



Announcement Summary

Entity name

MAMBA EXPLORATION LIMITED

Date of this announcement

Tuesday August 13, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	M24PR2 - 5,000,000 Performance Rights	5,000,000	12/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAMBA EXPLORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

75644571826

1.3 ASX issuer code

M24

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Aug-2024 08:20	New - Proposed issue of securities - M24	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
12/8/2024
Any other information the entity wishes to provide about the +securities the subject of this notification
<div></div>

Issue details

Number of +securities
5,000,000
Were the +securities issued for a cash consideration?
No
Please describe the consideration being provided for the +securities
<div>Acquisition of further Athabasca basin acreage as per announcement on 5 June 2024</div>



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>M24PR2 - 5,000,000 Performance Rights</div>
+Security type	ISIN code
<div>Other</div>	
Date the +securities the subject of this notification were issued	
<div>12/8/2024</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>Please refer to the announcement on 5 June 2024 re acquisition of further Athabasca Basin acreage</div>	
Any other information the entity wishes to provide about the +securities the subject of this notification	
<div></div>	

Issue details

Number of +securities
<div>5,000,000</div>

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M24 : ORDINARY FULLY PAID	184,082,276

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M24AI : OPTION EXPIRING 01-FEB-2027 EX \$10.967	3,000,000
M24AH : OPTION EXPIRING 01-FEB-2027 EX \$8.774	3,000,000
M24AG : OPTION EXPIRING 01-FEB-2027 EX \$7.677	4,000,000
New class - code to be confirmed : M24PR2 - 5,000,000 Performance Rights	5,000,000