

Presentation to Asian Steel Mills and Iron Ore Traders

Equinox Resources Limited (ASX: EQN) (“Equinox Resources” or the “Company”) advises that following significant interest from various participants in the iron ore and steel industry, Zac Komur, Managing Director and Chief Executive Officer, and Robert Martin, Chairman, of Equinox Resources is presenting in person to Steel Mills in Asia from Monday, 12 August – 2 September 2024.

A copy of the presentation is attached.

- END -

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Authorised for release by the Board of Equinox Resources Limited.

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HAMERSLEY IRON ORE PROJECT

ASIAN STEEL MILL ROADSHOW

August 2024

ASX: EQN

DISCLAIMER

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Competent Person Statement The information in this report that relates to Mineral Resources is based on information compiled by Ms Sonia Konopa and Mr Mark Pudovskis. Ms Konopa is a full-time employee of ERM and is a Member and Fellow Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Mark Pudovskis is a full-time employee of ERM and is a Member of the AusIMM. Ms Sonia Konopa and Mr Mark Pudovskis have sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2012 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Ms Sonia Konopa and Mr Mark Pudovskis consent to the disclosure of the information in this report in the form and context in which it appears. The Company confirms it is not aware of any new information or data that materially affects the information included in the original market announcement on 6 June 2024 and 20 February 2024 and all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. M Pudovskis has over 28 years’ Pilbara, African and South American iron ore experience across bedded, detrital and channel iron deposits.

Forward Looking Statements Statements contained in this document, including but not limited to those regarding the possible or assumed future costs, projected timeframes, performance, dividends, returns, revenue, exchange rates, potential growth of Equinox, industry growth, commodity or price forecasts, or other projections and any estimated company earnings are or may be forward looking statements. Forward looking statements can generally be identified by the use of words such as ‘project’, ‘foresee’, ‘plan’, ‘expect’, ‘aim’, ‘anticipate’, ‘believe’, ‘estimate’, ‘may’, ‘should’, or similar expressions. Forward looking statements including all statements in this presentation regarding the outcomes of preliminary and definitive feasibility studies, projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. These statements relate to future events and expectations and as such involve known and unknown risks and significant uncertainties, many of which are outside the control of the Company. Actual results, performance, actions and developments of the Company may differ materially from those expressed or implied by the forward-looking statements in this document. Such forward looking statements speak only as of the date of this document There can be no assurance that actual outcomes will not differ materially from these statements. To the maximum extent permitted by law, the Company and any of its affiliates and their directors, officers, employees, agents, associates and advisers disclaim any obligations or undertaking to release any updates or revisions to the information in this document to reflect any change in expectations or assumptions do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward looking statement or any event or results expressed or implied in any forward looking statement and disclaim all responsibility and liability for these forward looking statements (without limitation, liability for negligence). Nothing in this document will under any circumstances create an implication that there has been no change in the affairs of the Company since the date of this document.

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Acceptance By attending a presentation or briefing, or accepting, accessing or reviewing this document you acknowledge, accept and agree to the matters set out above.

Authorisation This document has been authorised for release by the Company’s Board of Directors.

