



Announcement Summary

**Entity name**  
EDEN INNOVATIONS LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday August 06, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EDE	ORDINARY FULLY PAID	394,500,718	05/08/2024
EDEOD	OPTION EXPIRING 11-SEP-2026	197,250,419	05/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EDEN INNOVATIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

58109200900

**1.3 ASX issuer code**

EDE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/8/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Jun-2024 17:28	New - Proposed issue of securities - EDE	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

per 2.12.2 of the Prospectus, the Directors reserve the right, subject to the requirement of the ASX Listing Rules and the Corporations Act, to place any remaining New Shares (and attaching options) forming part of the Shortfall not subscribed for under the Shortfall offer at any time within 3 months of the Closing Date at an issue price, of not less than the issue price under the Entitlement Offer.



### Placement Details

EDE : ORDINARY FULLY PAID

5/8/2024

### Distribution Schedule

Number of +securities held

Number of holders

**Total percentage of +securities held**

For example, to enter a value of 50% please input as 50.00

1 - 1,000

%

1,001 - 5,000

%

5,001 - 10,000

%

10,001 - 100,000

%

100,001 and over

%



Issue details

Number of +securities to be quoted

394,500,718

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

EDEOD : OPTION EXPIRING 11-SEP-2026

Issue date

5/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

197,250,419

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

free attaching options

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EDE : ORDINARY FULLY PAID	4,108,209,381
EDEOD : OPTION EXPIRING 11-SEP-2026	587,250,419
EDEN : ORDINARY FULLY PAID DEFERRED	1,839,135,558
EDEOE : OPTION EXPIRING 11-SEP-2026 DEFERRED	919,567,779
EDEOC : OPTION EXPIRING 28-APR-2025	313,614,981
EDEO : OPTION EXPIRING 07-OCT-2024	111,854,354

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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