ASX Announcement

6 August 2024



Amended Presentation

Burley Minerals Limited (ASX: BUR, "**Burley**" or "**the Company**") refers to the announcement dated 5 August 2024 titled "Pilbara Update Presentation" (**Announcement**).

Following discussions with the ASX, the Company retracts the information contained on Slide 18 that refers to "aimed production". This information is seen to be a statement of a 'production target'. Listing rule 5.16 requires that a production target may only be announced to the market when accompanied by disclosure of the material assumptions supporting the production target.

The Company formally retracts the information noted above and advises that this information should not be relied on by investors to be a statement of production target and should not be relied upon as such, for the purposes of their investment decisions.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Stewart McCallion

Managing Director & CEO

Burley Minerals Limited

stewart@burleyminerals.com.au

Alex Cowie

NWR Communications
+61 412 952 610

alexc@nwrcommunications.com.au