUTONIC OPEN PIT
HISTORICAL PRODUCTION
(1990 - 2005)
Mined approx. 2.0Moz

PLUTONIC UNDERGROUND
(1995 - 2024) MINED TO DATE
23.7Mt @ 4.4g/t for 3.3Moz

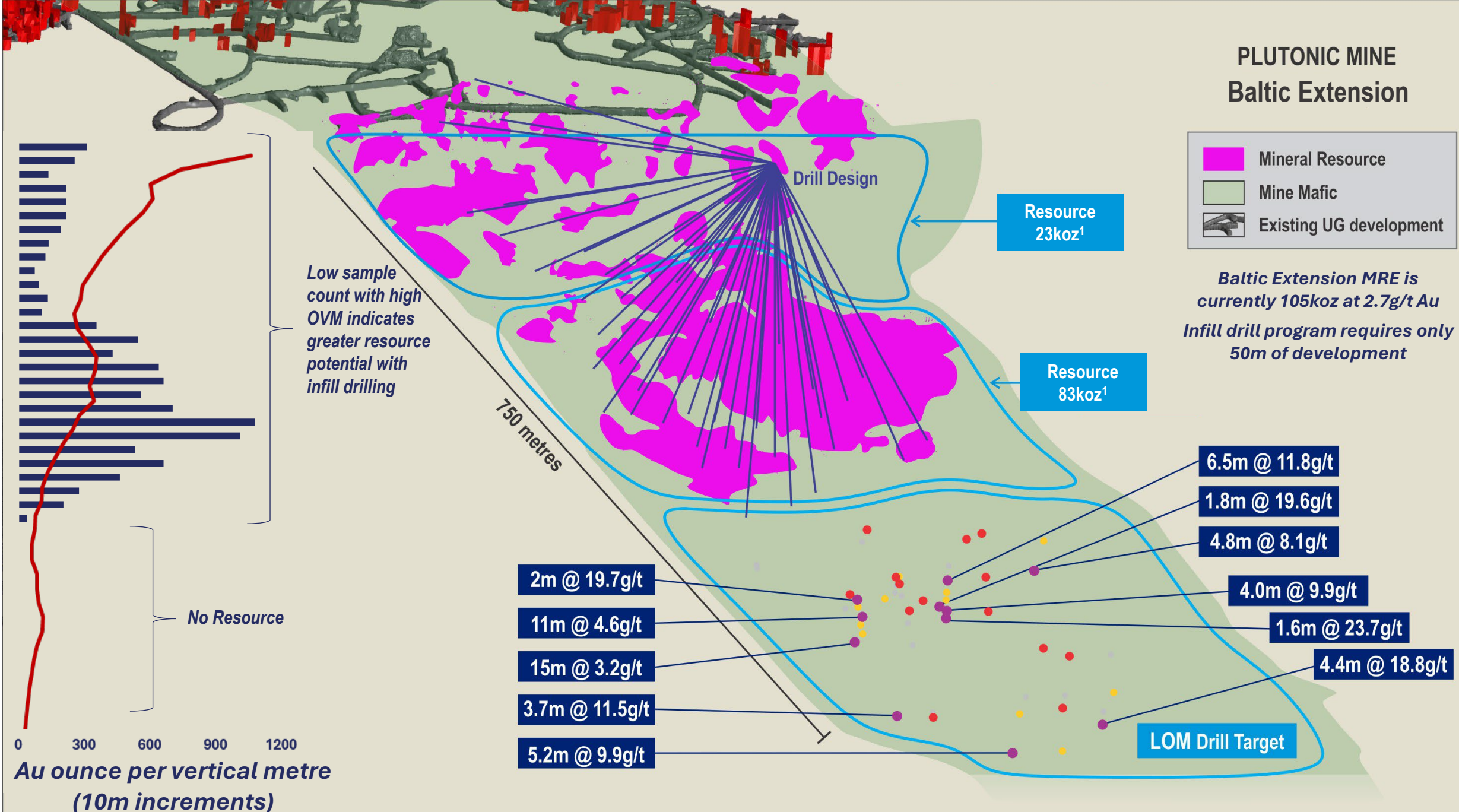


(1) Comprises historical production obtained from internal production records, Superior Gold Inc.'s technical report entitled "2022 Mineral Resource and Reserve Estimate for the Plutonic Gold Operations" dated July 5, 2022 filed on Catalyst's SEDAR profile, CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated"

PLUTONIC MINE Baltic Extension

- Mineral Resource
- Mine Mafic
- Existing UG development

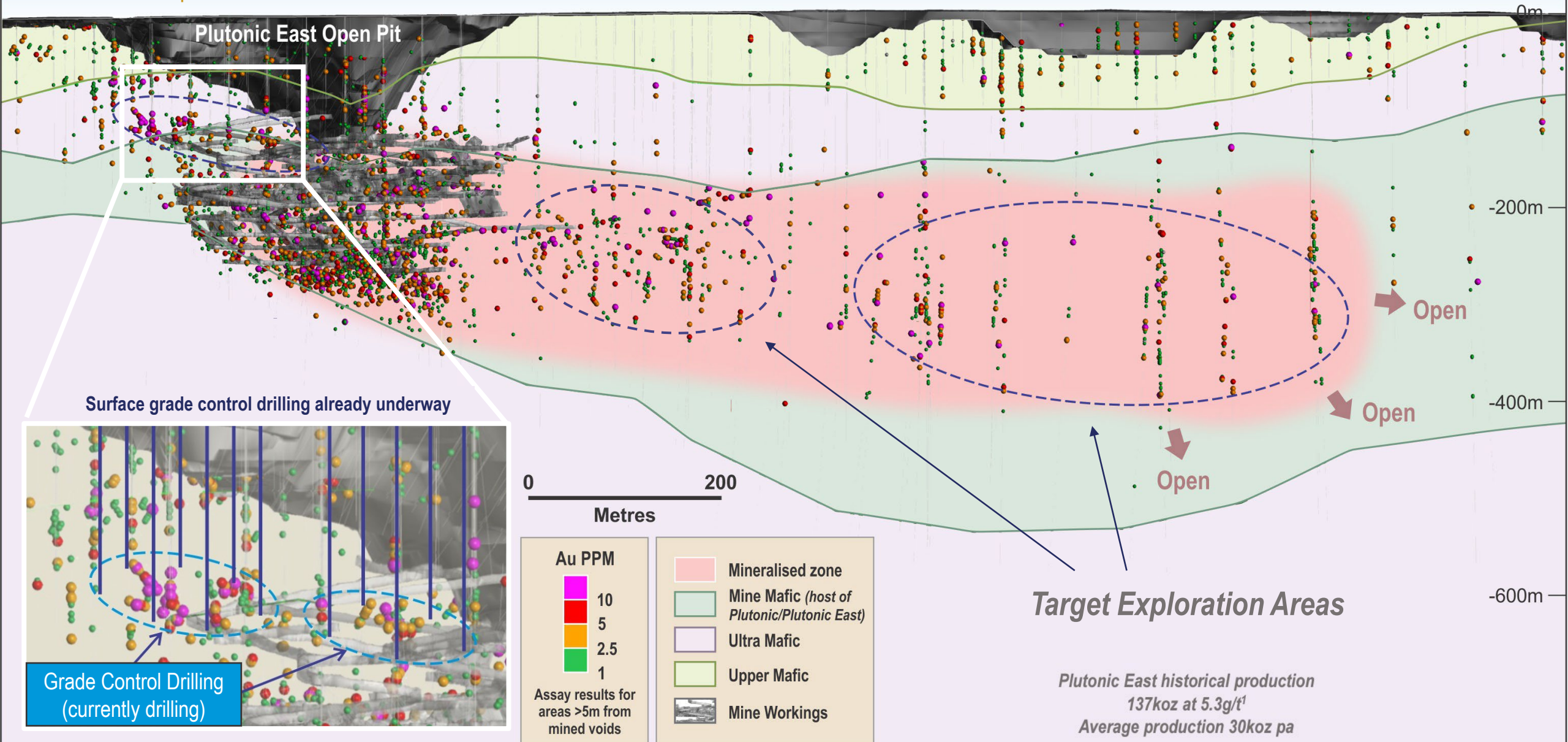
Baltic Extension MRE is currently 105koz at 2.7g/t Au
Infill drill program requires only 50m of development