ASX:EQN AT A GLANCE

123.9M

Shares on issues

\$40.3M

Market Cap
30th June 2024

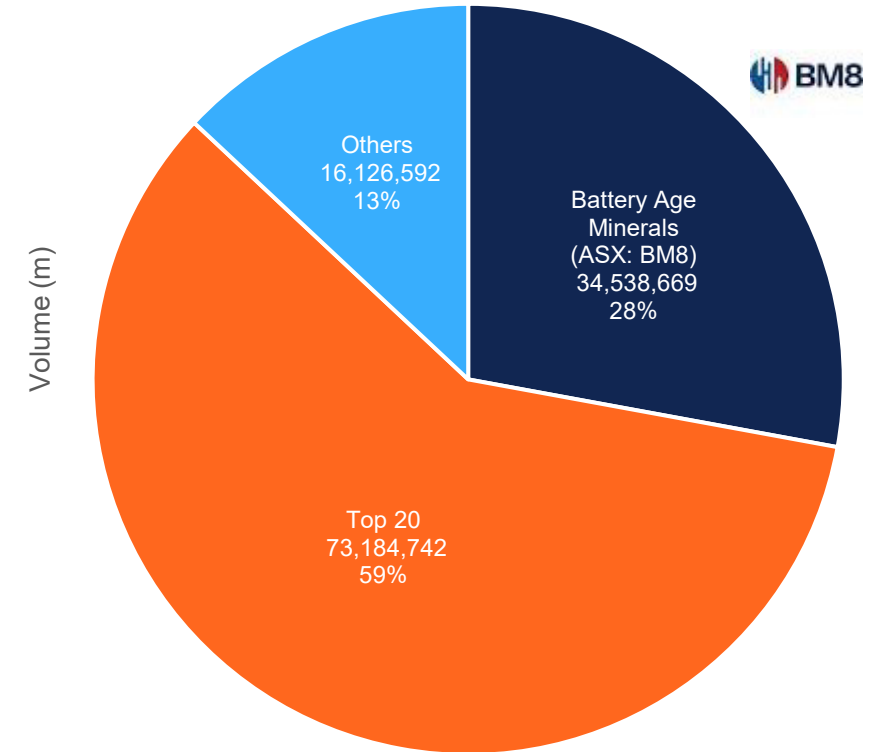
\$5.3M

cash on hand
30th June 2024

Share Price History Since Listing



Shareholder Registry



Experienced Board and Management Team



ZAC KOMUR
MANAGING DIRECTOR & CHIEF EXECUTIVE OFFICER

Zac is a seasoned resources sector leader with over 24 years of experience in mining operations, project delivery, and commercialisation across various commodities, including iron ore, nickel, cobalt, lithium, and battery cathode active materials. He has held senior leadership roles at BHP, Fortescue, Inpex and Northvolt. His global work experience spans Australia, South Korea, Sweden, South Africa, Portugal, and Brazil. Zac holds a Bachelor of Chemical Engineering (1st Class Hons), a Bachelor of Chemistry and a Masters of Business Administration.



ROBERT MARTIN
NON-EXECUTIVE CHAIRMAN

Robert has over 25 years' experience across mining, manufacturing, mining services and capital markets. Robert previously owned a highly successful global mining services company which became a leading provider of products and services. He currently holds the positions of Executive Chairman at ASX-listed Pioneer Lithium (ASX:PLN), Critical Resources Limited (ASX: CRR), Battery Age Minerals Limited (ASX:BM8) and Infini Resources (ASX:I88).



AGHA SHAHZAD PERVEZ
NON - EXECUTIVE DIRECTOR

Agha is an experienced Company Director, CFO and Company Secretary, with over 13 years' experience working with ASX listed companies. He currently holds a role of Executive Chairman of Viridis Mining and Minerals Ltd (ASX: VMM) and Non-Executive Director of Pioneer Lithium Limited (ASX: PLN). Previously, Mr Pervez was Chief Financial Officer of Battery Age Mineral and also held numerals roles at Resonance Health Limited (ASX: RHT) including CFO and Company Secretary.



RAYMOND CHEN
CHIEF FINANCIAL OFFICER

Raymond is a seasoned financial professional with more than a decade of expertise working with both ASX listed and private enterprises. His extensive background encompasses financial management, control, planning, and analysis. Prior to joining the Company, he held senior positions at prominent ASX listed firms including Iluka Resources Ltd (ASX: ILU) and NRW Holdings Ltd (ASX: NRW). He also contributed his skills to unlisted entities like Harmony Agriculture and Food Company Pty Ltd, as well as with KPMG's audit division.



VINCENT CHYE
NON - EXECUTIVE DIRECTOR

Vincent is an experienced corporate development executive with over 17 years' experience working with ASX and internationally listed companies including CITIC Ltd, Wesfarmers Ltd and Ernst & Young. He is currently responsible for WA corporate development for an ASX100 listed energy company with a focus on strategic decarbonisation, renewable, firming and energy storage projects. In addition to extensive experience in acquisitions and equity capital markets,



HARRY SPINDLER
COMPANY SECRETARY

Harry is an experienced corporate professional with a broad range of corporate governance and capital markets experience, having held various company secretary positions and been involved with several public company listings, merger and acquisition transactions and capital raisings for ASX-listed companies across a diverse range of industries over the past 22 years.

