



Announcement Summary

Entity name

LABYRINTH RESOURCES LIMITED

Applicable security for the reorganisation

LRL	ORDINARY FULLY PAID
LRLAB	OPTION EXPIRING 07-NOV-2024 EX \$0.045
LRLN	ORDINARY FULLY PAID DEFERRED

Announcement Type

New Announcement

Date of this announcement

14/8/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

5/11/2024

Record Date

6/11/2024

Issue Date

13/11/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LABYRINTH RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

45008740672

1.3 ASX issuer code

LRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
LRL	ORDINARY FULLY PAID
LRLAB	OPTION EXPIRING 07-NOV-2024 EX \$0.045
LRLN	ORDINARY FULLY PAID DEFERRED

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/9/2024	Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

6/11/2024

3.2 Date of +security holder meeting

13/9/2024

3.2a Effective date of consolidation or split

1/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

4/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/11/2024

3.5 Record date

6/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/11/2024

3.8 Trading starts on a normal T+2 basis

14/11/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/11/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
LRL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,323,377,035	132,337,704	Actual
ASX +Security Code	ASX +Security Description		
LRLAB	OPTION EXPIRING 07-NOV-2024 EX \$0.045		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	36,500,000	3,650,000	Actual
ASX +Security Code	ASX +Security Description		
LRLN	ORDINARY FULLY PAID DEFERRED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	666,671,900	66,667,190	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
LRLAB	OPTION EXPIRING 07-NOV-2024 EX \$0.045	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.04500000	AUD 0.45000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The EGM proposed for 13 September 2024 includes, amongst other things, approval to issue shares to Directors, approval for tranche 2 of placement, issue of shares to vendors, issue of performance rights to vendors and issue of options to advisers. All of these will also be subject to the Consolidation. The Consolidation is also subject to shareholder approval of Resolutions 1, 2 and 3 at the EGM proposed for 13 September 2024 and completion of the transactions contemplated by those resolutions. Refer to the EGM Notice of Meeting for further detail.

6.2 Additional information for inclusion in the Announcement Summary