(1) Resources sourced from CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated"

2 Plutonic East – significant potential once underground

First ore expected March 2025



(1) Historical production sourced from internal records

2 Plutonic East – second mine underway

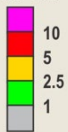
Current drill program from surface targeting resource infill for first ore zones

PLUTONIC EAST
Pit & Underground Workings

Rehabilitation Target
(Q1 FY25)

Resource in-fill drilling
targets with historical
assays

Au PPM



Assay results for
areas >5 from
mined voids

0 250

Metres

+7,800mE

+8,100mE

+8,400mE

Drill rig mobilised and drilling underway



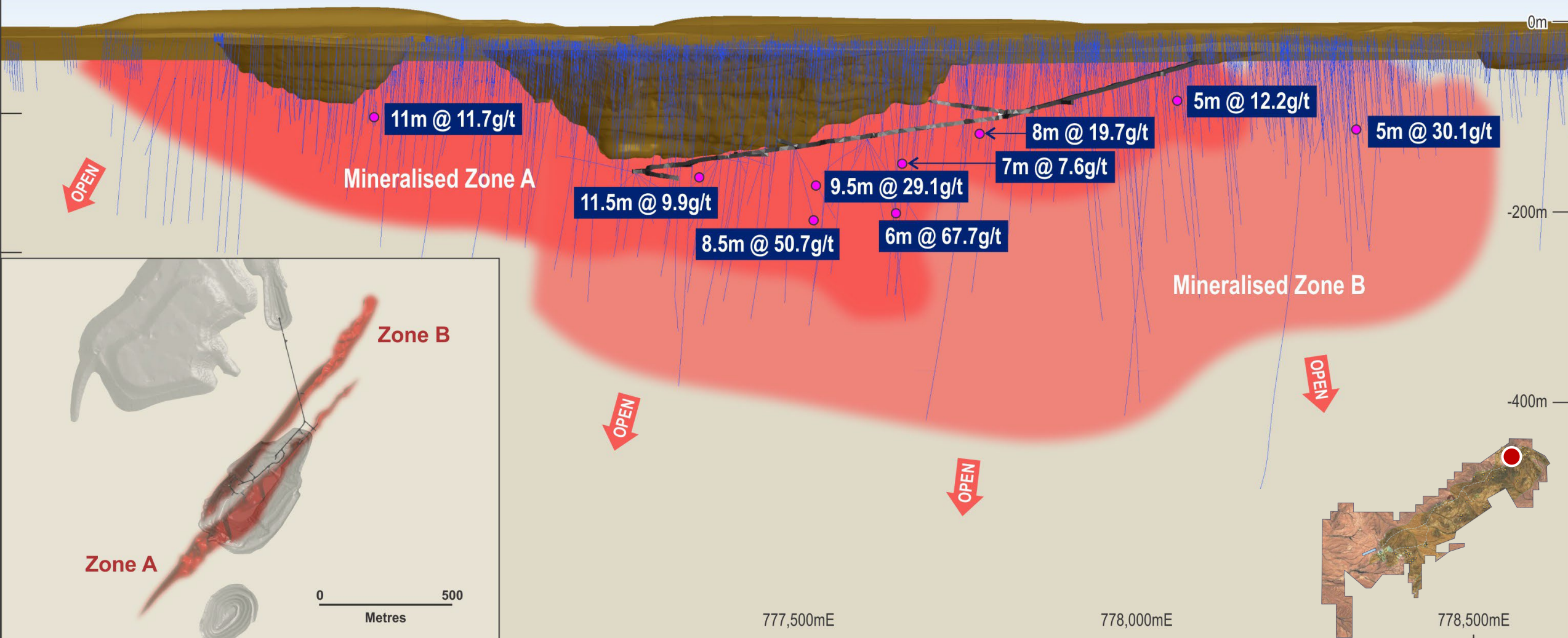
Rehabilitation of decline has commenced



3 K2 Underground Mine

Historical open pit production (116koz at 4.0g/t)², underground decline in place

K2 Mineral Resource ¹			
Category	Tonnes (Mt)	Grade (g/t)	Ounces (Koz)
Indicated Resources	0.2	4.2	31
Inferred Resources	0.5	3.4	49
Total Resources	0.7	3.6	81

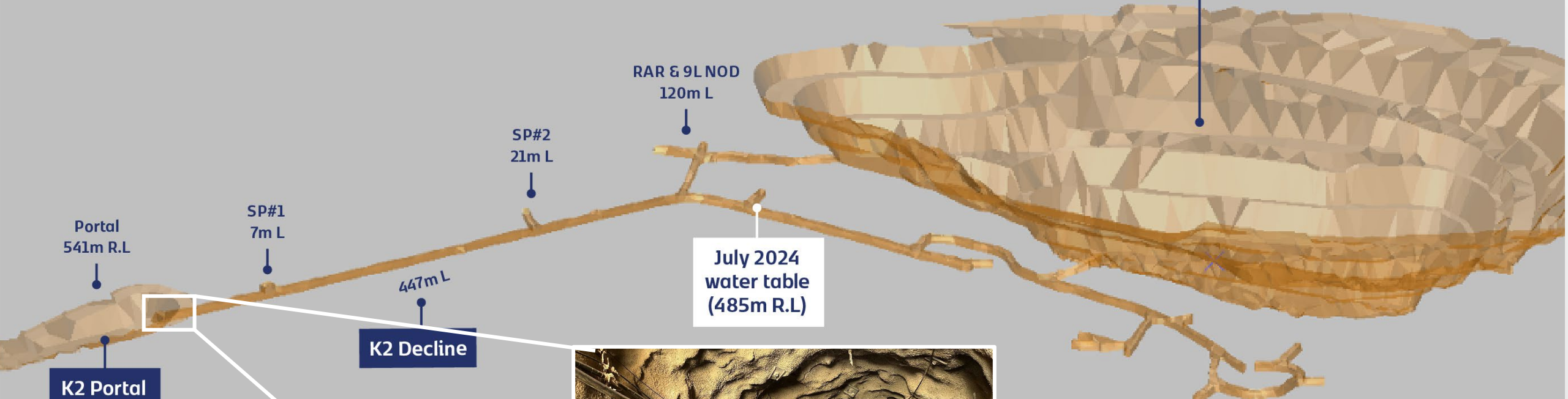


(1) CYL announcement 6 August 2024 "Mineral Resource Update for K2 and Plutonic Underground Mines" (2) Sourced from internal production records

3 K2 Underground Mine

- New underground mine, 40km from Plutonic processing plant
- Existing infrastructure means quick, low-cost path to production

