

PROPOSED CONSOLIDATION OF CAPITAL

Labyrinth Resources Limited (**'the Company'** or **'Labyrinth'**) advises that it is seeking shareholder approval at the upcoming Extraordinary General Meeting of Shareholders (**'EGM'**) to be held on Friday, 13 September 2024, to consolidate the issued capital of the Company.

Labyrinth is proposing to consolidate:

- a) every 10 Shares into 1 Share;
- b) every 10 Options into 1 Option; and
- c) every 10 Performance Rights into 1 Performance Right,
(**'Consolidation'**).

As the Consolidation applies equally to all security holders, it will have no material effect on the percentage shareholding interest of each individual shareholder.

The indicative timetable for the Consolidation is as follows:

Event	Date
Notice of Meeting sent to Shareholders	14 August 2024
Shareholders Meeting	13 September 2024
Effective date of Consolidation as specified in the resolution approving the Consolidation	1 November 2024
Last day for trading in pre-Consolidation securities	4 November 2024
Trading in post-Consolidation securities commences on a deferred settlement basis	5 November 2024
Record Date Last day for the Company to register transfers on a pre-Consolidation basis	6 November 2024
First day for the Company to update its register and to send holding statements to security holders	7 November 2024

The above dates are indicative only and subject to change.

For further details in respect of the proposed Consolidation, refer to the Company's Notice of EGM lodged with the Company's ASX platform on 14 August 2024.

This announcement has been authorised and approved for release by the Board.

Investor Enquiries

Jennifer Neild
Chief Executive Officer
admin@labyrinthresources.com

Media Enquiries

Paul Armstrong
Read Corporate
info@readcorporate.com.au