

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

13 August 2024

Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **31 July 2024**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.2491** per share after tax.

Net Tangible Asset Backing - GBP

	30 June 2024	31 July 2024	Change %
Net tangible asset value after tax	£22,950,000	£21,500,000	-6.3%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£11,806,000	£11,690,000	
Net asset value per share	13.55p	12.69p	-6.3%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	6.58p	5.72p	

Net Tangible Asset Backing - AUD

	30 June 2024	31 July 2024	Change %
Net tangible asset value after tax	A\$43,530,000	A\$42,200,000	-3.06%
<i>of which relates to the uncapped 2% NSRR</i>	A\$22,394,000	A\$22,950,000	
Net asset value per share	25.69c	24.91c	-3.06%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	12.48c	11.37c	
<i>AUD to GBP FX rate assumed</i>	0.5272	0.5094	

Capital Structure

	30 June 2024	31 July 2024	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

The Royalty over the A4 reserve and the initial recognition over the A1 reserve is currently being finalized internally and the after-tax effects thereof, **which are expected to be material**, will be included in the interim report, which will be released to the market no later than the 30th of August 2024, from which time the effects of any changes will be included in the NTA.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

David Michael McNeilly – Chief Executive Officer
Strata Investment Holdings plc
info@strataplc.com

Twitter: @STRATAplc
LinkedIn: STRATA INVESTMENT HOLDINGS PLC
Website: www.strataplc.com