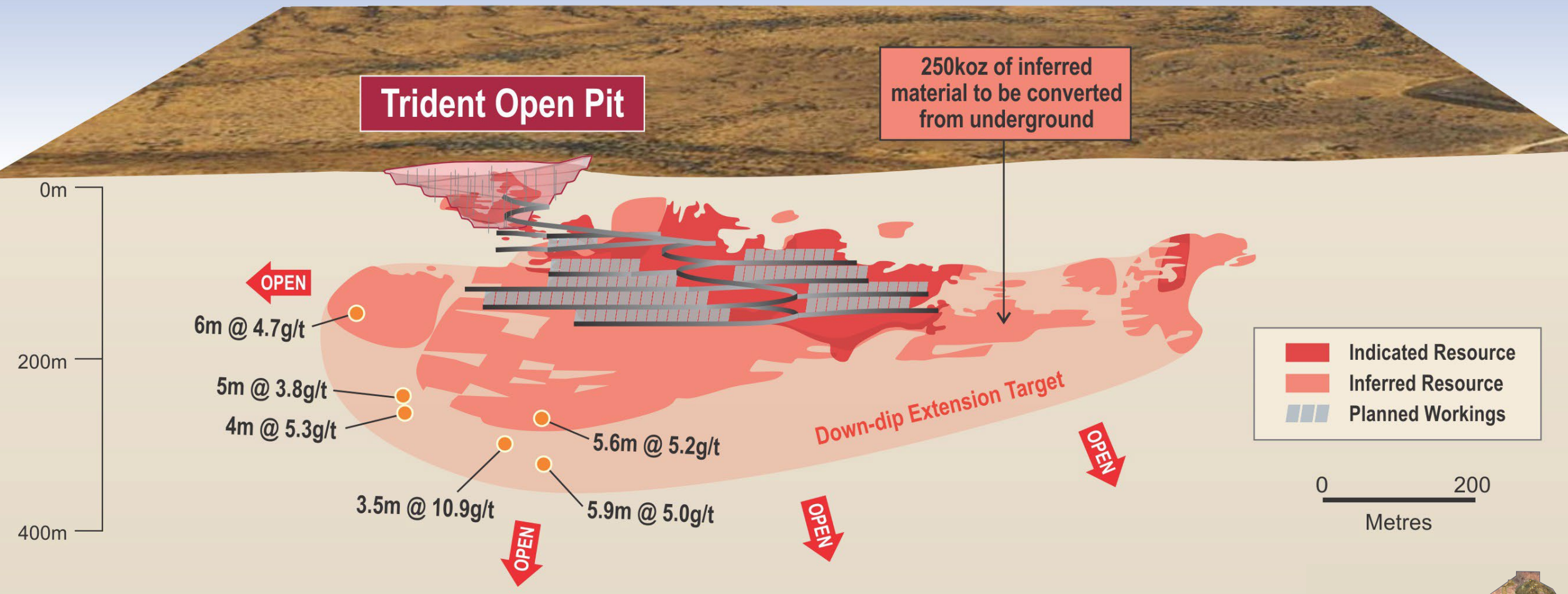
Old K2 Open Pit¹
Open Pit Mined - April 1992 to August 1995.
966kt's @ 4.0g/t for 116koz mined.
Underground - May 1997 (portal) to Jan 1998.



(1) Sourced from internal production records

4 Trident

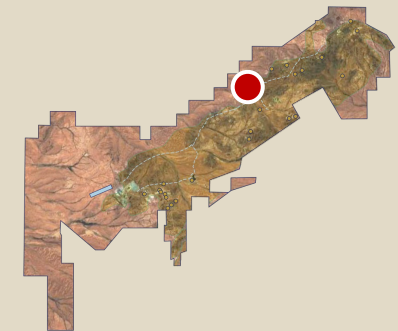
Resource – 524koz @ 3.6g/t Au



Trident Reserves and Resources¹

Category	Tonnes (Mt)	Grade (g/t)	Ounces (Koz)
Probable Reserves	1.3	4.4	188
Indicated Resources	2.0	5.0	273
Inferred Resources	2.6	3.0	251

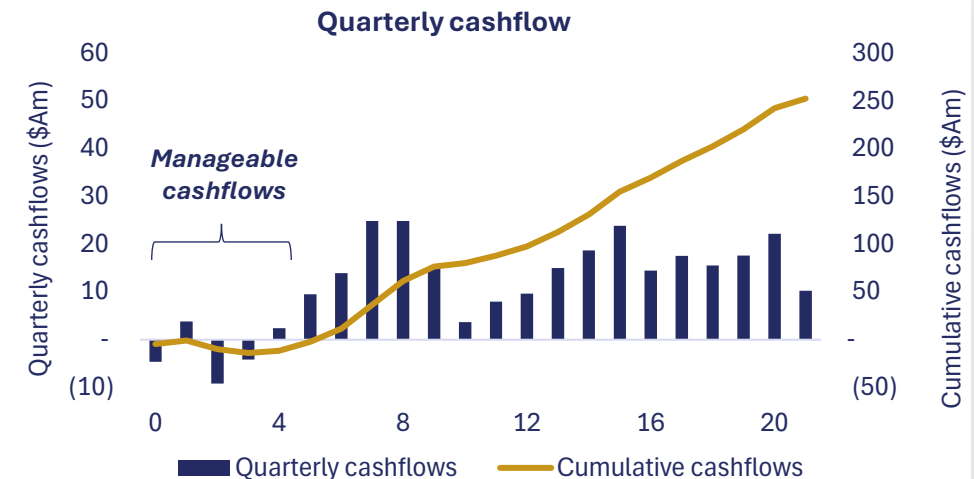
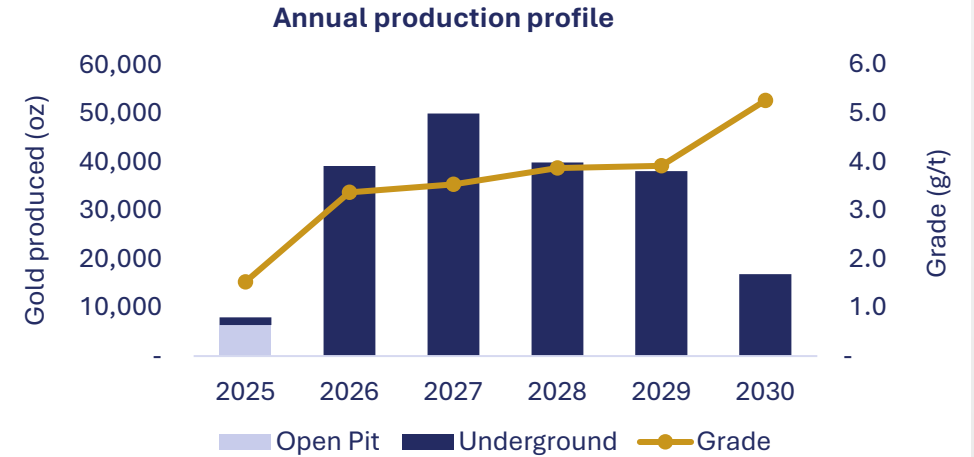
(1) Resources sourced from CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated"



4 Trident gold project – targeting first production in 2025

Low start-up capital high-grade underground mine development

		Base Case# (A\$2,700/oz)	Spot case (A\$3,400/oz)
NPV ₇	\$Am	101	200
IRR	%	148%	329%
Pre-production capital	\$Am	(19)	(15)
AISC (life of mine)	A\$/oz	1,569	1,583
Initial life of mine (LOM)	yrs	5.5	5.5
Average annual underground production	koz	37	37
Average annual free cash flow	\$Am	24	54



