

Despatch of Prospectus and Entitlement and Acceptance Form

Pure Resources Limited (ASX: PR1) (Pure or Company) advises that the Company's prospectus (**Prospectus**) for a pro-rata non-renounceable entitlement issue of 1 new fully paid ordinary share in the capital of the Company (**New Share**) for every 12.4 Shares held, at an issue price of \$0.10 per New Share, together with 1 free attaching listed Option exercisable at \$0.25 and expiring 10 April 2025 (**New Options**) for every New Share subscribed for and issued (**Offer**), was despatched to eligible shareholders today in accordance with the timetable for the Offer set out in the Prospectus.

The Prospectus includes an Entitlement and Acceptance Form outlining eligible shareholders entitlement under the Offer. The closing date for the Offer is 5:00pm (WST) on Thursday, 22 August 2024 (unless extended).

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been dispatched.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the Prospectus.

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This announcement is approved for release by the Board of Pure Resources Limited.

For further information please contact:

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