

6 August 2024

Company Announcements Office
ASX Limited

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Kalgoorlie Gold Mining Limited (ASX: KAL) (**Company**) wishes to confirm that it has today issued 39,622,098 fully paid ordinary shares (**Tranche 1 Placement Shares**) at an issue price of \$0.026 each under the two-tranche placement announced on 29 July 2024, raising \$1,030,175 (before costs).

The Company also hereby provides notification under *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**). The Company is offering fully paid ordinary shares under a Share Purchase Plan (**SPP**) to raise up to \$0.5 million (before costs). The SPP is being offered in accordance with the ASIC Instrument and an SPP offer booklet is intended to be dispatched to eligible shareholders of the Company on 7 August 2024.

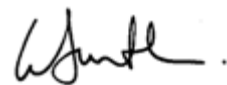
In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**) and the ASIC Instrument, the Company gives notice under section 708A(5)(e) of the Act that:

- the Company issued the Tranche 1 Placement Shares and will make offers to issue fully paid ordinary shares under the SPP, without disclosure to investors under Part 6D.2 of the Act; and
- as at the date of this notice:
 - the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - the Company has complied with sections 674 and 674A of the Act; and
 - there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act

This announcement has been authorised by the Board of Directors of the Company.

Yours faithfully,

KALGOORLIE GOLD MINING LIMITED



Graeme Smith
Company Secretary