Base case price assumptions aligned with Ore Reserve (A\$2,700 for Underground and A\$3,200 for Open Pit)
 Sourced from CYL announcement 3 July 2024 "Trident Maiden Reserve Underpins New Low-Cost Development"



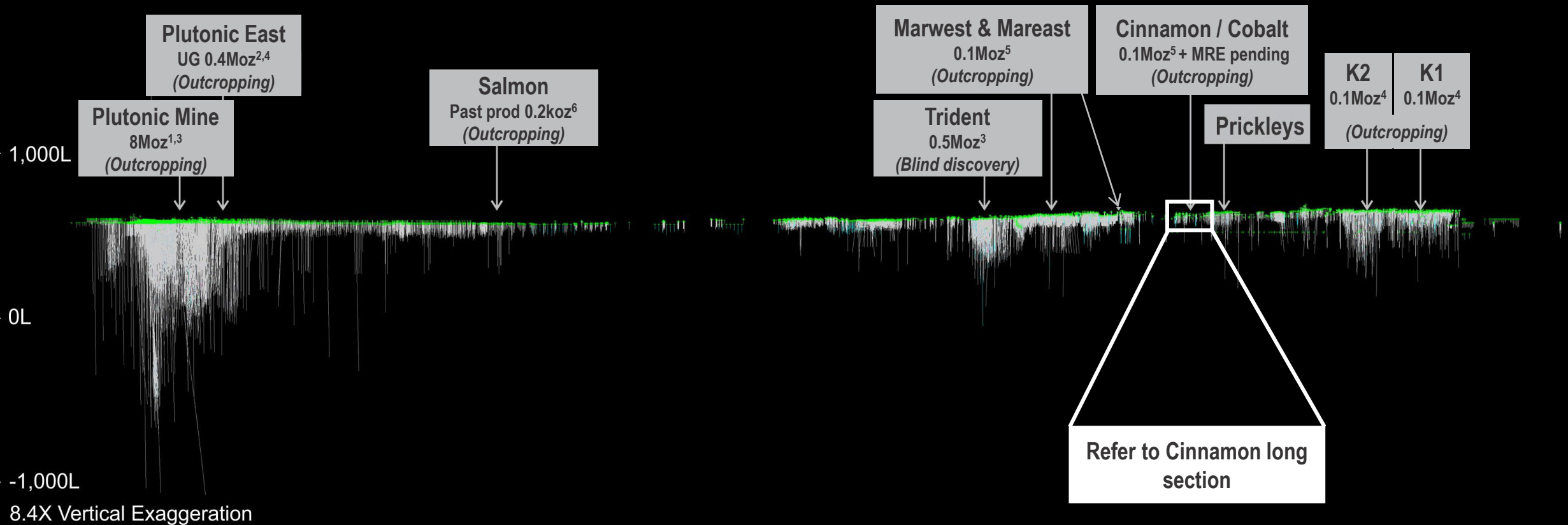


Sneak peak at exploration across the Belt



Limited drilling, large mineralised system – creates the opportunity

Large mineralised system with +11Moz Mineral Endowment



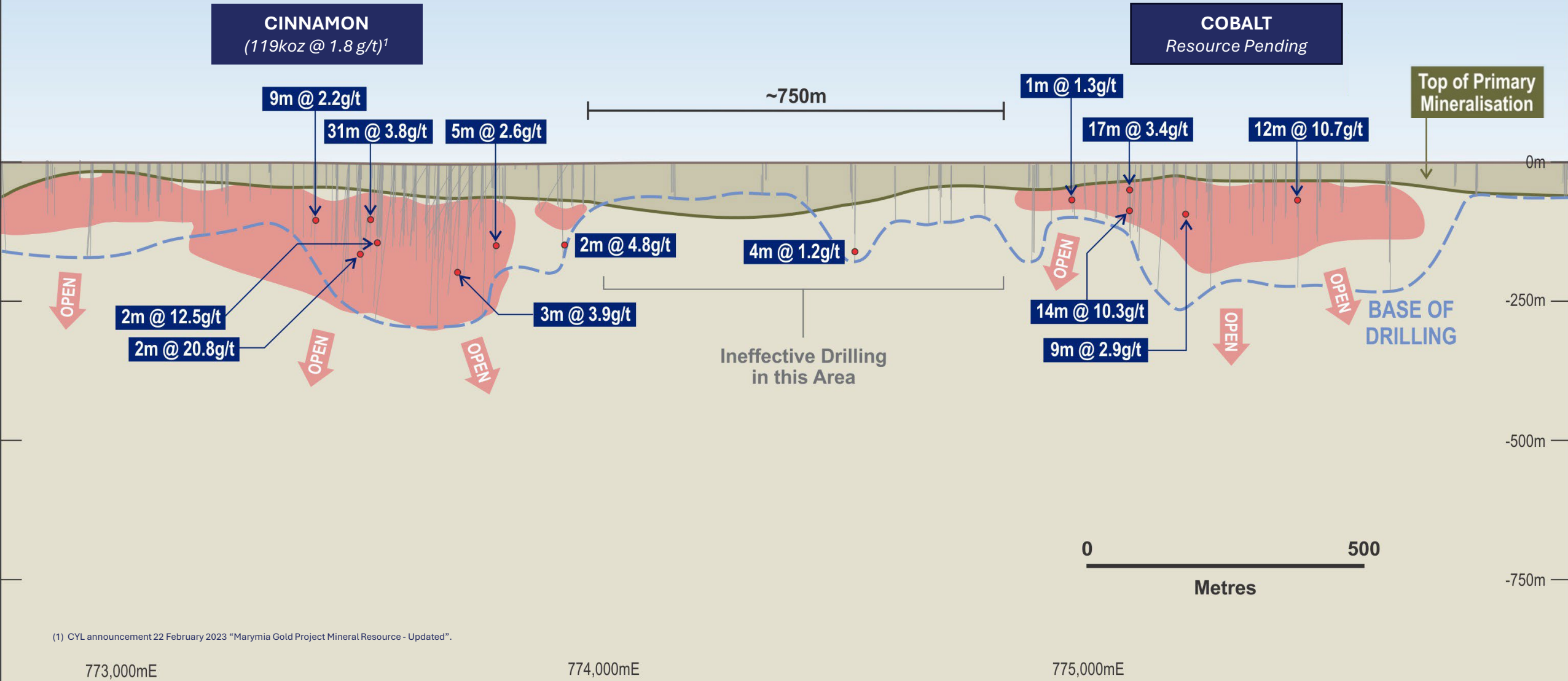
0 10
Kilometres



(1) Historical production sourced from Superior Gold Inc.'s technical report entitled "2022 Mineral Resource and Reserve Estimate for the Plutonic Gold Operations" dated July 5, 2022. (2) Historical production obtained from internal production records. (3) Resources sourced from CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated". (4) CYL announcement 6 August 2024 "Mineral Resource Update for K2 and Plutonic Underground Mines". (5) CYL announcement 22 February 2023 "Marymia Gold Project Mineral Resource - Updated". (6) Northern Star Plutonic Operations factsheet 2015

Cinnamon

Ineffective historical drilling creates the opportunity







(1) CYL announcement 22 February 2023 "Marymia Gold Project Mineral Resource - Updated".