HAMERSLEY IRON ORE PROJECT

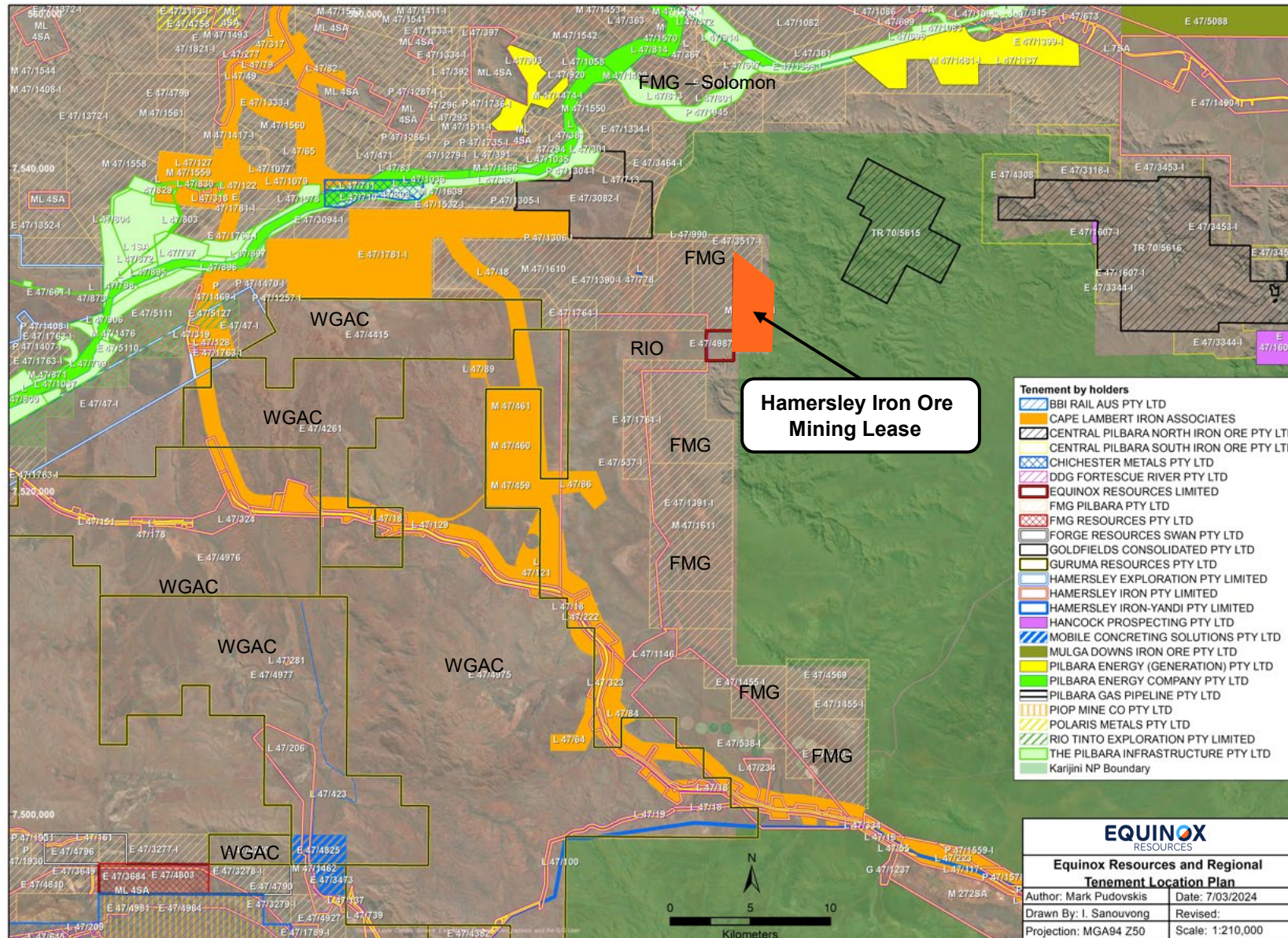
*One of the largest undeveloped hematite resources in the Pilbara
wholly owned by an ASX listed junior iron ore company*

