

13th August 2024

ASX RELEASE

Notice Under Section 708A(5)(E) of the Corporations Act

The Directors of HyTerra Ltd (**ASX: HYT**) (**HyTerra** or the **Company**) provide a notice for the purposes of section 708A(5)(E) of the Corporations Act 2001.

The Company has issued 400,000 fully paid ordinary shares (Shares) pursuant to the Appendix 2A lodged with ASX today, 13 August 2024. The shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the securities above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the Act).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 and 674A of the Act.

As at the date of this notice, there is no information to be disclosed which is excluded information as defined in section 708A(7) and 708A(8) of the Corporations Act, except for:

As was disclosed in the Company's Quarterly Activities Report dated 31 July 2024, the Company is seeking to undertake drilling at its Nemaha Project. The Company is seeking opportunities to enter into a partnership with respect to these activities, and will announce any such partnership to the market once one is agreed.

The Company is also in discussions with respect to the potential reimbursement of costs incurred in connection with the joint development of the Geneva Project. If any such agreement with respect to this reimbursement is made, the Company will update the market accordingly.

This announcement has been authorised for release by the Board of Directors.

For more information please see: www.hyterra.com

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