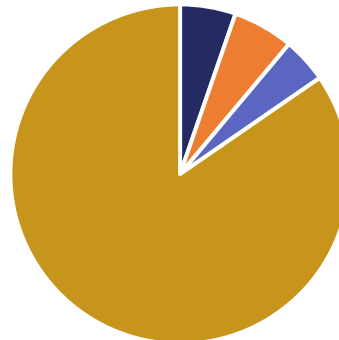
Corporate Overview

Capital Structure

Share Price (5 August 2024)	\$1.76
Shares on Issue	226m
Market Capitalisation	A\$398m
Cash & Bullion (30 June 24)	A\$37m
Debt (July 24)	(1,850oz) A\$7m
Enterprise Value	A\$374m

Substantial Shareholders

Board & Management		5.3%
St Barbara		5.8%
Franklin Templeton		4.3%
Other		84.6%



Board of Directors

David Jones AM
Non-Executive Chairman

Robin Scrimgeour
Non-Executive Director

James Champion de Crespigny
Managing Director & CEO

Bruce Kay
Non-Executive Director

Broker Coverage





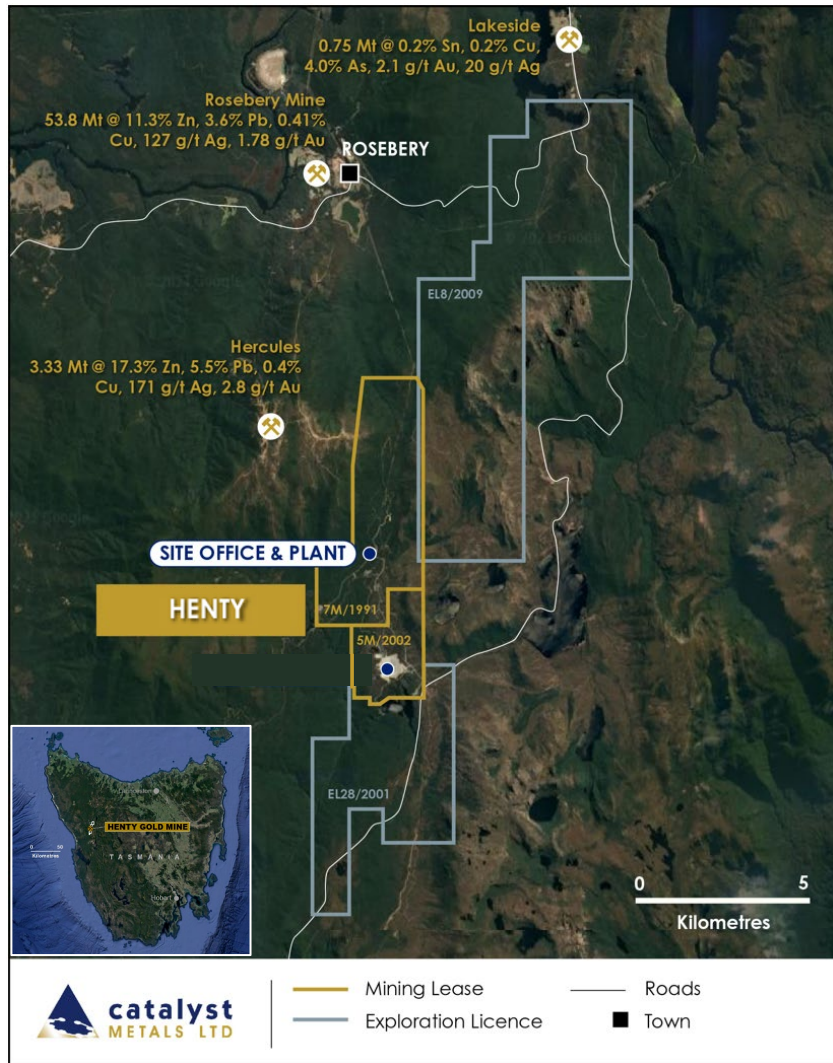
TASMANIA

Henty Gold Mine

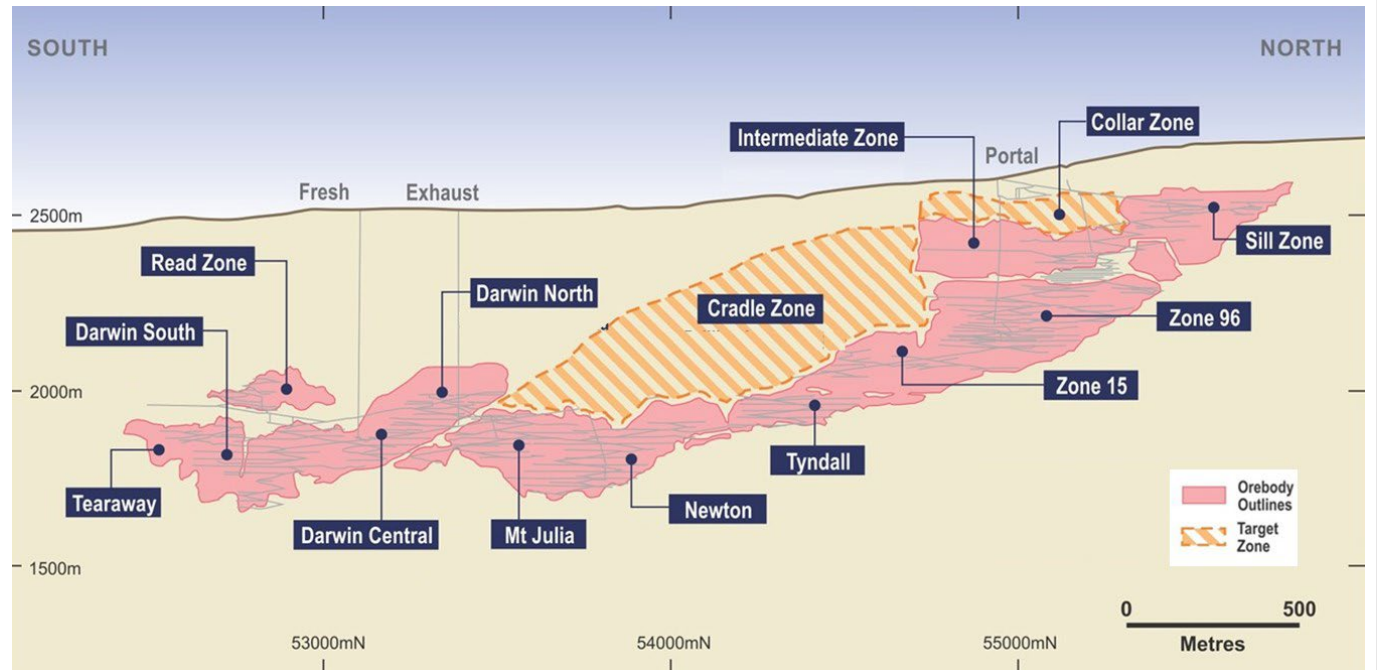


Henty Gold Mine

Historical production of 1.4Moz at 8.9g/t¹, located in a world class mineral province



- ✓ Learnings from Plutonic turnaround being applied at Henty
- ✓ Investments and cost reduction initiatives, reflected in improved operating results