Hamersley Iron Ore Project Overview

- ASX:EQN 100% Ownership
- Strategically located in the infrastructure-rich Pilbara iron ore province of Western Australia. ~ 45km north-east of Tom Price.
- The project includes a granted Mining Lease (M47/1450).
- Surrounded by many major iron ore projects including Rio Tinto Marandoo Mine, Fortescue Solomon and Rio Tinto Brockman.
- The region contains significant road, rail and power infrastructure.
- Infill resource definition drilling program planned for late 2024 including sinter metallurgical test work.
- Native title agreement in place with Wintawari Guruma Aboriginal Cooperation.



Hamersley Iron Ore Mining Lease ML 47/1450-I



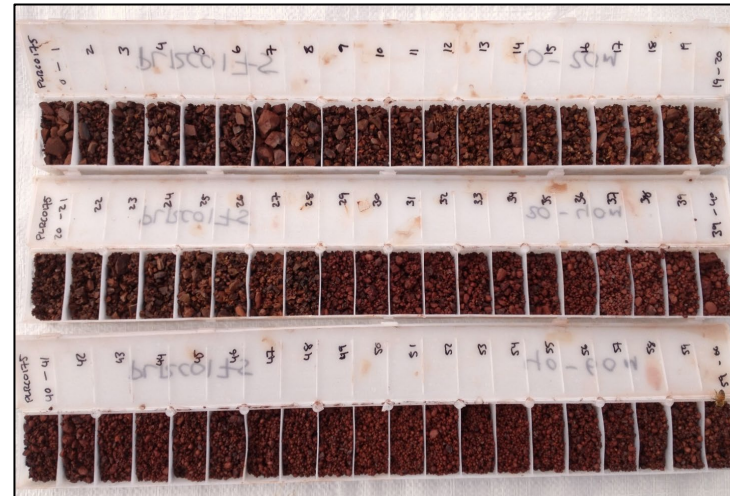
Project Characteristics

- Open, pastoral country. Situated within the prolific Hamersley Iron Province, the project covers part of an 80,000 km² area known for its extensive Late Archaean to Palaeo-Proterozoic iron formations.
- 10.42 km² mining lease across flat lying land.
- Province hosts significant mineralisation, particularly within the Marra Mamba and Brockman Iron Formations, which are renowned for high-quality iron ore deposits.
- Projects resource comprises primarily hematite dominant detrital iron deposit (DID) eroded from the Brockman Iron Formation, offering exploitable iron ore deposits.



Previous Exploration

- Mineral resource supported by 168 drill holes for 22,737 meters (153 RCP, 12 diamond, 3 sonic).
- Reserve circulation percussion (RCP) rock chip samples from 8 holes tested in the southwest corner of the deposit completing ore characterisation.
- Nagrom Metallurgical testwork post-screening and scrubbing, the iron ore grades upgrade to **62% Fe**.



