



Announcement Summary

Entity name

AUSTRALIAN GOLD AND COPPER LTD

Announcement Type

New announcement

Date of this announcement

Tuesday August 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGC	ORDINARY FULLY PAID	18,906,250	06/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN GOLD AND COPPER LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633936526

1.3 ASX issuer code

AGC

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-May-2024 09:28	New - Proposed issue of securities - AGC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

AGC : ORDINARY FULLY PAID

6/8/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

18,906,250

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.32000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Placement Shares issued to GeoZen Resources Group Co. Limited, the Company's major shareholder subsequent to obtaining shareholder approval at the Company's general meeting on 12 July 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGC : ORDINARY FULLY PAID	256,597,222

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGCAH : OPTION EXPIRING 25-NOV-2025 EX \$0.107	5,750,000
AGCAC : OPTION EXPIRING 31-DEC-2025 RESTRICTED	11,500,000
AGCAD : OPTION EXPIRING 31-DEC-2025 EX \$0.30	1,000,000
AGCAG : OPTION EXPIRING 12-AUG-2025 EX \$0.114	2,000,000