(1) Sourced from Henty historical production records

Henty

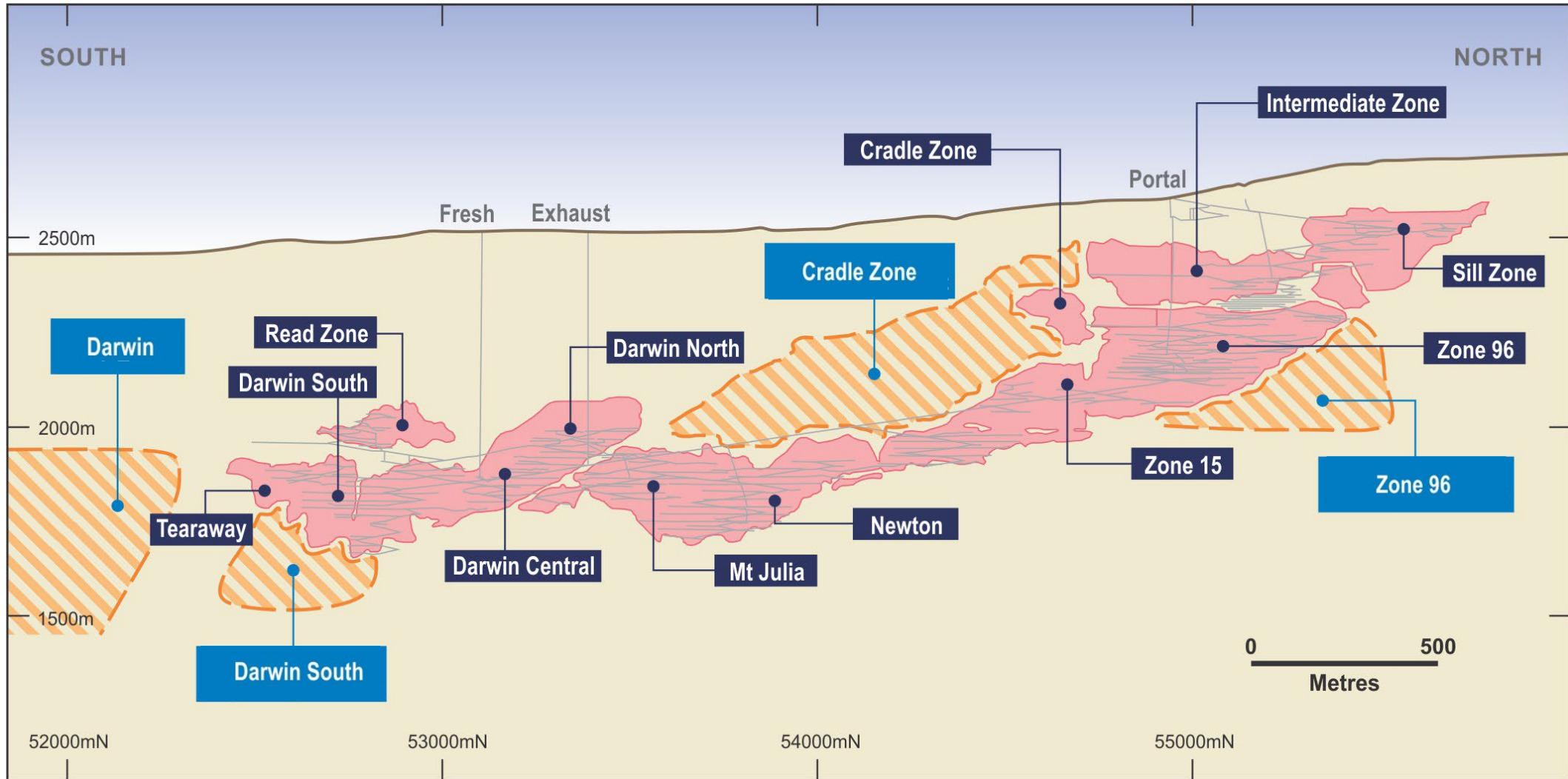
Operations at nameplate throughput

- ✓ Last 12 months production rising, costs falling, production stabilising
- ✓ Operational improvements evident throughout the year
- ✓ Mill running at 300kt pa nameplate for the first time since 2008
- ✓ Production rising to 30koz pa

		Q1	Q2	Q3	Q4
Development metres	<i>m</i>	996	957	1,009	1,088
Total material movement	<i>kt</i>	107	98	116	137
Total mined ore	<i>kt</i>	58	61	80	78
Processed tonnes	<i>t</i>	53	64	71	75
Ounces recovered	Oz	4,563	6,640	6,834	6,926
AISC	A\$/oz	3,215	3,447	2,712	2,649

Henty exploration

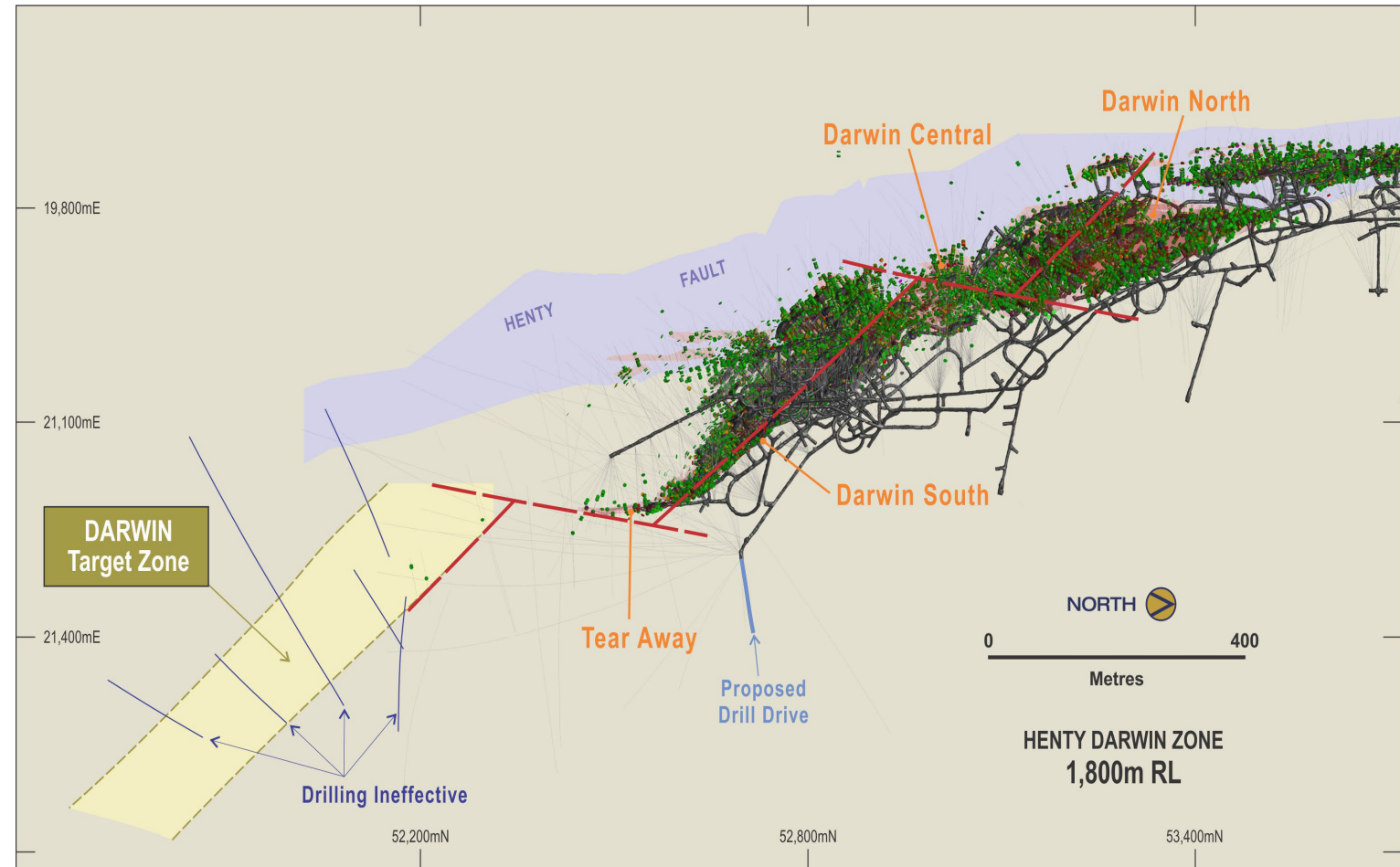
Targeting new, clean ore zones to de-risk Henty production



