



## ASX Release

ASX code: K2F

9 August 2024

### DISPATCH OF SCHEME BOOKLET

Leading technology provider, K2fly Limited (**K2F**, **K2fly** or the **Company**) (ASX: K2F) refers to its previous ASX announcements released on:

- 21 June 2024 in relation to the execution of the Scheme Implementation Deed with Argyle Bidco Pty Ltd (**Bidco**) which is ultimately controlled by Accel-KKR Capital Partners VII, LP, under which Bidco will acquire 100% of the shares in K2fly by way of a Scheme of Arrangement (**Scheme**), for \$0.19 cash per K2fly share (**Scheme Consideration**) held at the Record Date;
- 5 August 2024 in relation to the orders made by the Supreme Court of Western Australia (**Court**) that K2fly convene and hold a meeting of K2fly shareholders to consider and vote on the Scheme (**Scheme Meeting**) and approving the distribution of an explanatory statement providing information about the Scheme, together with the independent expert's report (**IER**) and the notice of Scheme Meeting (together, the **Scheme Booklet**), to K2fly shareholders; and
- 6 August 2024 in relation to the registration of the Scheme Booklet with the Australian Securities and Investments Commission (**ASIC**), which annexed a copy of the Scheme Booklet.

### Dispatch of Scheme Booklet

K2fly is pleased to announce that the Scheme Booklet together with a personalised proxy form has been dispatched to K2fly shareholders.


K2fly shareholders who have elected to receive electronic communications will receive an email containing instructions about how to view or download a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy form for the Scheme Meeting online.


K2fly shareholders who have elected to receive hard copy correspondence will receive a printed copy of the Scheme Booklet, together with a proxy form, by post, mail or courier.

All other K2fly shareholders will receive a letter containing instructions on how to access and download the Scheme Booklet online and hard copy proxy forms for the Scheme Meeting, by post, mail or courier.

K2fly shareholders should carefully read the Scheme Booklet in its entirety, including the materials accompanying it, before deciding how to vote at the Scheme Meeting. If you are in doubt as to what you should do, you should consult your independent financial, legal, taxation or other professional adviser immediately.

 [www.k2fly.com](http://www.k2fly.com)

 (08) 6333 1833

 Australia. North America.  
Africa.



The Scheme Booklet is also available for viewing at, and downloading from, K2fly's website [www.k2fly.com.au](http://www.k2fly.com.au) and the ASX website [www.asx.com.au](http://www.asx.com.au).

### **Scheme Meeting**

The Scheme Meeting will be held at 11:00 am (AWST) on Monday, 9 September 2024 at the Conference Room, Level 2, QV1 Building, 250 St Georges Terrace, Perth Western Australia. The persons eligible to vote at the Scheme Meeting are those who are registered as shareholders of K2fly at 5:00 pm (AWST) on Saturday, 7 September 2024. Further information on how to participate in and vote at the Scheme Meeting will be set out in the Scheme Booklet.

### **Further information**

If you require further information or have questions in relation to the Scheme, please contact the K2fly Shareholder Information Line on 1300 103 392 (for callers within Australia) or +61 2 9068 1925 (for callers outside Australia) Monday to Friday between 8.30am and 7.00pm (Sydney time) or via email at [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au).

### **AUTHORISED FOR RELEASE ON THE ASX BY THE CHAIR OF THE COMPANY**

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