

9 August 2024

ASX RELEASE

## Results of Non-Renounceable Entitlement Offer

Bulletin Resources Limited (**Company** or **Bulletin**) is pleased to advise that acceptances of entitlements under the Entitlement Offer (offering one Loyalty Option for every 3 Shares held) made under the Prospectus dated 19 July 2024 from shareholders amounted to 55,467,219 Loyalty Options raising \$166,401.66. The Entitlement Offer closed on Wednesday 7 August 2024.

A summary of the results of the Entitlement Offer is tabled is set out below.

	Number of Loyalty Options	Amount \$
Entitlements on Offer	97,871,108	293,613.32
Entitlements Accepted	55,467,219	166,401.66
Shortfall	42,403,899	127,211.66

As the Entitlement Offer was fully underwritten the Shortfall has been allocated by Westar Capital Ltd.

The Company will proceed to allot and issue the new Loyalty Options under the Entitlement Offer in respect of the acceptance of the entitlements on Wednesday, 14 August 2024, with despatch of holding statements anticipated to occur on Thursday, 15 August 2024.

The Company wishes to thank shareholders for their ongoing support.

This ASX report is authorised for release by the Board of Bulletin Resources Limited.

For further information, please contact:

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### Chairman

Paul Poli

### Chief Executive Officer

Mark Csar

### Non- Executive Directors

Robert Martin

Neville Bassett

Keith Muller

### Company Secretary

Andrew Chapman

### Shares on Issue

293.61 million shares

### Listed Options

71.53 million

### Unlisted Options

21.75 million

### Top Shareholders

Goldfire Enterprises 24.04%

Top 20 Shareholders 50.9%

### Market Capitalisation

\$14.68 million @ 5 cents