



NOTICE PURSUANT TO PARAGRAPH 708A(5)(E) OF THE CORPORATIONS ACT

Following today's issue of 38,250,000 fully paid ordinary shares (Shares), Culpeo Minerals Limited (ASX:CPO, OTCQB:CPORF) (Culpeo or Company) provides the following notice:

Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this Notice, the Company has complied with sections 674 and 674A of the Corporations Act as it applies to the Company; and
- (d) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

The Company notes it is currently undertaking drilling at the Lana Corina and Vista Montana prospects in Chile and that as results from this drilling program are received, they will be collated and released in accordance with the Company's continuous disclosure obligations.

This Announcement has been authorised for release by the Managing Director.

COMPANY

Max Tuesley

Managing Director

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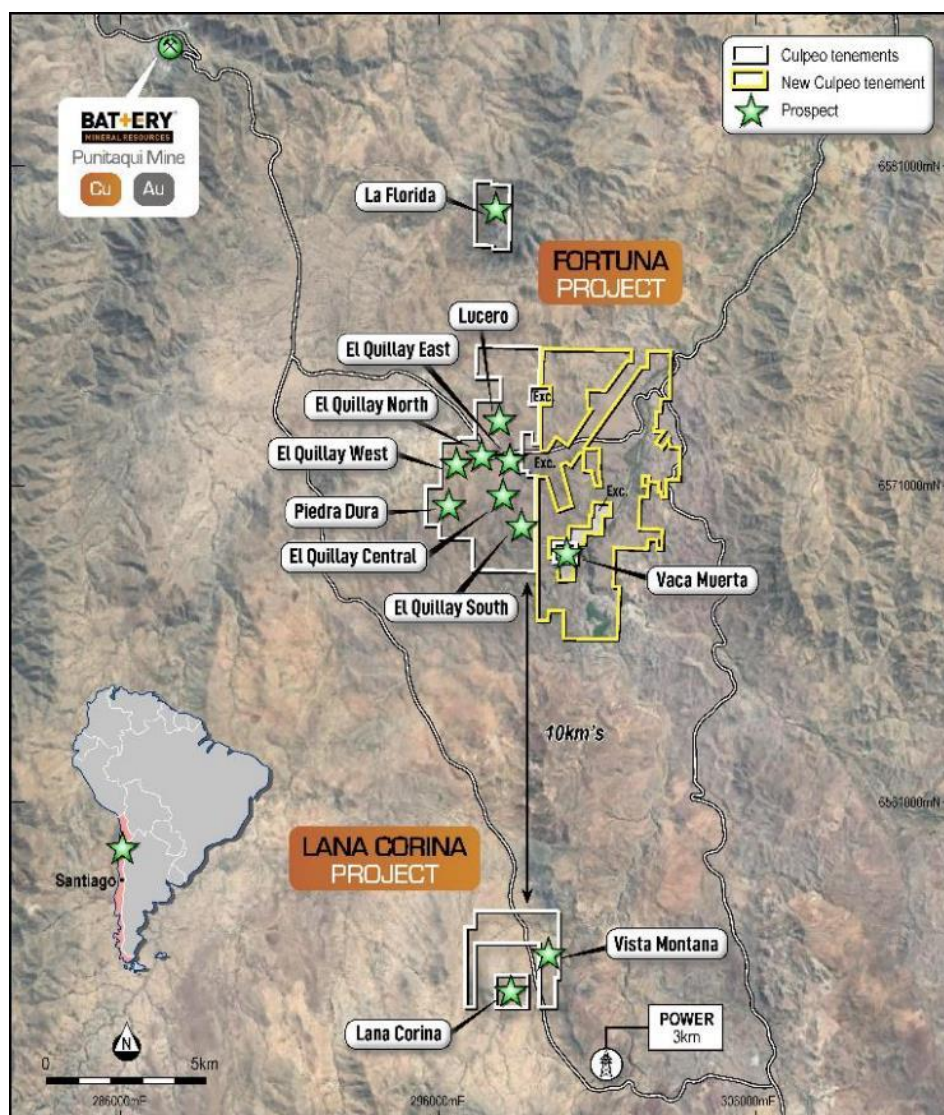
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ABOUT CULPEO MINERALS LIMITED

Culpeo Minerals Limited is committed to copper exploration and development, with strategic assets in Chile, the world's leading global producer of copper. Focusing on high-grade copper systems in Chile, the Company has recently announced a significant copper discovery at Lana Corina and acquired the promising Fortuna Project.

Both projects are located in Chile's Coquimbo region, renowned for its numerous world-class copper and gold mines. These project areas feature significant outcropping high-grade copper deposits, and the region's infrastructure includes access roads, power lines, water sources, and local settlements, which help facilitate economic mining activities.



The Company is led by a skilled board and management team with extensive Chilean knowledge and a strong local network. Drawing on over two decades of experience and established relationships within Chile, the Company actively seeks cost-efficient discoveries and acquisitions. Culpeo's main objective is to increase shareholder value through the exploration, acquisition, and development of high-grade, near surface mineralised systems.