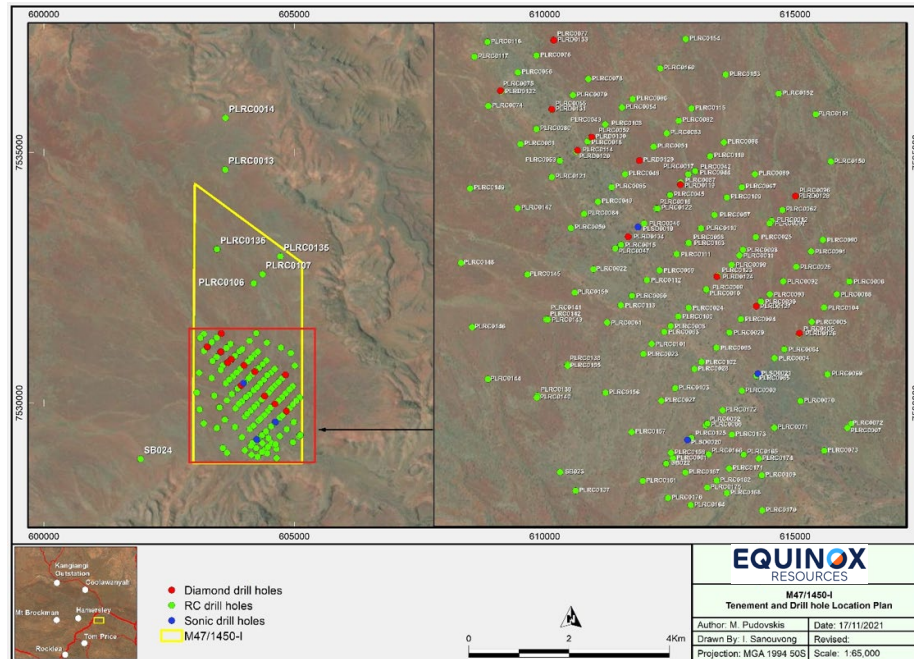
RCP drillhole PLRC0175 0–60 m; CzD3 surface detrital (SZ) 0-28m, pisolitic detrital (PZ) 28-60m



Cemented pisolitic detrital (PZ) comprising fine hematitic pisoliths with a cemented matrix of goethite and hematite



Fine cemented pisolitic detrital (PZ); very fine hematitic pisoliths in an unconsolidated matrix of hematitic soil.



Direct Shipping Ore (DSO) Mineral Resource Estimate

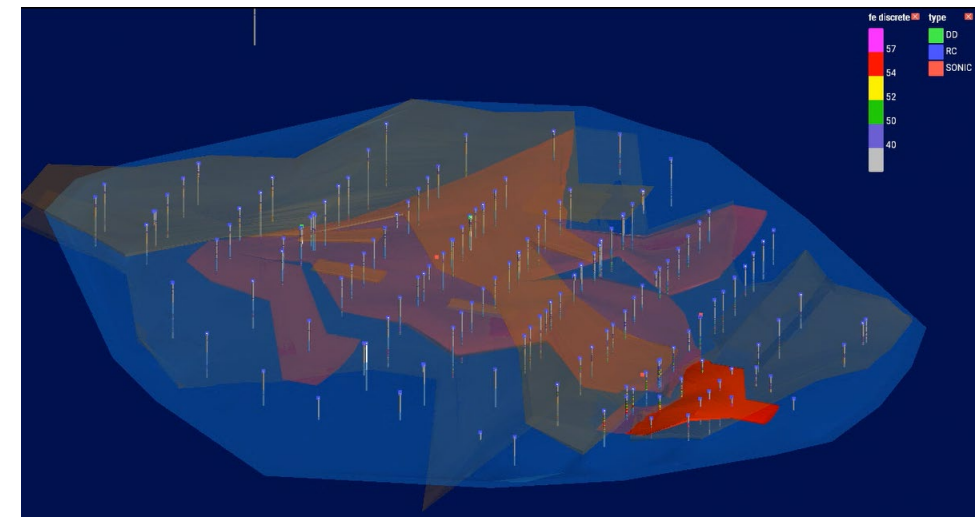
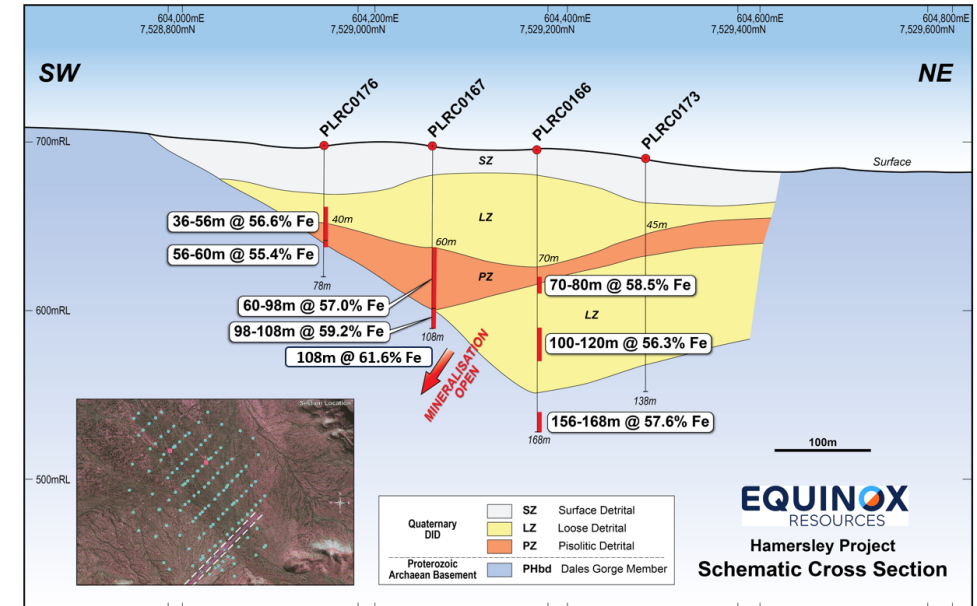
Direct Shipping Ore (DSO) 108.5 million tonnes at 58.0% Fe¹

