



ASX Announcement | 9 August 2024

## RESULTS OF MEETING

**Terra Metals Limited (ASX:TM1) (“Terra” or “Company”)** advises that a General Meeting of shareholders was held today, 9 August 2024, at 10:00am (AWST).

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange (“ASX”).

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001* and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

This announcement has been authorised for release by the Company Secretary, Greg Swan.

For further information, please contact:

**Thomas Line**

CEO & Managing Director

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**Terra Metals Limited**  
**Results of General Meeting**  
**9 August 2024**

Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Issue of Placement Shares to Tribeca Investment Partners Pty Ltd	36,180,100	-	20,695,612	-	37,405,100 <b>(100.00%)</b>	- <b>(0.00%)</b>	20,695,612	Carried on vote by poll
2. Issue of Placement Shares to Mr Ian Middlemas	46,677,474	-	10,198,238	-	47,902,474 <b>(100.00%)</b>	- <b>(0.00%)</b>	10,198,238	Carried on vote by poll
3. Issue of Placement Shares to Mr Thomas Line	56,677,474	-	198,238	-	57,902,474 <b>(100.00%)</b>	- <b>(0.00%)</b>	198,238	Carried on vote by poll
4. Issue of Placement Shares to Mr Haydn Smith	56,677,474	-	198,238	-	57,902,474 <b>(100.00%)</b>	- <b>(0.00%)</b>	198,238	Carried on vote by poll
5. Issue of Tranche 2 Placement Shares	49,661,070	1,519	7,213,123	-	50,886,070 <b>(100.00%)</b>	1,519 <b>(0.00%)</b>	7,213,123	Carried on vote by poll
6. Ratify the Issue of Tranche 1 Placement Shares under Listing Rule 7.1	49,662,589	-	7,213,123	-	50,887,589 <b>(100.00%)</b>	- <b>(0.00%)</b>	7,213,123	Carried on vote by poll
7. Ratify the Issue of Tranche 1 Placement Shares under Listing Rule 7.1A	49,662,589	-	7,213,123	-	50,887,589 <b>(100.00%)</b>	- <b>(0.00%)</b>	7,213,123	Carried on vote by poll