



Announcement Summary

Entity name

BANNERMAN ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Thursday August 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMN	ORDINARY FULLY PAID	2,830,765	15/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BANNERMAN ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34113017128

1.3 ASX issuer code

BMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2024 09:18	New - Proposed issue of securities - BMN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

BMN : ORDINARY FULLY PAID

15/8/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,830,765

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 3.30000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares represent the Tranche 2 Placement announced on 28 June 2024, and as approved at the shareholder meeting of 12 August 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BMN : ORDINARY FULLY PAID	178,604,511

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMNAQ : OPTION EXPIRING 15-NOV-2027 EX NIL	130,668
BMNAR : OPTION EXPIRING 15-NOV-2031 EX NIL	749,410
BMNAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	138,780
BMNAAM : PERFORMANCE RIGHTS	2,150,515
BMNAA : OPTION EXPIRING 15-NOV-2026 EX NIL	81,618
BMNAB : OPTION EXPIRING 15-NOV-2029 EX NIL	163,435
BMNAC : OPTION EXPIRING 15-NOV-2030 EX NIL	781,253