JORC classification	Tonnage (Mt)	Fe (%)	P (%)	SiO ₂ (%)	Al ₂ O ₃ (%)	LOI (%)	CaFe (%)
Inferred	108.5	58.0	0.042	7.32	3.57	5.42	61.4
Total	108.5	58.0	0.042	7.32	3.57	5.42	61.4

56.5% Fe Cut

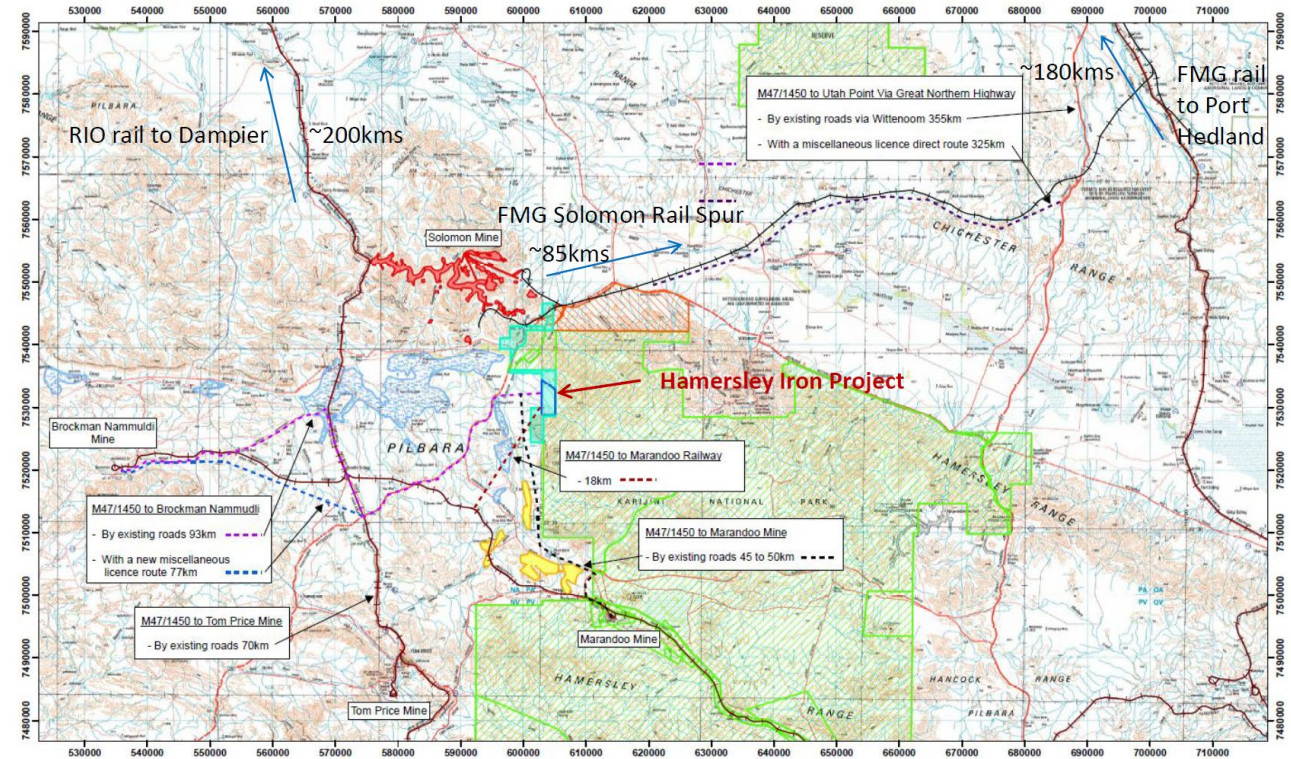
Exploration Upside

- Brockman Iron Formation mineralisation open at depth with grading 61.6% Fe. A resource definition drilling program, including metallurgical testing, is currently scheduled for the second half of CY2024 to advance commercialisation and to potentially increase the tonnage and grade.
- DSO mineralisation starts at near surface above water table, and amenable to simple open pit mining.
- No deleterious material present (no sulphur or fibrous materials present).
- Program of Work (PoW) prepared to be executed on a planned 23 RCP drillholes for an estimated 2,300 to 2,600m, and six PQ3 diamond drillholes for a total of 650- 700m. PoW to improve the confidence in Inferred resource to Indicated.

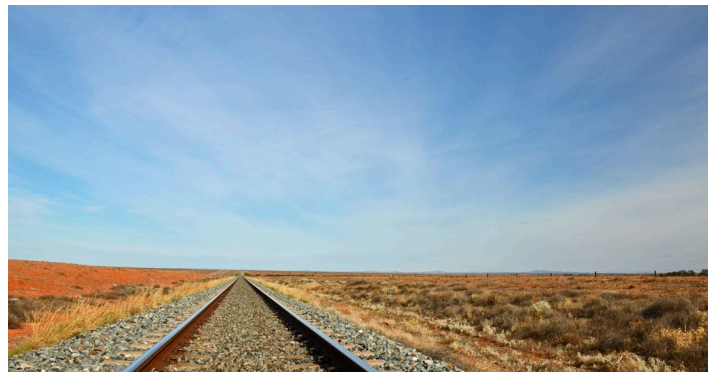


Logistics, Transport, Port and Shipping

- Logistics study conducted, aimed at evaluating all feasible options for road, rail, and port access to facilitate iron ore market entry.
- The Pilbara Ports Authority has confirmed Equinox Resources allocation at the Utah Point public export facility, highlighting a key development in our port strategy.
- Iron ore proposed to be transported over a combination of private roads and the public road network, with 5 Mtpa requiring 80 operating trucks from the mine to the Utah Point Bulk Handling Facility in Port Hedland, covering a total distance of 445 km.