Henty exploration – Darwin extension

First exploration in 20 years

- ✓ 1.4Moz system
- ✓ System would not just end, displacement more likely
- ✓ New exploration drive completed to commence targeting Darwin extensions





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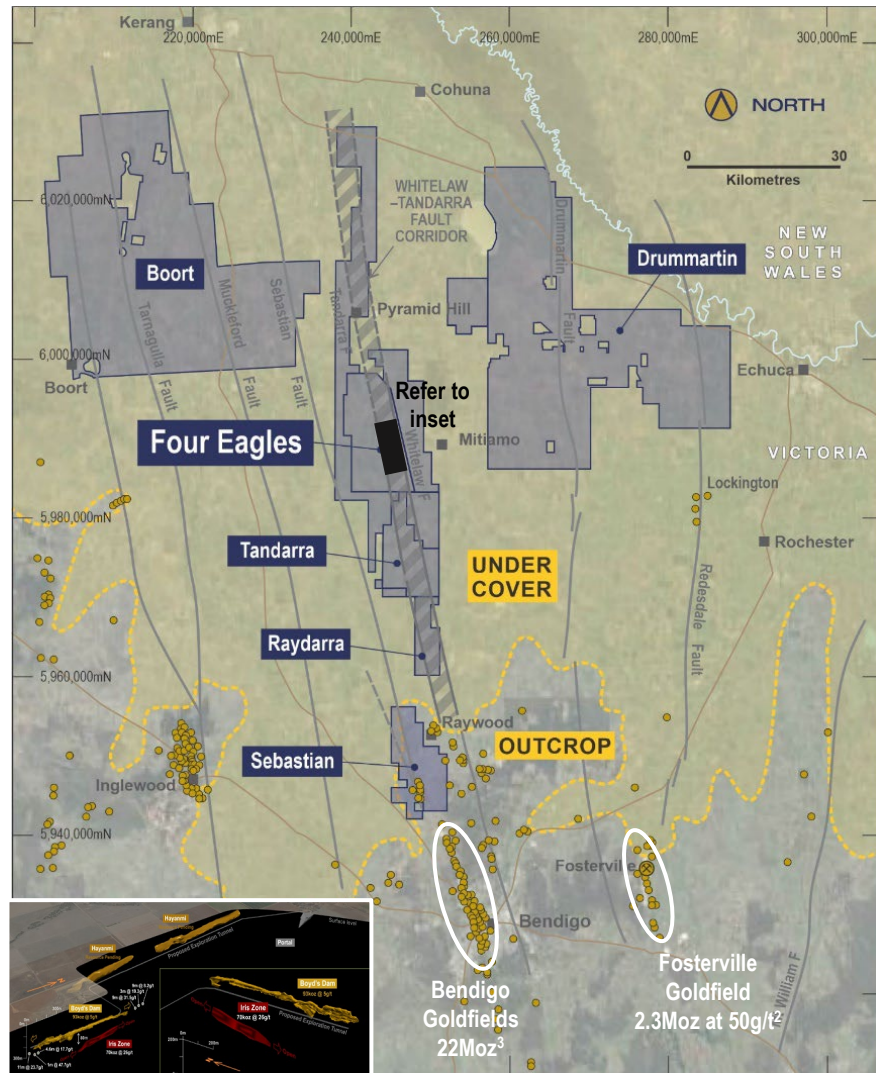
VICTORIA

Bendigo
Exploration



Bendigo

Immediately along strike from 22Moz Bendigo Goldfields



- ✓ Significant landholding immediately north of historic 22Moz Bendigo goldfields
- ✓ Joint venture with Hancock Prospecting at Four Eagles Gold Project
- ✓ Progressing approvals for underground exploration tunnel at Four Eagles

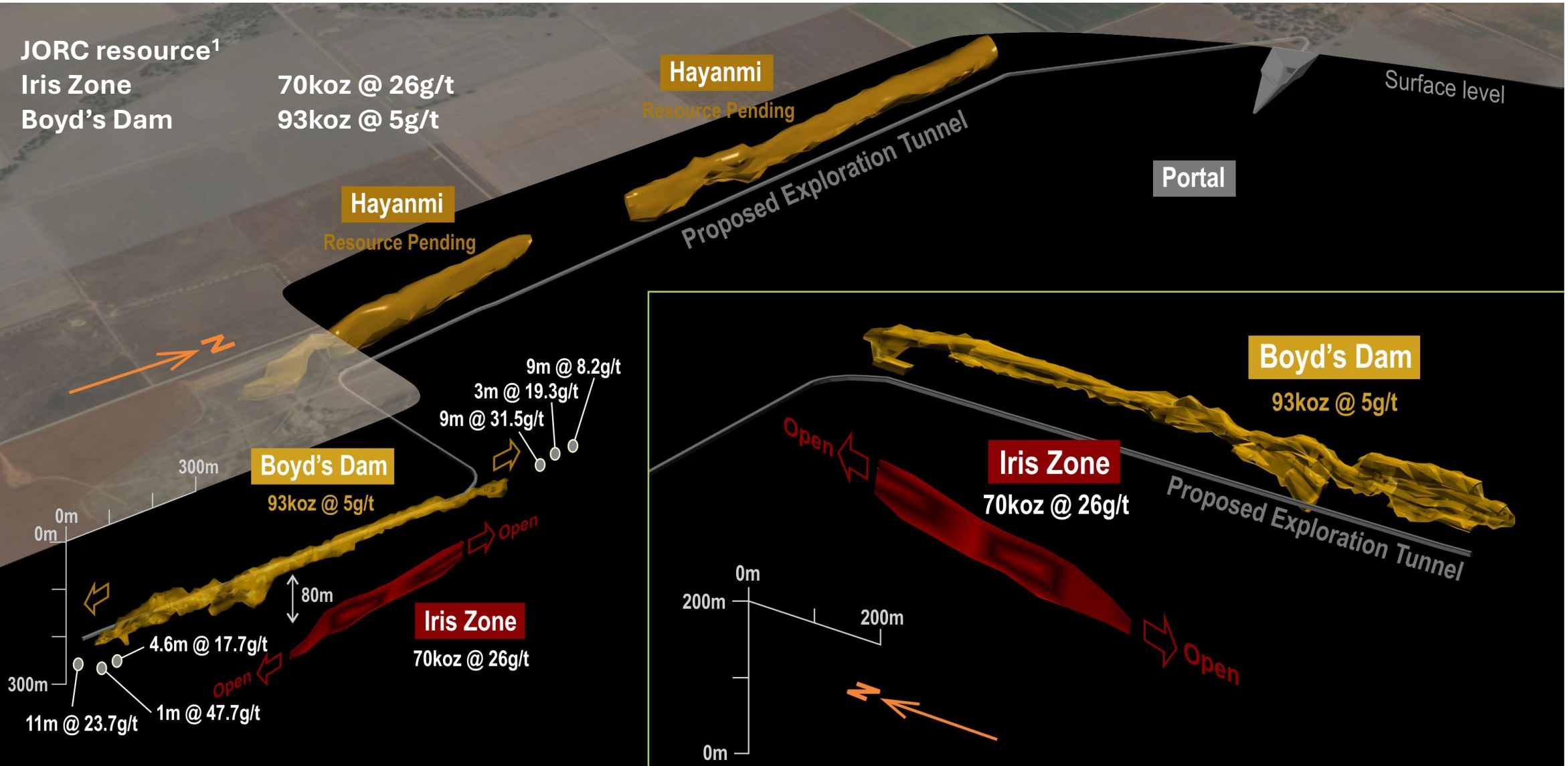
(1) JORC Resource Announcement 15 June 2023 “Maiden Mineral Resource at Four Eagles project”
(2) Fosterville-Gold-Mine-Victoria-Australia-Updated-NI-43-101-Technical-ReportApr-1-2019
(3) <https://earthresources.vic.gov.au/geology-exploration/minerals/metals/gold>

