

Our reference
Direct line
Email

Michael Kenny 30052278
+61 3 9252 7730
Michael.kenny@gadens.com

gadens

Gadens Lawyers
ABN 29 991 935 627

Level 13
Collins Arch
447 Collins Street
Melbourne VIC 3000
Australia

GPO Box 48
Melbourne VIC 3001

DX 304 Melbourne

T +61 3 9252 2555
F +61 3 9252 2500

gadens.com

12 August 2024

ASX Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By fax: 1300 135 638
By email: maogroup@asx.com.au

Dear Sir/Madam

Takeover Bid by Australian Meat Industry Superannuation Pty Ltd for Dynamic Group Holdings Limited – Form 604

We act for Australian Meat Industry Superannuation Pty Ltd ACN 002 981 919 as trustee for the Australian Meat Industry Superannuation Trust ABN 28 342 064 803 trading as Australian Food Super (**AFS**).

We attach a Form 604 – ‘Notice of change of interest of substantial holder’ issued by AFS in relation to its 61.627% substantial holding in Dynamic Group Holdings Limited ACN 640 888 213.

Yours faithfully



Michael Kenny
Partner

Enc

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Dynamic Group Holdings Limited (DDB)

ACN/ARSN 640 888 213

1. Details of substantial holder (1)

Name Australian Meat Industry Superannuation Pty Ltd as trustee for Australian Meat Industry Superannuation Trust (AMIST) trading as Australian Food Super (AFS)

ACN/ARSN (if applicable) 002 981 919

There was a change in the interests of the substantial holder on 09/08/2024

The previous notice was given to the company on 08/08/2024

The previous notice was dated 07/08/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares (ORD)	49,792,360	35.812%	85,685,894	61.627%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/08/2024	Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Acquisition of a relevant interest by way of acceptances of the offer made under AFS' on-market takeover bid to acquire all of the ordinary shares in DDB, as set out in its bidder's statement dated 26 July 2024 as amended by AFS' supplementary bidder's statement dated 7 August 2024.	\$10,050,189.52	35,893,534 ORD shares	35,893,534

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Holder of the shares as per section 608(1)(a) of the Corporations Act	85,685,894 Ordinary Fully Paid Shares	85,685,894

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Not applicable.	Not applicable.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Australian Meat Industry Superannuation Pty Ltd as trustee for AMIST	Suite 1, Level 9, 33 York Street, Sydney NSW 2000

Signature

print name	Se Tao (Jen) Grummitt	capacity	Company Secretary
sign here		date	09/08/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
-