- Discussions underway with other port authority and strategic partnerships with transport and logistics operators.



Utah Point Facility and regional infrastructure.



Environmental Impact Assessment Underway

Terrestrial fauna surveys to inform the Environmental Impact Assessment for the Project were undertaken late 2023.

The survey, spanning across two seasons, involved detailed systematic trapping and surveys conducted at both opportunistic and targeted sites across the study area, in accordance with current regulatory and best practice guidance.

Independent environmental consultants expect that previous surveys, along with the proposed surveys, will further demonstrate the Project's minimal environmental impact on terrestrial fauna and flora. They also anticipate no material risk to the Project concerning the flora and fauna species and habitats present.



Hamersley Iron Ore Project contains one of the largest undeveloped hematite detrital resources in the Pilbara wholly owned by an ASX listed junior iron ore company.

- ✓ **DSO Base Case:** +108.5 million tonnes at 58.0%Fe (56.5% Fe cut) with Exploration Upside.
- ✓ **Full Resource Potential:** +363 million tonnes at 54.6% (50% Fe cut) with Exploration Upside

Equinox is exploring potential opportunities:

- **Joint Venture Partnership, Debt Financing and offtake agreements**
- **Pilbara Tolling Agreement**
- **Strategic Green Iron Alliance**

EQUINOX

RESOURCES

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