



Altech Batteries
Limited

ASX ANNOUNCEMENT AND MEDIA RELEASE

14 August 2024

ASX Limited
Via e-lodgement

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 14 August 2024, Altech Batteries Limited (“Company”) issued 10,125,000 fully paid ordinary shares (“Shares”) at \$0.04 per share, to sophisticated and professional investors. The placement was previously announced by the Company on 7 August 2024.

The Company gives this Notice pursuant to section 708A(6) of the Corporations Act 2001 (Cth) (“Corporations Act”).

1. The Shares were issued without disclosure under part 6D.2 of the Corporations Act in reliance of section 708A(5) of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this Notice, the Company has complied with:
 - (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 and 674A of the Corporations Act; and
4. As at the date of this notice, here is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under the Corporations Act.

An Application for Quotation of Securities (ASX Appendix 2A) with respect to the Shares has been lodged with the ASX today.

Sincerely,

Martin Stein

CFO and Company Secretary

– end –

Authorised by: Iggy Tan (Managing Director)

For more information, please contact:

Corporate

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Martin Stein

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