



Announcement Summary

Entity name
HORSESHOE METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 13, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HOR	ORDINARY FULLY PAID	13,703,025	13/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HORSESHOE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20123133166

1.3 ASX issuer code

HOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2024



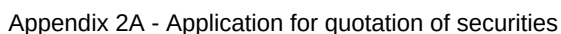
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Aug-2024 19:11	New - Proposed issue of securities - HOR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

HOR : ORDINARY FULLY PAID

13/8/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

13,703,025

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Satisfaction of trade payables owed to contractors and consultants of the Company, at a deemed issue price of \$0.01 per share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

nil



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HOR : ORDINARY FULLY PAID	663,281,694

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL	1,150,000
HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL	3,950,000
HORAAA : OPTION EXPIRING 10-FEB-2025 EX \$0.03	10,000,000
HORAAH : OPTION EXPIRING 05-APR-2025 EX \$0.0375	8,000,000
HORAZ : OPTION EXPIRING 15-DEC-2024 EX \$0.05	20,000,000
HORAY : OPTION EXPIRING 26-NOV-2025 EX \$0.09	3,000,000
HORAX : OPTION EXPIRING 26-NOV-2024 EX \$0.06	3,000,000
HORAAG : OPTION EXPIRING 26-MAY-2026 EX NIL	1,500,000