

ASX Announcement - 12 August 2024

CLEANSING STATEMENT

Greenwing Resources Ltd (ASX:GW1) (the 'Company') advises that it has issued 15,700,001 ordinary shares pursuant to the Equity Raising announcement on 7 August 2024.

The shares were issued at a price of \$0.038 per share and utilise the Company's existing placement capacity available under listing rule 7.1.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act (Act) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (2) section 674 of the Act; and
- (c) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved by the Company Secretary for release.

For further information, please contact

Peter Wright

Executive Director

E: peter@greenwingresources.com

Angus Craig

Company Secretary

E: angus@greenwingresources.com

ABOUT GREENWING RESOURCES

Greenwing Resources Ltd (ASX:GW1) is an Australian-based critical minerals exploration and development company committed to sourcing metals and minerals required for a cleaner future.

With lithium and graphite projects across Madagascar and Argentina, Greenwing plans to supply electrification markets, while researching and developing advanced materials and products.