Four Eagles Gold Project – Boyd’s Dam Prospect

High grade maiden resource at Boyd’s Dam and Iris Zone

JORC resource¹

Iris Zone 70koz @ 26g/t
Boyd’s Dam 93koz @ 5g/t



(1) JORC Resource Announcement 15 June 2023 "Maiden Mineral Resource at Four Eagles project"

Group Reserves and Resources

Reserves

Ore Reserve	Proven			Probable			Total		
	Tonnes (Mt)	Grade (g/t Au)	Ounces (koz)	Tonnes (Mt)	Grade (g/t Au)	Ounces (koz)	Tonnes (Mt)	Grade (g/t Au)	Ounces (koz)
Henty ¹	-	-	-	1.0	3.6	115	1.0	3.6	115
Plutonic ³	-	-	-	5.2	2.9	490	5.2	2.9	490
Trident ⁵	-	-	-	1.3	4.5	188	1.3	4.5	188
Group Total	-	-	-	7.5	3.3	793	7.5	3.3	793

Resources

Mineral Resource	Measured			Indicated			Inferred			Total		
	Tonnes (Mt)	Grade (g/t Au)	Ounces (koz)	Tonnes (Mt)	Grade (g/t Au)	Ounces (koz)	Tonnes (Mt)	Grade (g/t Au)	Ounces (koz)	Tonnes (Mt)	Grade (g/t Au)	Ounces (koz)
Plutonic Underground ³	-	-	-	17.2	2.9	1,592	0.7	2.6	62	17.9	2.9	1,654
Plutonic East Underground ⁶	-	-	-	0.9	2.8	80	1.3	2.4	102	2.2	2.5	182
Trident ³	-	-	-	2.0	4.2	273	2.6	3.0	251	4.6	3.5	524
K2 Underground ⁶	-	-	-	0.2	4.2	31	0.5	3.4	49	0.7	3.6	81
Triple-P & Zone-B Underground	-	-	-	-	-	-	0.2	4.3	24	0.2	4.3	24
Trident West Open Pit	-	-	-	0.3	1.1	9	-	-	-	0.3	1.1	9
Marwest & Mars Open Pit	-	-	-	0.7	2.0	45	-	-	-	0.7	2.0	45
Mareast Open Pit	-	-	-	0.5	1.9	30	-	-	-	0.5	1.9	30
EastMareast Open Pit	-	-	-	0.2	1.1	8	-	-	-	0.2	1.1	8
Wedgetail Open Pit	-	-	-	0.2	1.7	10	-	-	-	0.2	1.7	10
PHB-1 (K3) Open Pit	-	-	-	0.6	2.0	39	0.2	1.4	11	0.8	1.9	50
K1 Open Pit	-	-	-	0.7	1.8	42	0.8	1.7	47	1.6	1.8	89
Triple-P & Triple-P Sth Open Pit	-	-	-	0.6	2.1	42	0.5	1.4	21	1.1	1.8	63
Albatross & Flamingo Open Pit	-	-	-	-	-	-	0.9	1.4	38	0.9	1.4	38
Cinnamon Open Pit	-	-	-	1.5	1.8	86	0.5	1.9	32	2.0	1.8	119
Total Plutonic and Marymia⁴	-	-	-	25.6	2.8	2,287	8.2	2.4	637	33.9	2.7	2,926
Henty Underground	-	-	-	1.8	4.5	257	0.9	4.0	111	2.6	4.3	368
Total Henty¹	-	-	-	1.8	4.5	257	0.9	4.0	111	2.6	4.3	368
Boyd's Dam	-	-	-	0.5	5.0	73	0.1	5.0	20	0.6	5.0	93
Iris Zone	-	-	-	-	-	-	0.1	26.2	70	0.1	26.2	70
Total Bendigo²	-	-	-	0.5	5	73	0.2	13.3	90	0.7	7.7	163
Group Total	-	-	-	27.9	2.9	2,617	9.3	2.8	838	37.2	2.9	3,457

(1) CYL announcement 27 September 2022 Mineral Resource Update at Henty Gold Mine.

(2) CYL announcement 15 June 2023 "Maiden Mineral Resource at Four Eagles project"

(3) CYL announcement 8 December 2023 "Plutonic and Trident Reserves and Resources - Updated"

(4) CYL announcement 15 June 2023 Maiden Mineral Resource of 163,000oz at Four Eagles Project

(5) CYL announcement 3 July 2024 "Trident Maiden Reserve Underpins Low-Cost Development"

(6) CYL announcement 6 August 2024 "Mineral Resource Update for K2 and Plutonic Underground Mines"

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MARYMIA EXPLORATION RESULTS AND MINERAL RESOURCE ESTIMATES

Full details of the Exploration Results and Mineral Resource estimate for the Plutonic Gold Belt contained in this Presentation are provided in Catalyst’s ASX announcement, dated 20 February 2023 entitled “Marymia Gold Project Mineral Resource”, announcement dated 8 December 2023 entitled “Plutonic and Trident Reserves and Resources - Updated”, announcement dated 3 July 2024 entitled “Trident Maiden Reserve Underpins Low-Cost Development” and announcement dated 6 August 2024 “K@ and Plutonic East Mineral Resource Update”. For the purposes of ASX Listing Rule 5.23.2, Catalyst confirms that it is not aware of any new information or data that materially affects the information included in those announcements and that all material assumptions and technical parameters underpinning the relevant Minerals Resource estimate in that announcement continue to apply and have not materially changed.

All drill results for the Marymia Gold Project have been previously released on ASX by Vango Mining Limited (Vango) and are publicly available at www.asx.com.au. The Mineral Resource Estimate for the Marymia Gold Project dated 20 February 2023 entitled “Marymia Gold Project Mineral Resource” has been compiled by the same Competent Person that provided the original Mineral Resource Estimates for Vango, and those estimates have been reviewed using updated gold price and cost information. The Competent Person who signed off on drill results for Vango has also signed off for Catalyst. Catalyst confirms that it is not aware of any new information or data that materially affects the information included in those announcements that has not been released to on the ASX by Catalyst Metals Ltd.

PLUTONIC GOLD PROJECT

The Mineral Resource and Mineral Reserve estimates relating to the Plutonic Gold Project contained in this announcement have been prepared in accordance with Canadian National Instrument 43-101 standards and have not been reported in accordance with the JORC Code. For the purpose of ASX Listing Rule 5.13, see Catalyst’s announcement of 24 February 2023 entitled “Catalyst to Acquire Plutonic Gold Mine”, which includes the information required by ASX Listing Rule 5.12. Catalyst is not in possession of any new information or data relating to the Mineral Resource or Mineral Reserve Estimates for the Plutonic Gold Project that materially impacts on the reliability of the estimates or Catalyst’s ability to verify the Mineral Resource or Mineral Reserve in accordance with the JORC Code. Catalyst confirms that the supporting information provide in the abovementioned announcement continues to apply and has not materially changed.



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