



12 August 2024

ASX Announcement

Results of Loyalty Offer

Cooper Metals Limited (ASX: CPM) (Company) advises that the non-renounceable entitlement issue pursuant to the Company's prospectus dated 16 July 2024 (**Prospectus**) closed on 5 August 2024 (**Loyalty Offer**).

The Loyalty Offer offered eligible shareholders registered on the Record Date the ability to subscribe for one (1) option (exercisable at \$0.25 and expiring 24 November 2026) (**Loyalty Options**) for every ten (10) shares held at an issue price of \$0.003 per Loyalty Option.

Total applications for 2,210,071 Loyalty Options were received under the Loyalty Offer resulting in a shortfall of 5,625,494 Loyalty Options. Commitments have been received from parties for all of the Loyalty Options forming the Shortfall Offer.

The Loyalty Options will be allotted and holding statements will be despatched to subscribers in accordance with the timetable set out in the Prospectus. The Company will seek quotation of the Loyalty Options, which have the same terms and conditions as the 'CPMO' options currently on issue.

This announcement has been authorised for release on ASX by the Company's Board of Directors.

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